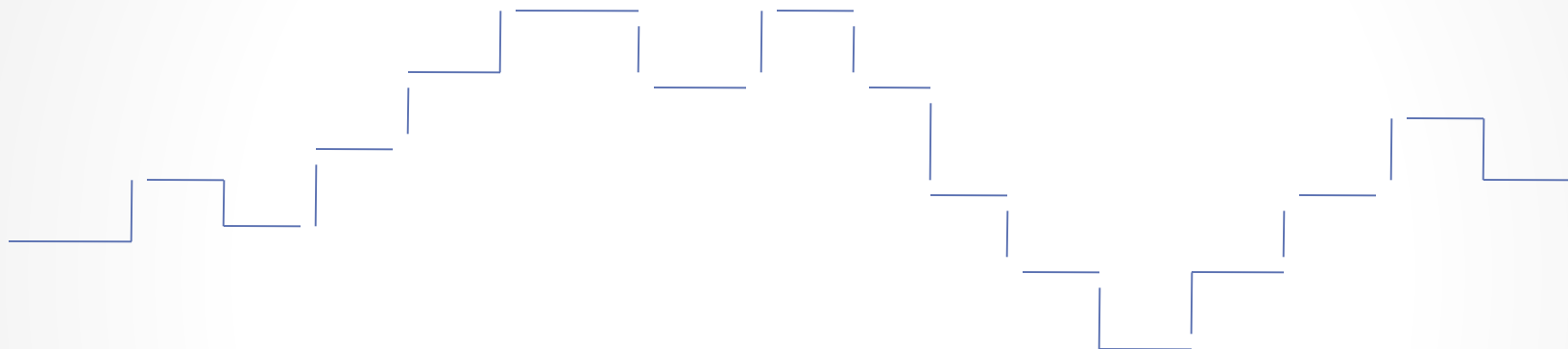


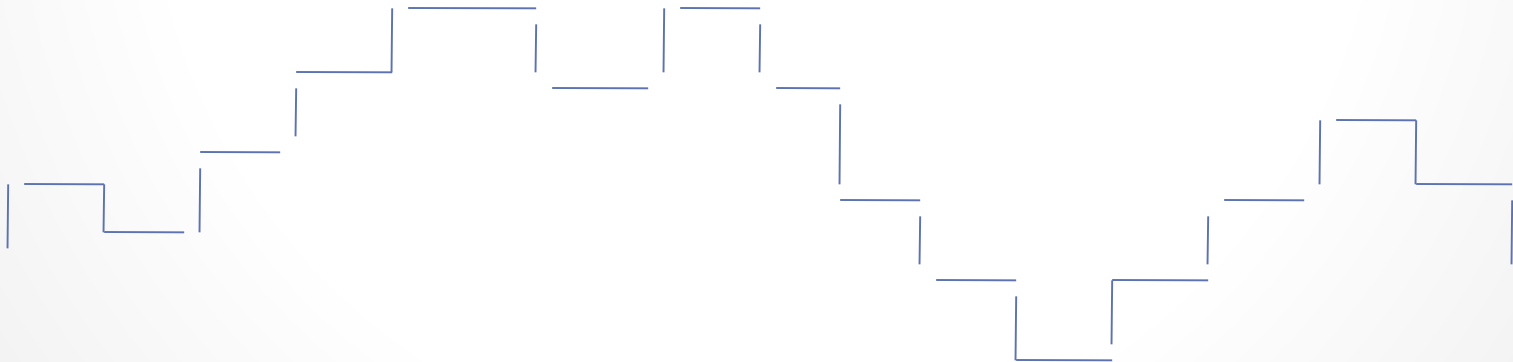
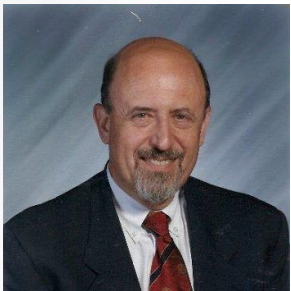
# *A Review of Heart Rate Variability Biofeedback (HRVB) Treatment Outcome Studies with an Emphasis on Chronic Pain*

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San Diego, CA  
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# A Very Brief History of HRVB

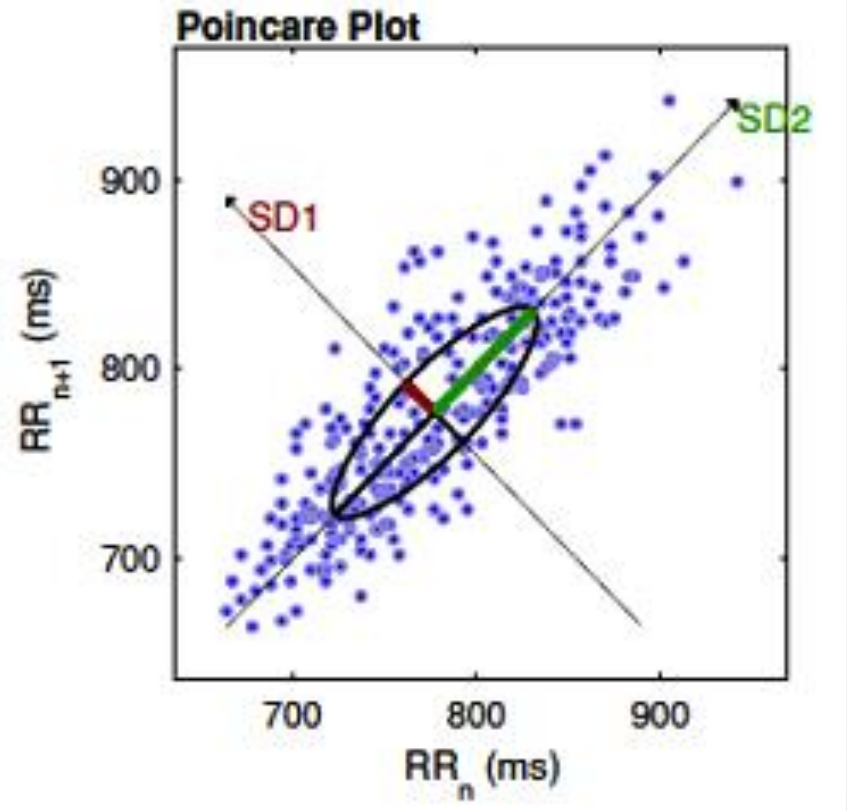
- Paul Lehrer, Evgeny and Bronya Vaschillo

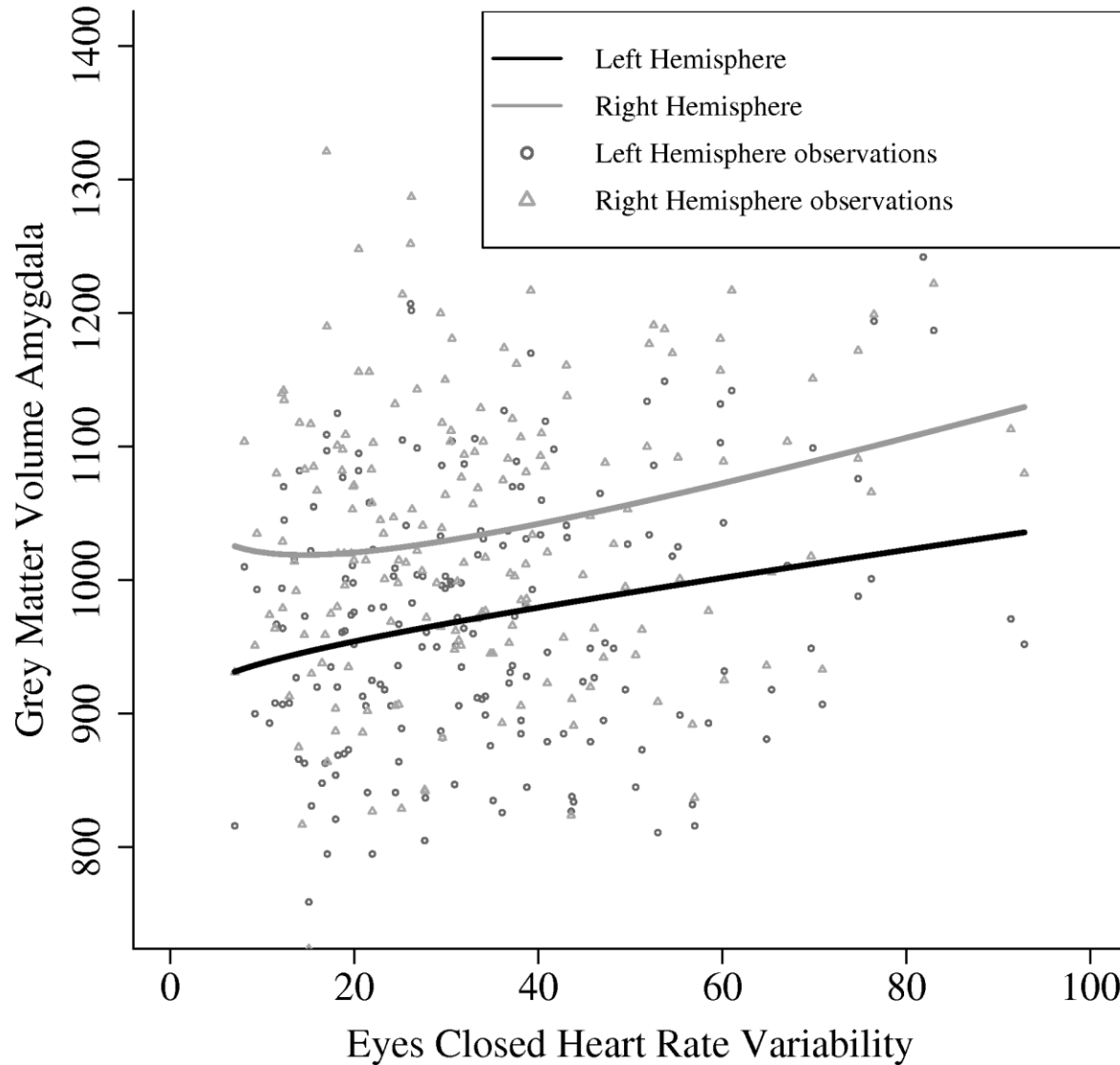


- We were getting mean HRs during exposure, but the data seemed inappropriate for that analysis.
- At the time, we knew little of HRV.

# Measurement of HRV as Biomarker Grows Rapidly

- Biomarker for:
  - Cardiac Health
  - Psychological health
  - Emotional regulation
  - other

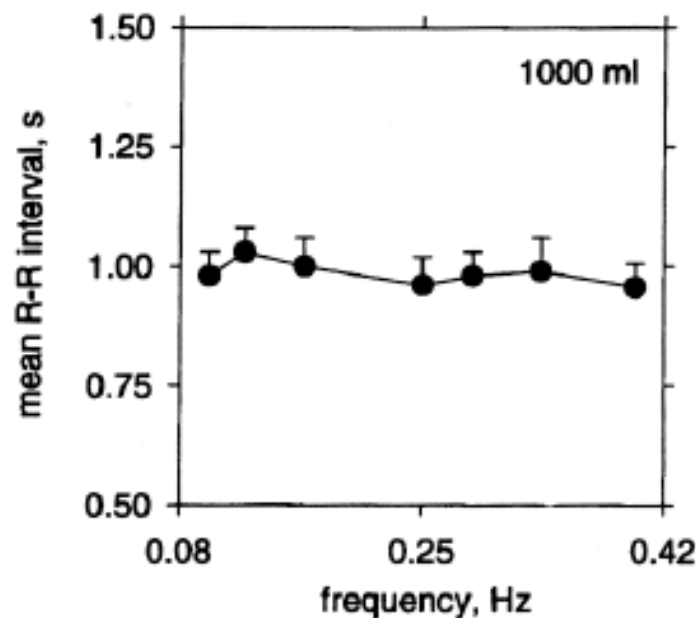
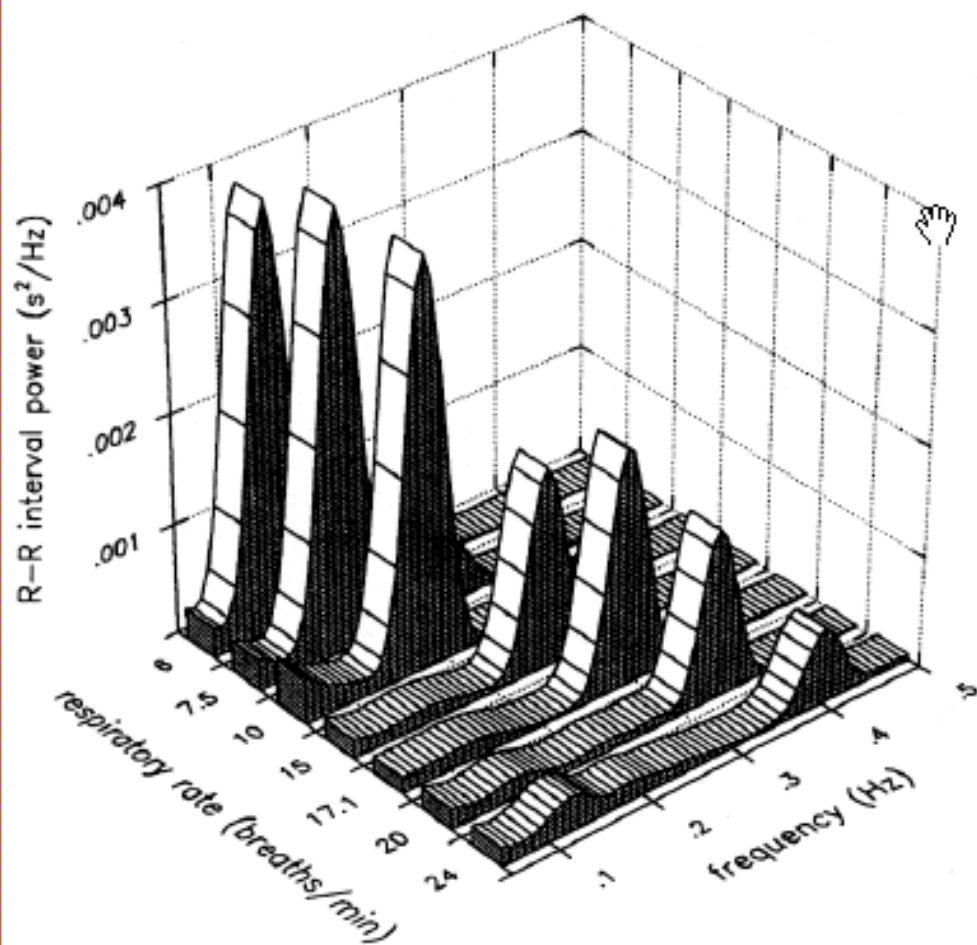




**Heart Rate Variability (RMSSD) predicting Amygdala Volume for Left and Right Hemispheres. Increasing Heart Rate Variability is associated with greater amygdala grey matter volume for the Lateral PreFrontal Cortex [LPFC] bilaterally ( $F = 12.57$ ,  $R\text{-Squared} = 0.122$ ,  $p < 0.0001$ ). Increasing Heart Rate Variability was associated with greater LPFC volume.**

# 1983 with student Diane Herbs

- Our first attempt at HRV or RSA biofeedback
  - Compared to temp training for hypertension
    - Ss able to demonstrate learning quite readily
    - BP reductions comparable to other behavioral studies
  - Formulation of Mediational Model



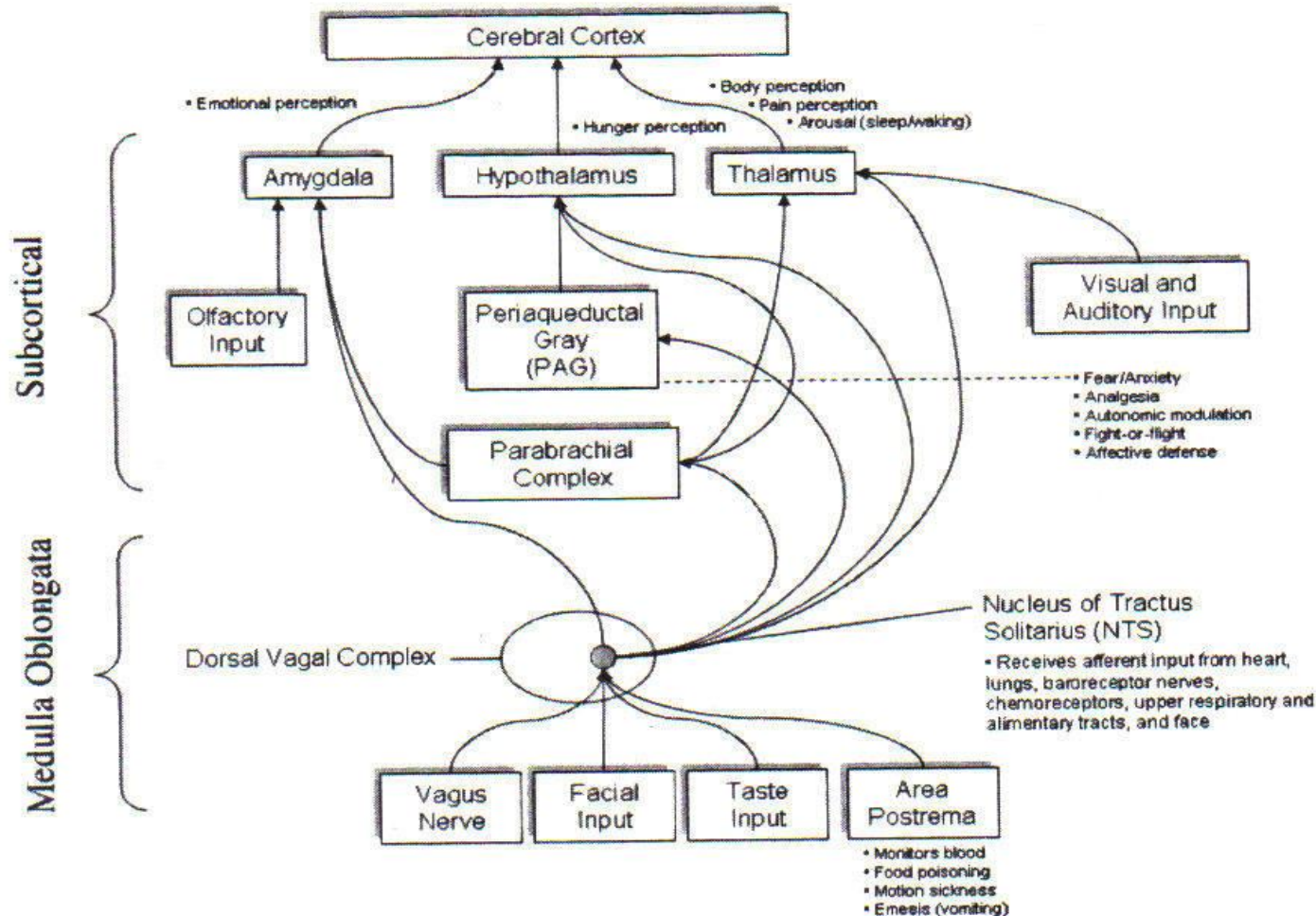
Average RR-interval spectral power and RR intervals from 10 healthy supine subjects breathing to a nominal tidal volume of 1000 mL at seven breathing rates. From Eckberg DL, Circulation 1997;96:3224 –3232 (originally Brown et al., 1993)



# The Afferent pathways

“The brain listening to the heart”

## Afferent Pathways



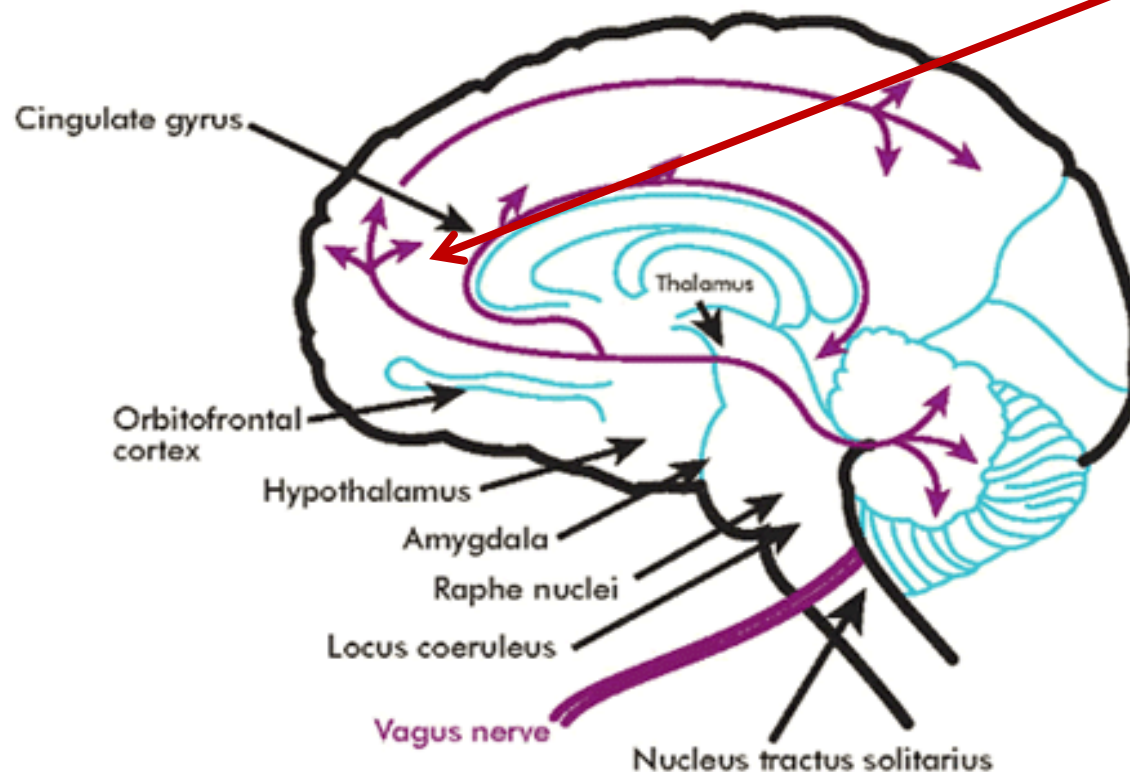
**Figure 8. Afferent pathways.** Diagram of the currently known afferent pathways by which information from the heart and cardiovascular system modulates brain activity. Note the direct connections from the NTS to the amygdala, hypothalamus, and thalamus. Although not shown, there is also evidence emerging of a pathway from the dorsal vagal complex that travels directly to the frontal cortex.

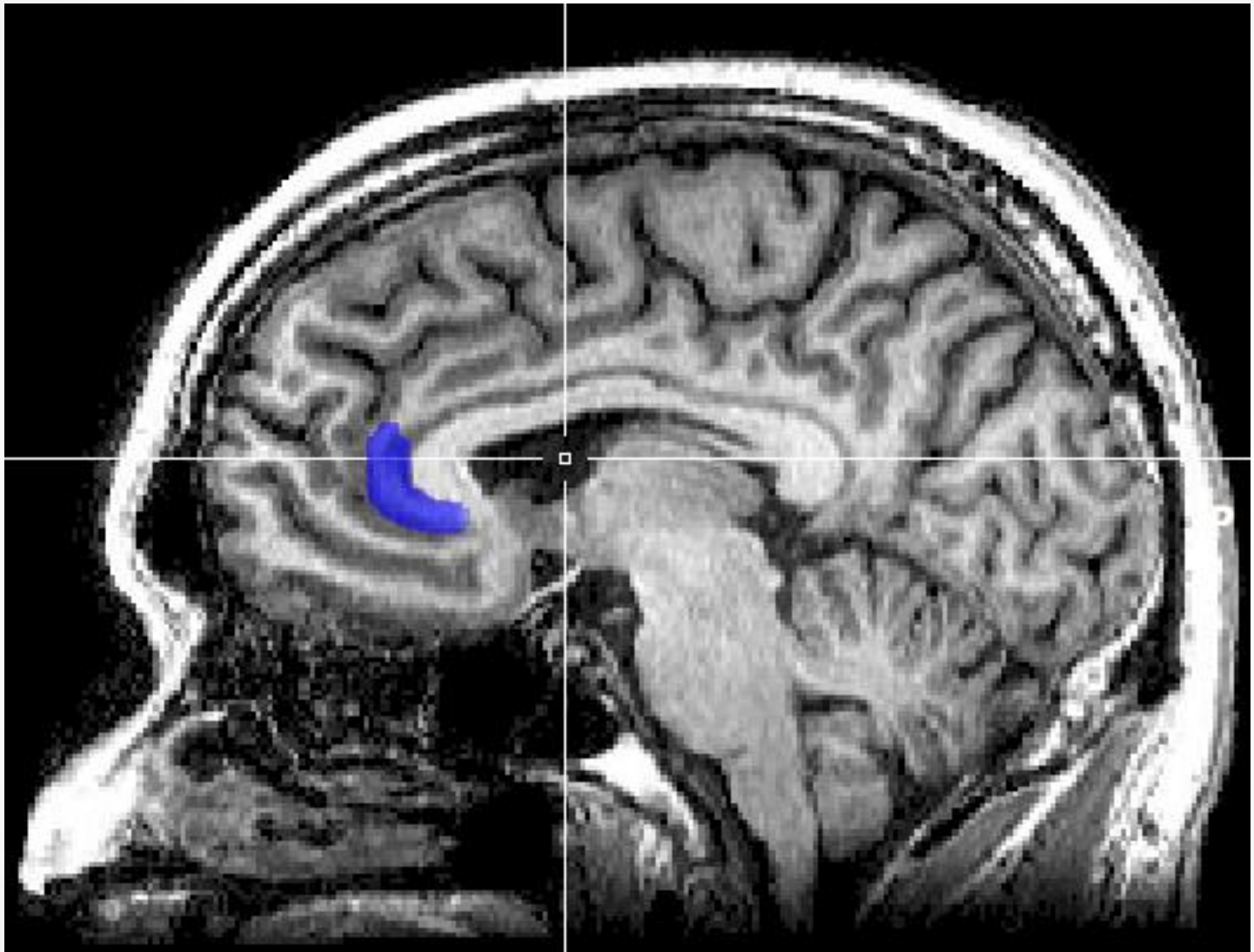
the familiar pattern is what underlies the generation of

sistent source of dynamic rhythmic patterns in the body.

# The vagus nerve: pathway to the limbic system

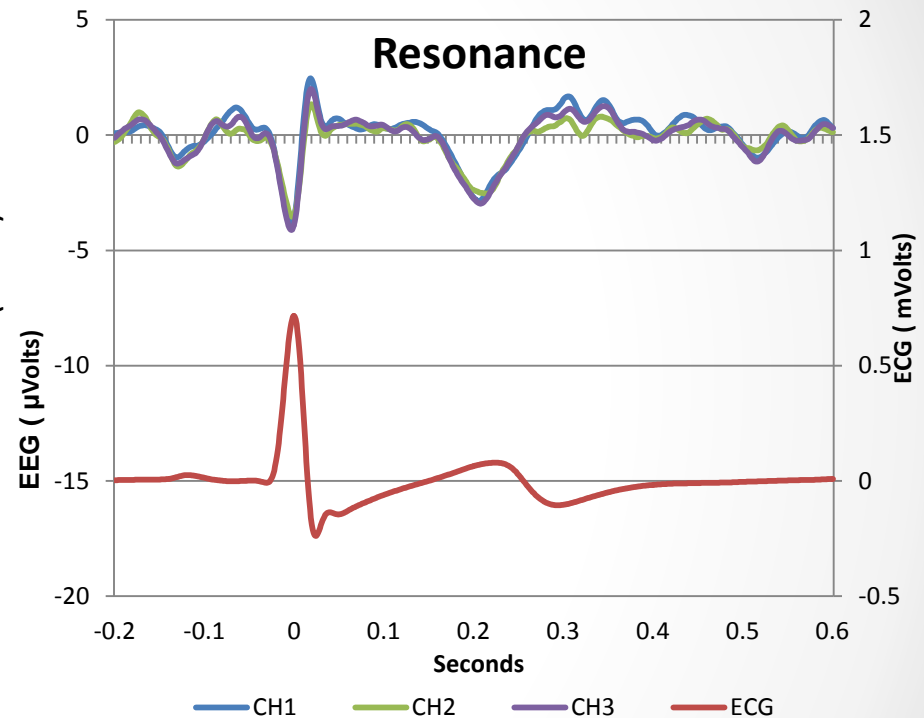
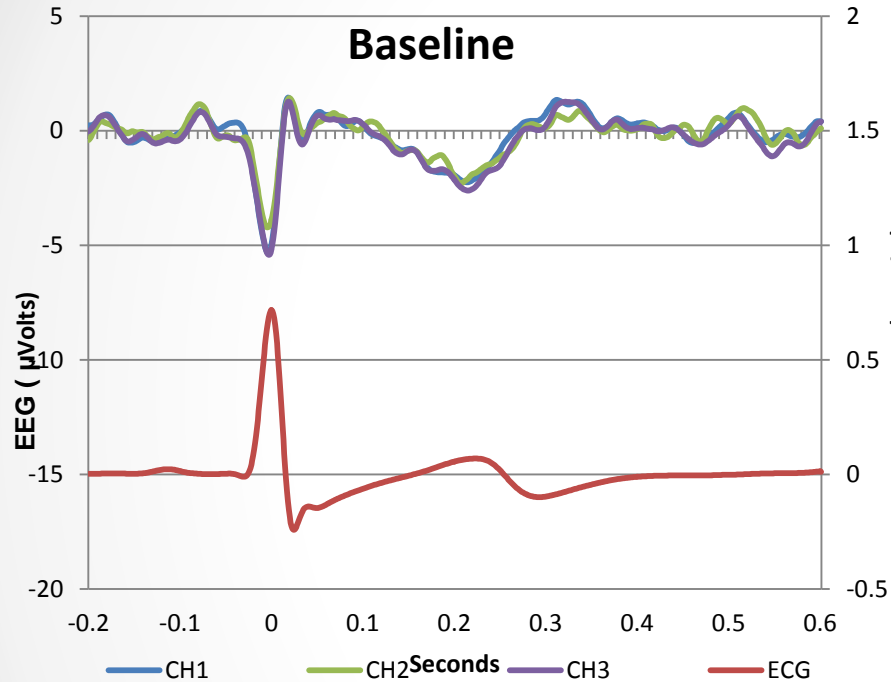
Brodmann 25





## Extinction and the Treatment of Anxiety Disorders

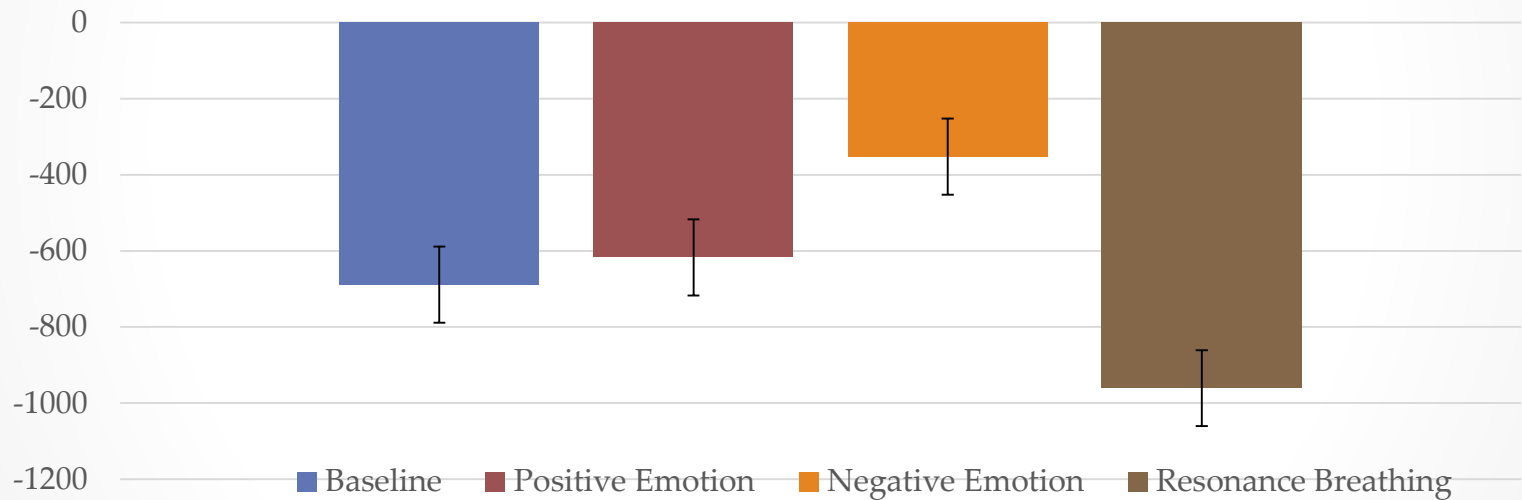
- **Conclusions**
- Extinction paired with VNS is more rapid than extinction paired with sham stimulation. As it is currently approved by the Federal Food and Drug Administration for depression and seizure prevention, VNS is a readily available and promising adjunct to exposure therapy for the treatment of severe anxiety disorders



MacKinnon, S., et al. (2013). "Utilizing heartbeat evoked potentials to identify cardiac regulation of vagal afferents during emotion and resonant breathing." *Applied Psychophysiology and Biofeedback* **38**(4): 241-255.



# Heart Period Evoked Potential Across Conditions



# POTENTIAL

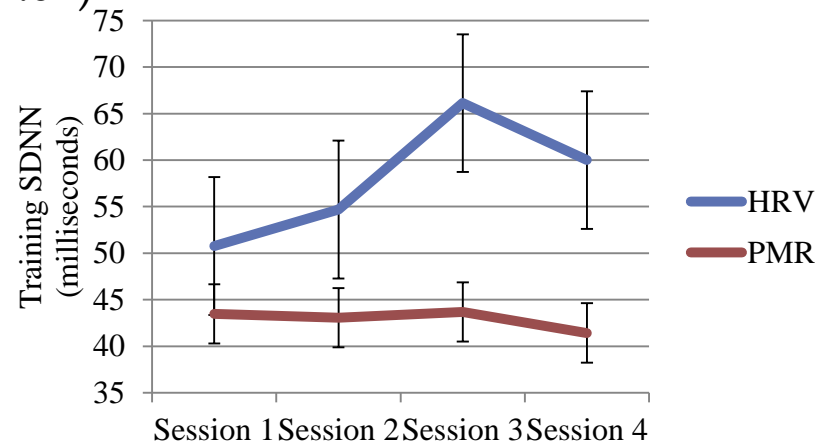
Christina Huang, M.A., Ph.D., BCB

2013)

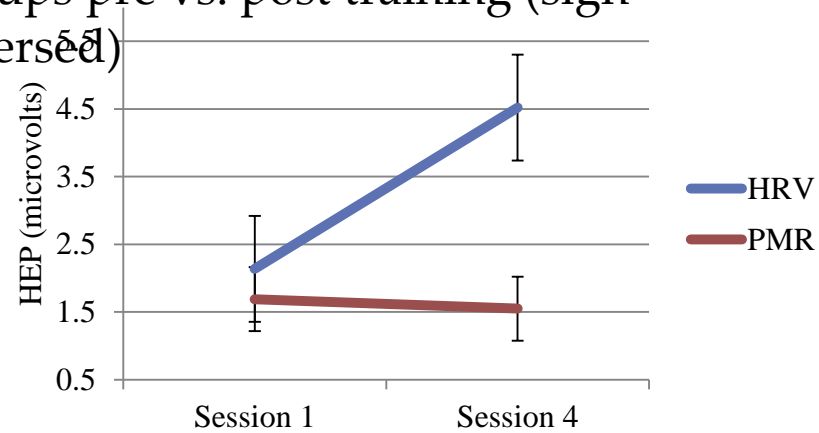
- Training in HRVB vs EMG Biofeedback Assisted Progressive Muscle Relaxation (PMR) over 4 sessions
- Assess HEP Pre and post training



## SDNN between groups over time ( $p < .01$ )



HEP at 250 microseconds for both groups pre vs. post training (sign reversed)



# Conclusions

- HRVB (probably as an adjunct to CBT or ACT) offers a promising treatment for depressive disorders
- It has the added advantage of improving autonomic homeostasis which has been shown to lead to improved cardiovascular function
- A possible mechanism is emerging
- It may eliminate some of the stigma associated with talk therapies and therefore increase compliance and reduce drop-outs (especially in minorities).
- Much more research is needed with active control groups.

Table 1. Disorders treated with HRVB that are hypothesized to have restoration of autonomic function as the primary mediator

Disorder	Intervention	Design (Control)	Measures	Results	Reference(s)
Asthma	HRVB + HT	vs. Sham EEG	Symptoms, lung function, medication	HRVB > control	Lehrer et al., 2000; Lehrer et al., 2004
Chronic Obstructive Pulmonary Disease	HRVB + oxymeter fdbk	vs. TAU	6-minute walk	HRVB > TAU	Giardino et al., 2004
Functional Gastrointestinal Disorders					
Recurrent Abdominal Pain	Slow breathing + temp fdbk	vs. TAU	Parent and child symptom ratings	Breathing > control	Humphreys & Gevirtz, 2000
Recurrent Abdominal Pain	HRVB	vs. Control	Symptom ratings and HRV measures	Symptom improvement associated with SDNN gains	Sowder et al., 2010
IBS	HRVB	vs. Hypnosis	IBS symptom severity scale, HADS	Both groups improved equally (HRVB slightly better)	Dobbin, Dobbin, Ross, Graham, & Ford, 2013
Recurrent Abdominal Pain	HRVB integrated into other therapies	Case study	Symptom log	Greatly improved	Masters, 2006
Cyclic Vomiting	HRVB	Case study	Vomiting frequency	Greatly improved	Slutsker, Konichezky, & Gothelf, 2010
Recurrent Abdominal Pain	HRVB	TAU	IBS symptom measures	HRVB > TAU	Ebert, 2013
Fibromyalgia					
Cardiac Rehabilitation	HRVB	vs. TAU	Standard FM scales	BFD > TAU	Hassett et al., 2007
Congestive Heart Failure	HRVB	vs. Sham EEG	6-minute walk	HRVB > sham EEG if LVEF > 31	Swanson et al., 2009
Coronary Artery Disease	HRVB	vs. TAU	HRV measures (SDNN)	HRVB > TAU	Del Pozo, Gevirtz, Scher, & Guarneri, 2004

5

Table 1. Continued.

Disorder	Intervention	Design (Control)	Measures	Results	Reference(s)
Coronary Artery Disease	HRVB + CBT	HRVB + CBT vs. stress	HRV measures + adjustment scales	HRVB + CBT > stress management	Nolan et al., 2005
Coronary Artery Disease	HRVB + CBT		HRVB + CBT vs. stress management	HRVB + CBT > stress management	Nolan et al., 2005
Congestive Heart Failure	HRVB + stress management		Case studies	Harvested heart tissue viability	Training group equal to LVAD
Hypertension	HRVB		vs. Sham EEG	Medication adjustment and BP	HRVB maintained BP with fewer meds
Prehypertensives	HRVB		vs. Slow breathing and control, 3 month FU	BP, HRV, BRS	HRVB > either control, improved on BP, HRV, and BRS measures
Prehypertensives	Slow abdominal breathing + EMG biofeedback		vs. Slow breathing alone	BP, HRV	Slow breathing = EMG feedback > slow breathing alone
Chronic Muscle Pain	HRVB + myofascial release		Four groups: stabilization exercises, HRVB alone, myofascial release alone, or combination	Pain and function measures	Combination superior to other interventions
Chronic Muscle Pain	HRVB		Case studies	Trigger point pain	HRVB combined with physical release relieves pain

Heart Rate Variability Biofeedback

Heart Rate Variability Biofeedback

Table 1. Continued.

Disorder	Intervention	Design (Control)	Measures	Results	Reference(s)	
OB/Gyn	HRVB	vs. TAU	Measures of pain, vitality and social functioning	HRVB > TAU	Hallman, Olsson, von Scheele, Melin, & Lyskov, 2003	
	Preterm Labor	HRVB	vs. Control sessions	Preterm stress, preterm delivery	HRVB > control for stress 13% vs. 33% preterm delivery (n.s.)	Siepmann et al., in press
	PIH	HRVB (StressEraser	vs. Matched case histories	BP, birth weight, gestation length	HRVB > controls for birth weight and gestation length	Cullin et al., in press
	PIH	Breathing and temperature	vs. activity management vs. TAU	BP levels logged daily	Biofeedback group halted; rising BPs vs. other groups	Sommers, Gevirtz, Jasin, & Chin, 1989



Disorder	Intervention	Design (Control)	Measures	Results	References
Depression	HRVB	No control, single group trial	BDI & Hamilton	Depression reduced markedly	Karavidas et al., 2007
	HRVB with StressEraser + DBT	vs. DBT + relaxation	BDI & Hamilton	HRVB group superior	Zucker, Samuelson, Muench, Greenberg, & Gevirtz, 2009
	HRVB	Depressed vs. healthy control	BDI	Depressed patients reduced on BDI, no changes in controls	Siepmann, Aykac, Unterdorfer, Petrowski, & Mueck-Weymann, 2008
	HRVB	vs. TAU after cardiac surgery	CES-D	HRVB > TAU	Patron et al., 2013
	HRVB	vs. Relaxation	BDI & Hamilton	HRVB > relaxation	Rene, Gevirtz, Muench, & Birkhead, 2011
	HRVB + DBT + Zoloft	vs. Zoloft	BDI & Hamilton	HRVB + Zoloft alone	Rene et al., 2011
Anxiety Disorders					
PTSD	HRVB	vs. TAU	CAPS, trauma symptom checklist	HRVB > TAU	Tan, Dao, Farmer, Sutherland, & Gevirtz, 2011
	HRVB	vs. Control	Information processing	HRVB > information processing	Ginsberg, Berry, & Powell, 2010
Phobia	HRVB + DBT	vs. Relaxation	PCL	HRVB = relaxation	Zucker et al., 2009
	HRVB	Case example	approach phobic object	Improved phobic avoidance	Prigatano, 1972
Anxiety	HRVB	vs. Matched controls	Somatic symptoms	HRVB using HeartMath + control	Nada, 2009
	HRVB	vs. Delayed treatment	Anxiety and mood	HRVB > control	Henriques, Keffer, Abrahamson, & Horst, 2011



Table 2. Continued.

Disorder	Intervention	Design (Control)	Measures	Results	References
Stress	HRVB + stress management	vs. Control	Cholesterol, glucose, heart rate, blood pressure, positive outlook, and overall psychological distress.	HRVB + > control on all measures, projected cost savings	McCarty, Atkinson, Lipsenthal, & Arguelles, 2009
Sleep	HRVB + therapy	Single group study	Anxiety measures	Improvement	Reiner, 2008
	HRVB (StressEraser)	Case report	Sleep log	Insomnia improvement long-term maintenance	McLay & Spira, 2009
Sleep Lab Insomnia	HRVB	vs. Control	Sleep disturbance scale + actigraphy	HRVB > controls	Ebben et al., 2009
Performance					
Baseball	HRVB	vs. Sports psychology control	Hitting performance	HRVB > controls	Strack & Gevirtz, 2011
Golf	HRVB	Case study	Golf performance	Reduced anxiety, improved performance	Lagos, Vaschillo, Vaschillo, Lehrer, & Bates, 2008
Dance	HRVB	vs. Neurofeedback vs. control	Refereed dance ratings	HRVB and neurofeedback > control	Raymond, Sajid, Parkinson, & Gruzeller, 2005
Dance	HRVB	vs. Neurofeedback vs. control	Refereed dance ratings	No effect on dance HRVB reduced anxiety	Gruzeller, Thompson, Brandt, & Steffert, in press
Music	HRVB (emWave)	vs. Control	Performance anxiety measures	HRVB > control	Thurber, 2006
	HRVB or slow breathing	vs. Control	State anxiety	HRVB and slow breathing > control	Wells, Outhred, Heathers, Quintana, & Kemp, 2012

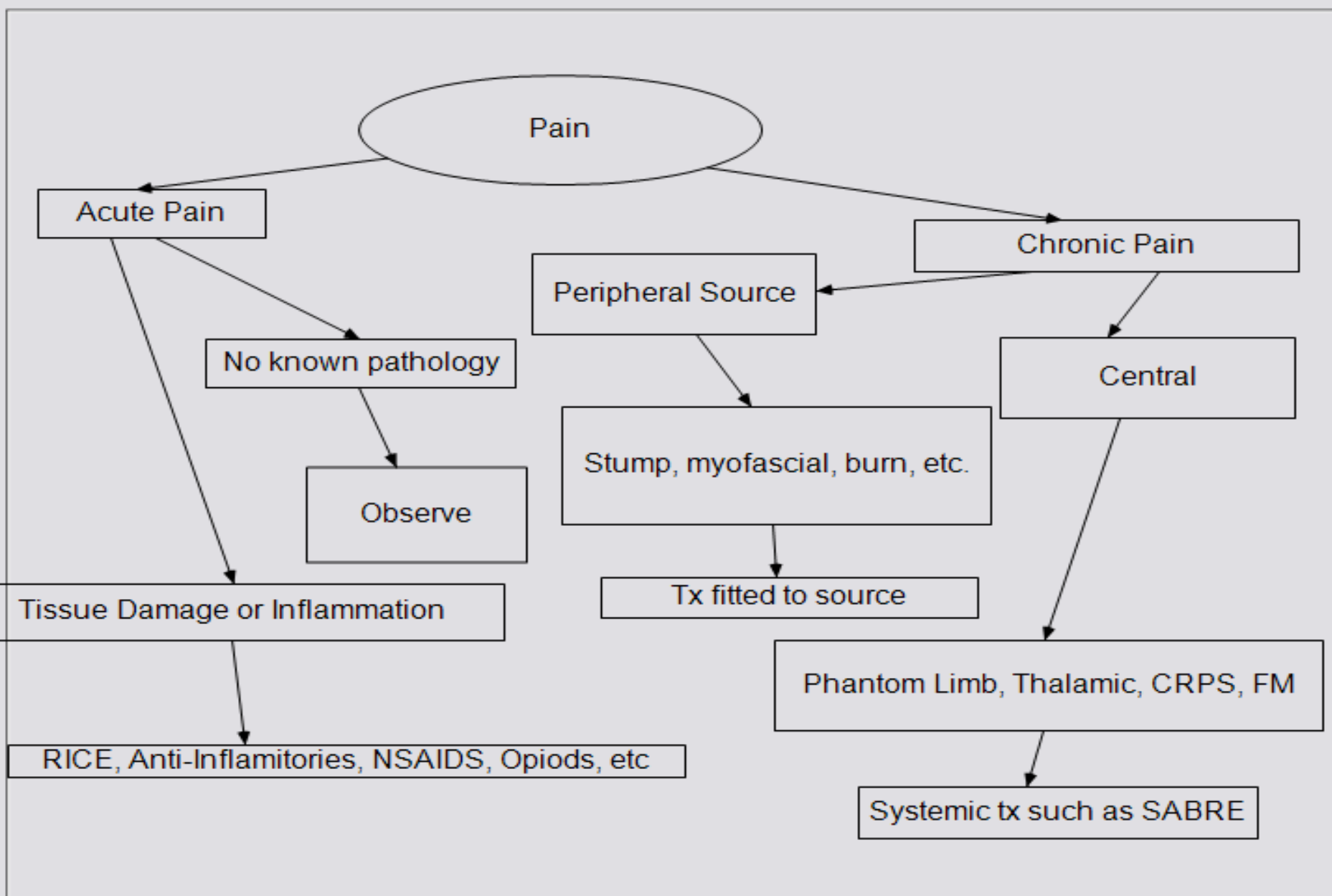


Disorder	Intervention	Design	Measure	Results	Reference
Post-Partum Depression	HRVB (stress eraser)	Vs. TAU, (but random assignment)	Edinburgh Post Natal Depression Scale(EPND)	HRVB had less Anx., sleep disturbance at 1 month than controls	Kodama et al, 2014
	HRVB (Em Wave)	pilot	STAI, EPND	Dep reduced	Beckham&Meltzer-Brody, 2013
Sleep	HRVB	vs. Autogenic vs. control	HF amplitude during sleep	HRVB> AT> Control	Sakakibara et al, 2013
Cardiac Rehab-CAD	HRVB	vs. WLC	SDNN, lnLF, lnHF, hostility	HRVB – SDNN> WLC; Hostility < in HRVB vs. WLC	Lin, Fan et al., 2015
BP	Slow breathing @6/min	vs. music 10/min breathing	BP, BRS, HF	Slow breathing group <BP, >HF, >SDNN, >BRS	Pietro Amedeo Modesti • Antonella Ferrari • Cristina Bazzini • Maria Boddi, 2015



## ***Pain Classification***

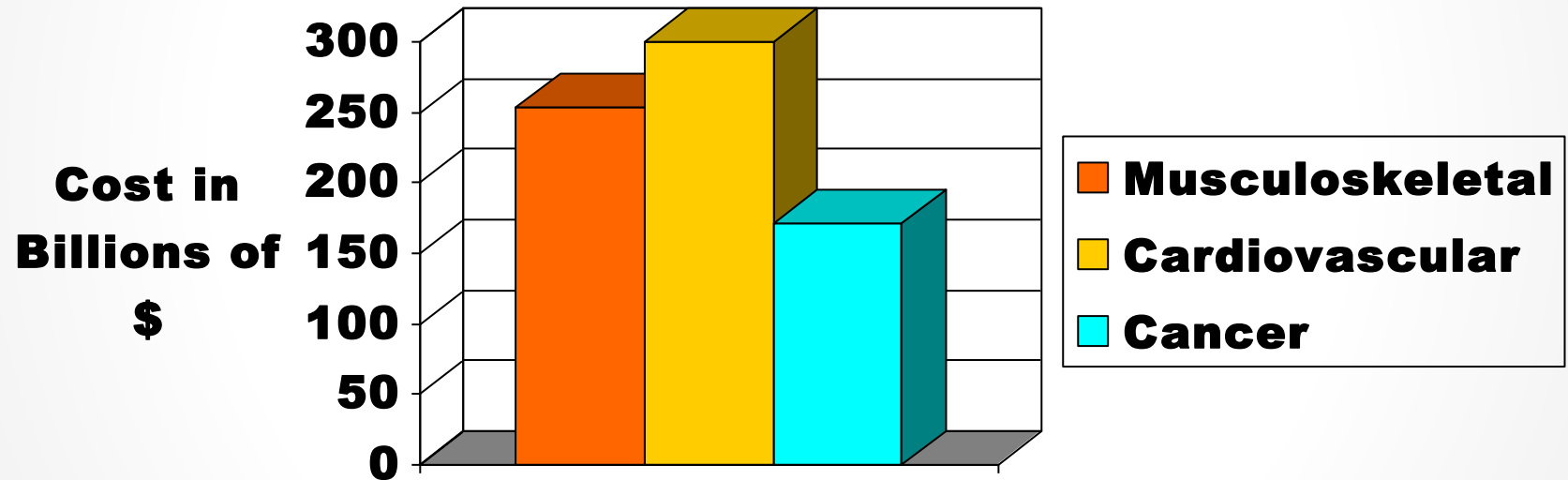
A critical step in treatment



# Collaborators

- David Hubbard, M.D. & Myopoint
- Greg Berkoff, D.C.
- Sonja Banks, Ph.D.
- Carol Lewis, Ph.D.
- Walt McNulty, Ph.D.
- Toni Cafaro, Ph.D.
- Jeri Muse, Ph.D.
- Janeen Armm, Ph.D.
- Ali Oliviera, M.S., R.N.
- Jan Vagedes, M.D.
- ChristopherGordon, PT
- Frank Andrasik, Ph.D.

# Comparative Costs of Musculoskeletal, Cardiovascular, & Cancer to the U.S. Economy



# Chronic Muscle Pain-Epidemiology

- Second only to common cold for medical treatment
- 75-80 million people seeking treatment (Bonica, 1992)
- 550 million workdays lost
- \$147 billion dollars lost in direct and indirect costs (Am. Assoc. Orthopedics, 1995)
- **\$245 billion 2001 dollars**
- 70% of workers compensation claims
- 35% of work-disabling injuries (Calif. Work comp Bull, 1991)

# Central vs. Peripheral Pain:

## A key differential diagnostic distinction

- It is necessary to form a hypothesis on the source or sources of pain
  - Central
    - FM- Central allodynia or sensitization
    - CRPS- pain in a limb
    - Phantom limb pain
  - Peripheral
    - Myofascial Pain
    - IBS
    - Neuropathic Pain
  - Combination

# Epidemiology-continued

- 45 million ER visits per year (Swiontkowski & Chapman, 1995)
- 70 million physician visits/year (Hollbrook, 1991)
- 425 million visits to chiropractors and “alternative” providers , \$4.0 billion (Eisenberg, 1993)
- 20% of general population (Magni, 1993)
- 80% lifetime incidence (Bonica, 1990)



Oliveira, Gevirtz, & Hubbard (2005), *Spine*

- 126 Whiplash pts randomly assigned to video or normal ER tx
- Groups well matched
- Followed at 1,3 & 6 months
- Video group(as compared to controls) showed good mastery of a content test on TPs  
( $F_{(1,124)}=262.2$ ,  $\text{Eta}^2=.9$ )
- All ANOVAs and  $\text{Chi}^2$  sig.,  $p<.001$

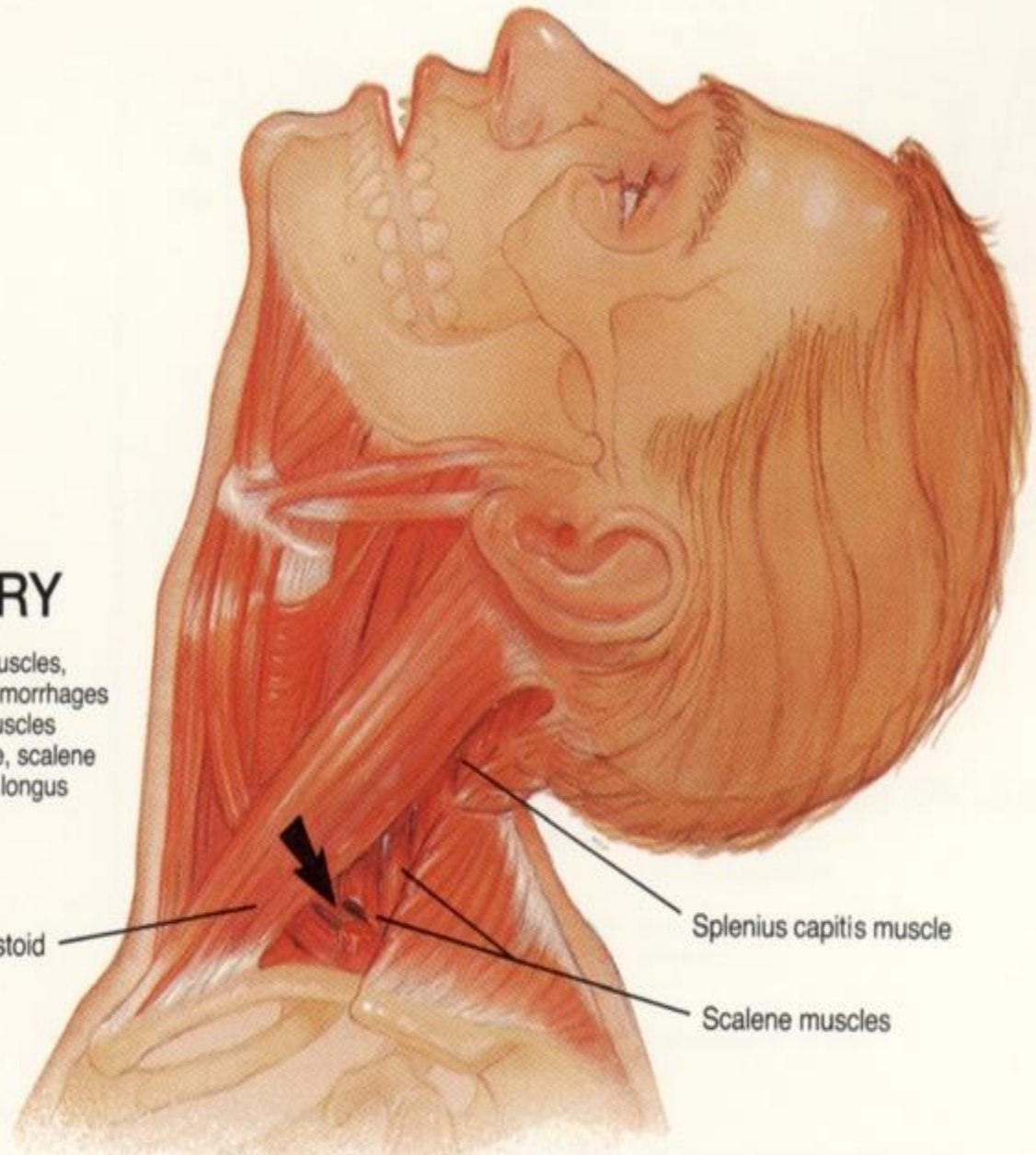
## MUSCLE INJURY

Whiplash can cause injuries of neck muscles, ranging from minor strains and microhemorrhages to severe tears. Commonly affected muscles include the sternocleidomastoid muscle, scalene muscles, splenius capitis muscle, and longus colli muscle.

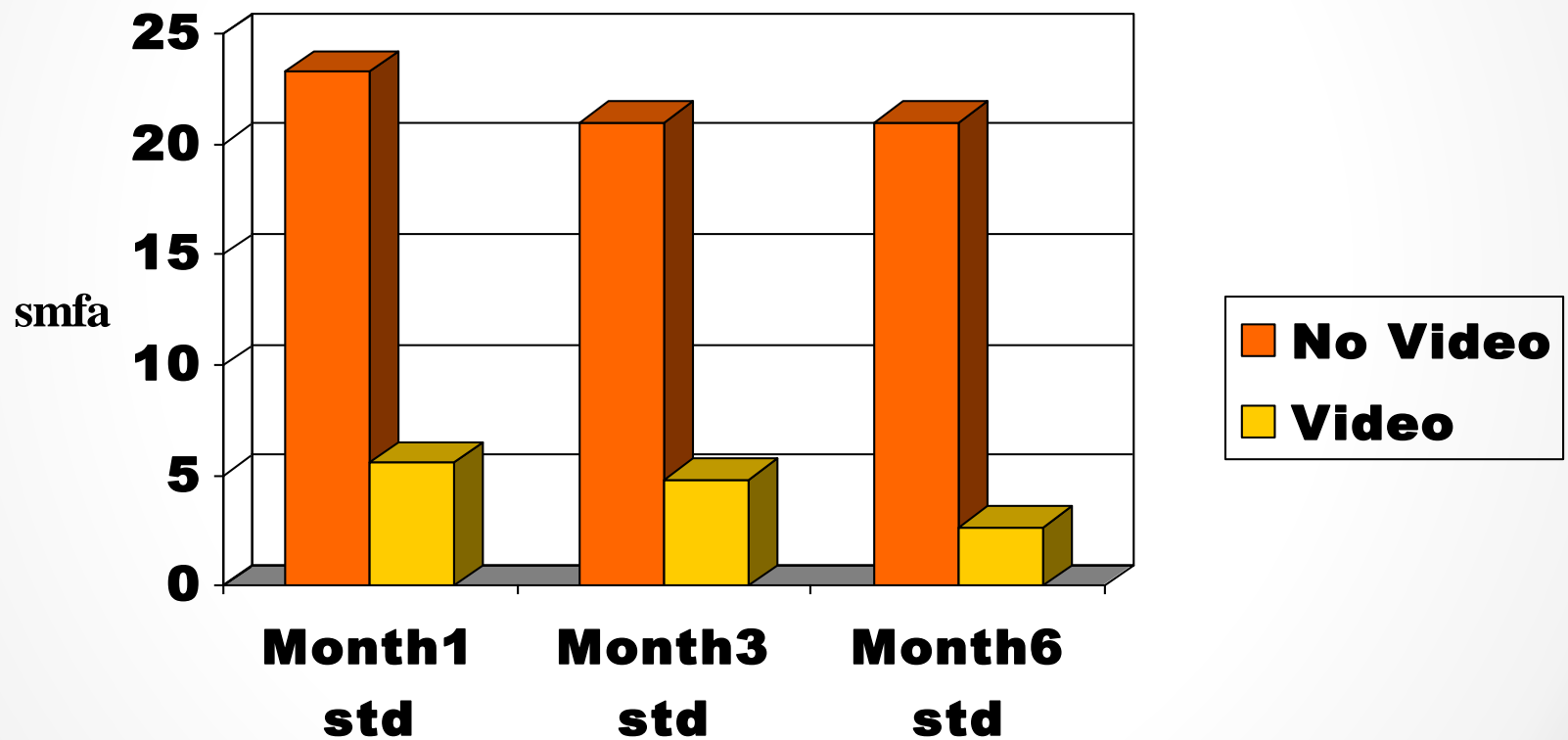
Sternocleidomastoid  
muscle

Splenius capitis muscle

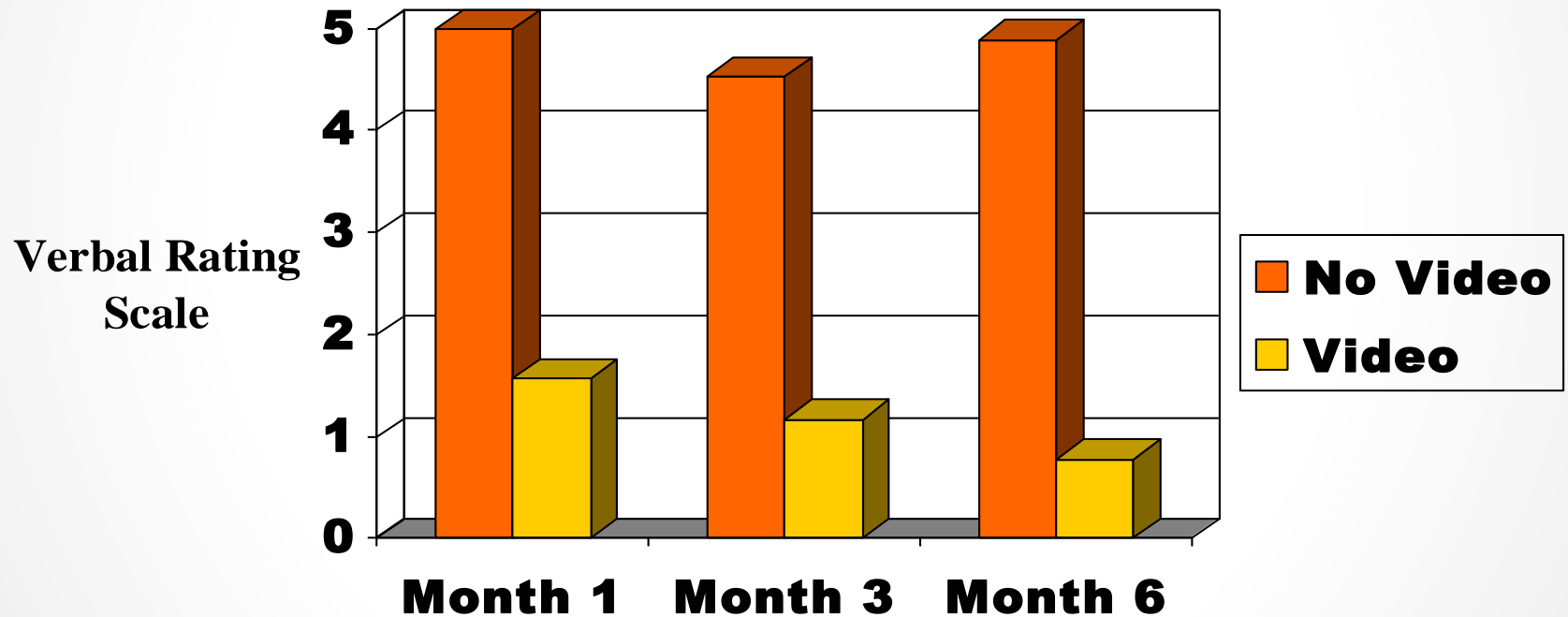
Scalene muscles



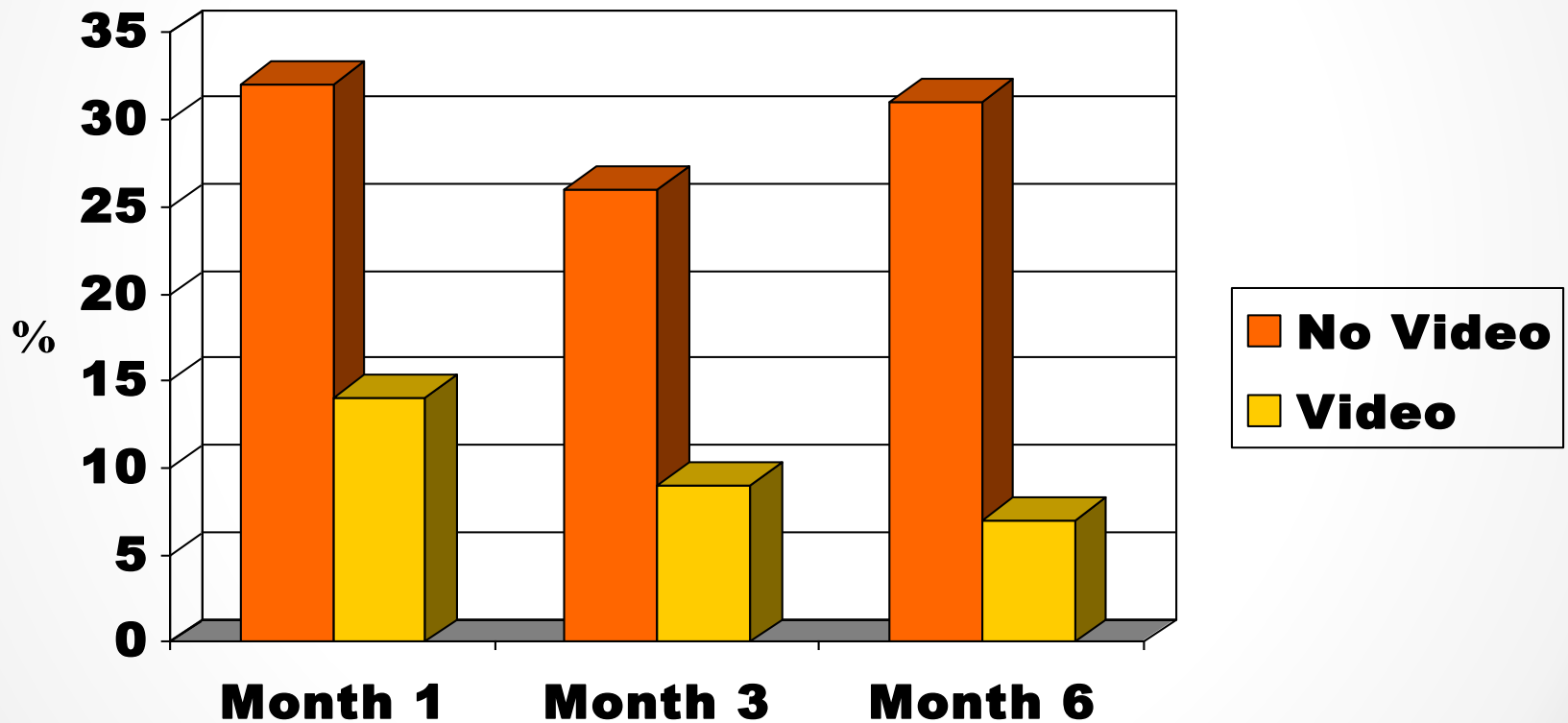
# Short Form Musculoskeletal Function Assessment



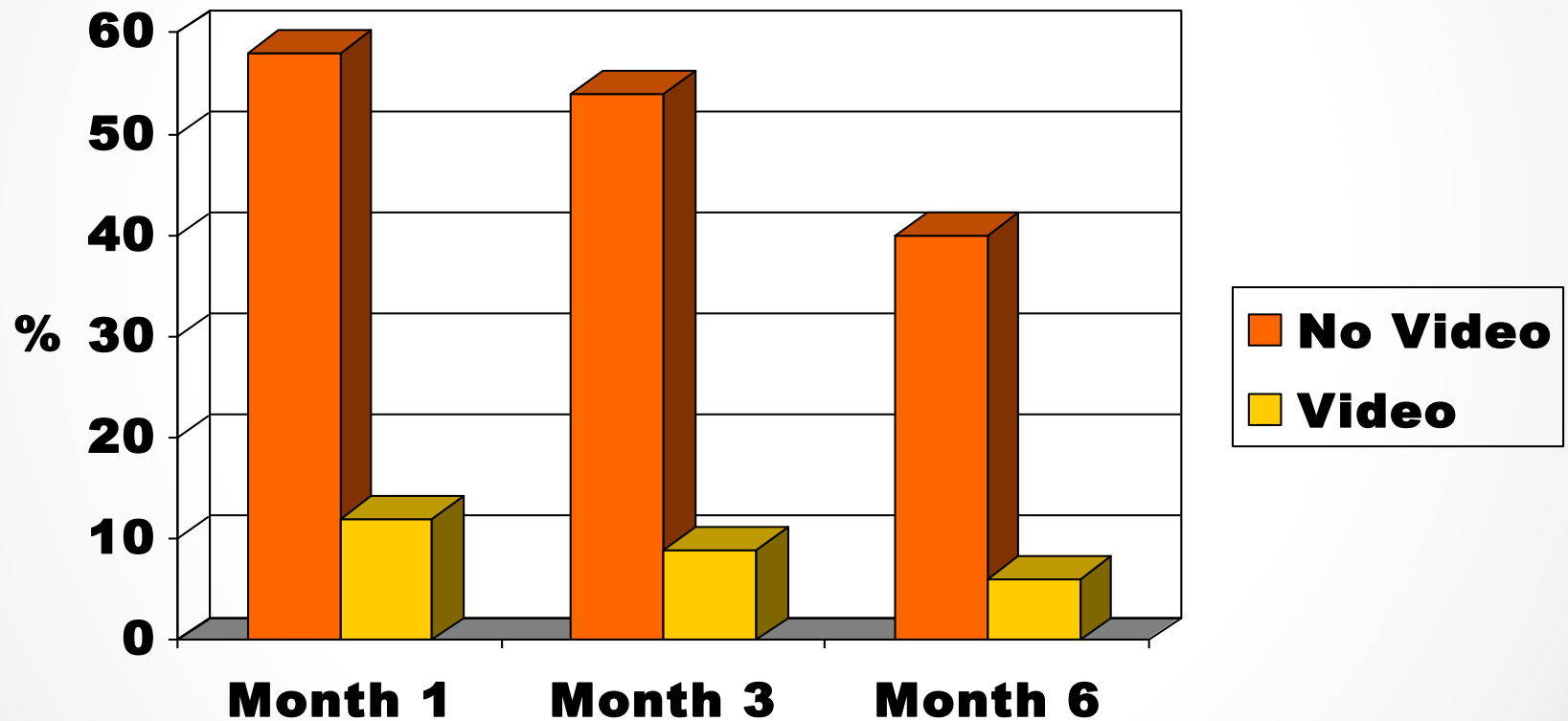
# Verbal Rating Scale



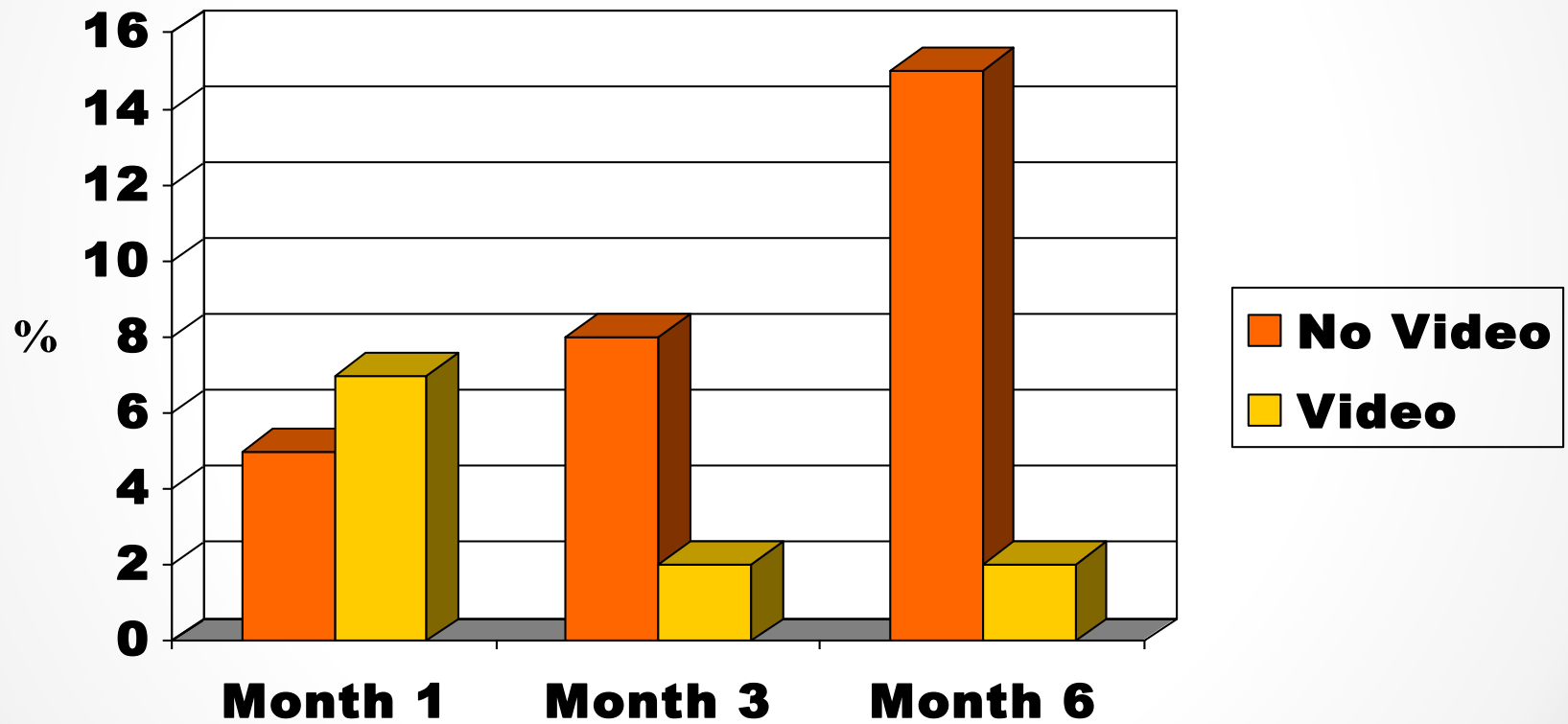
# Chiropractic Visits



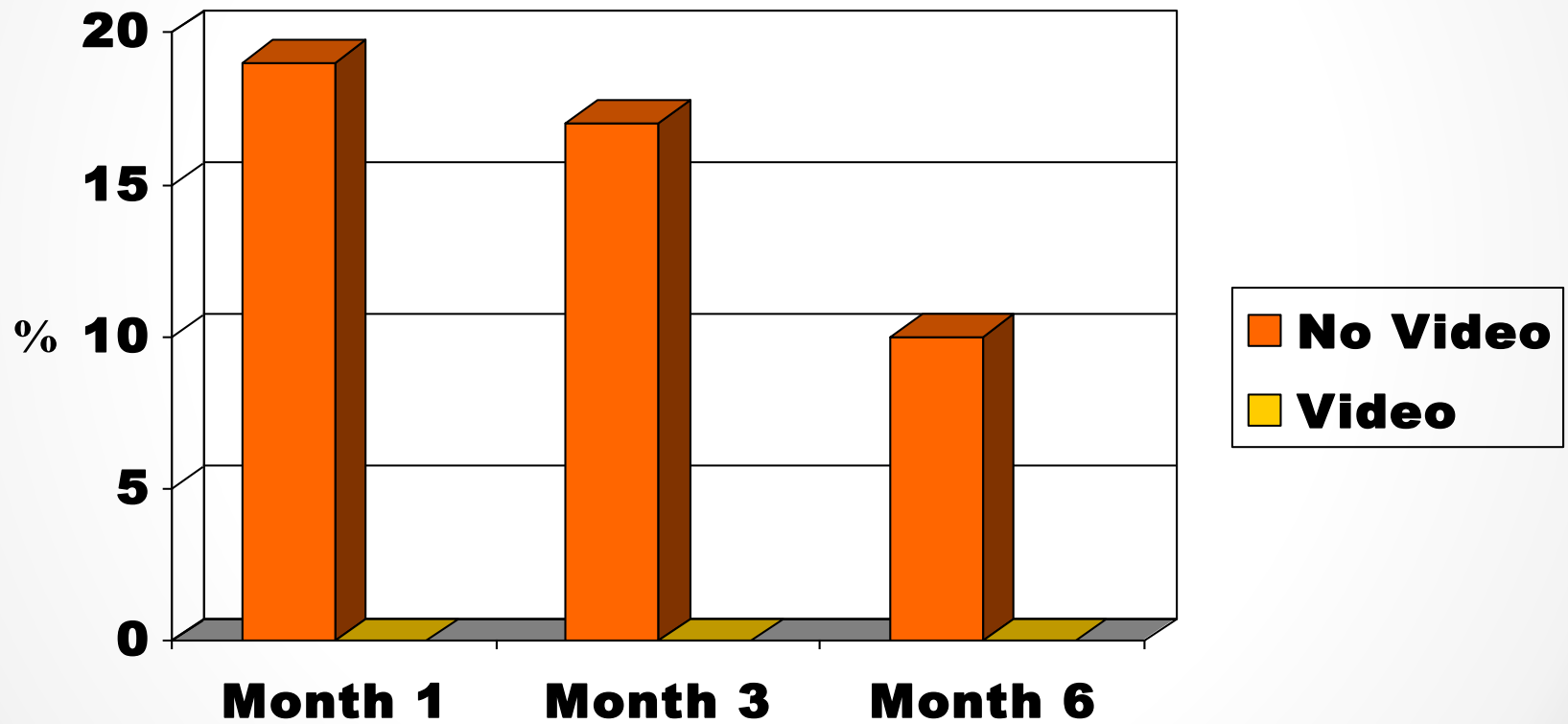
# Physical Therapy Visits



# MRIIs

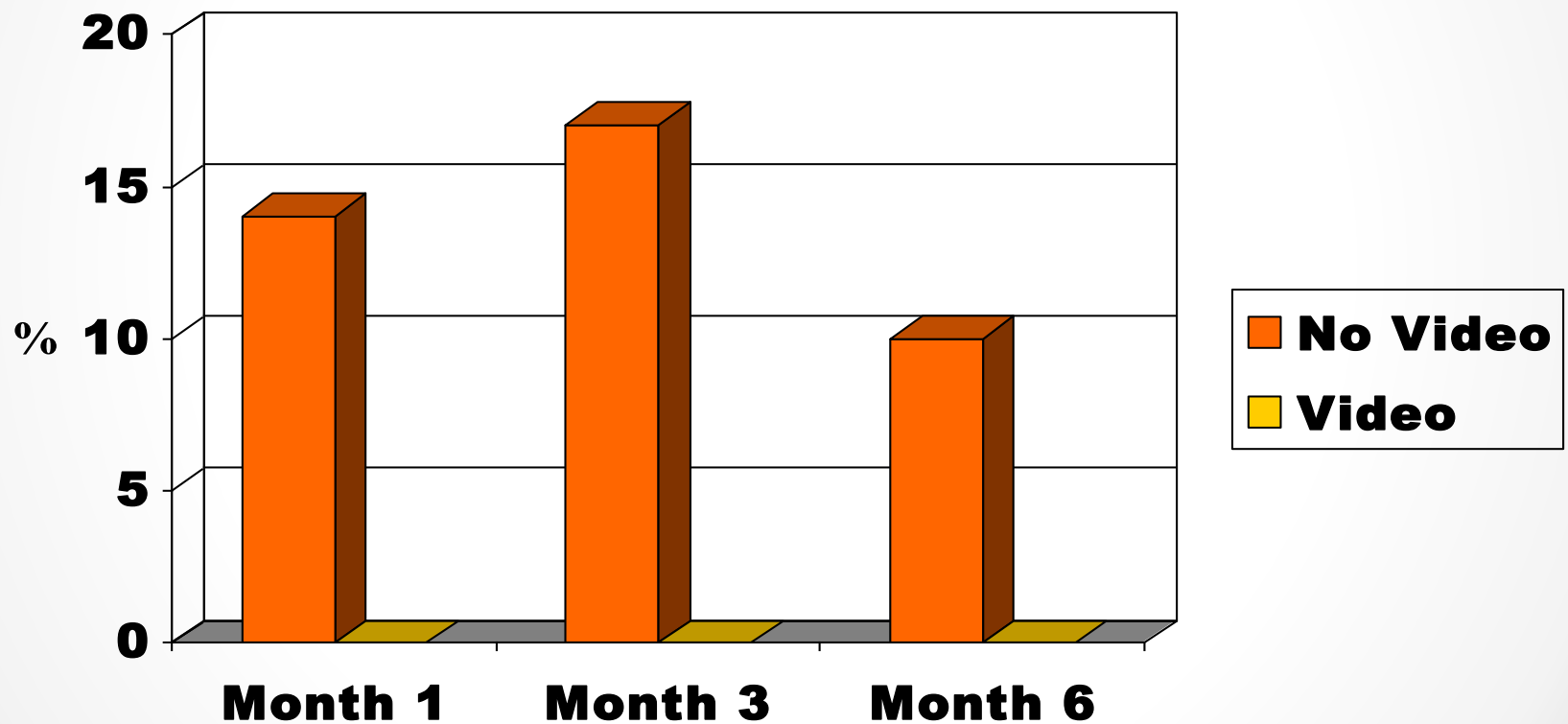


# ER Visits

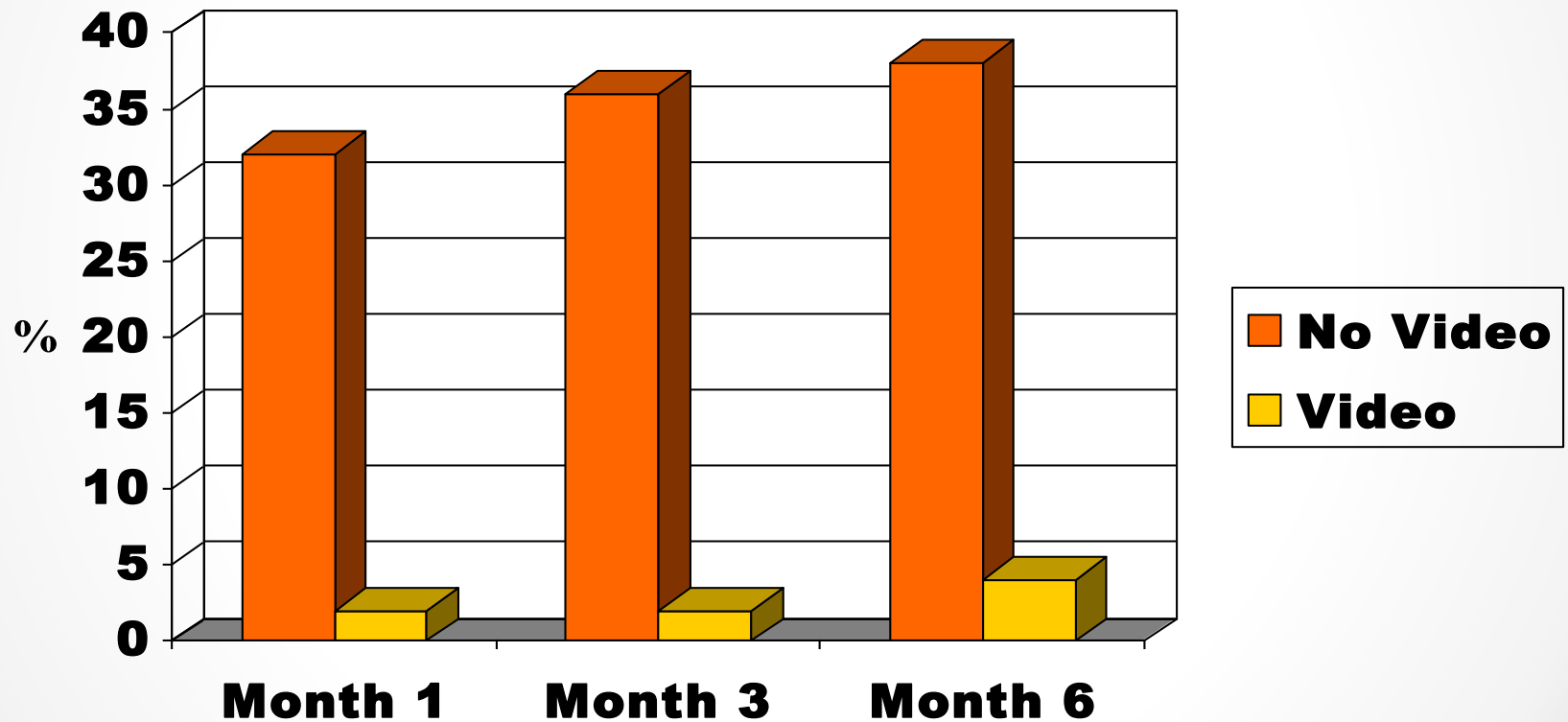




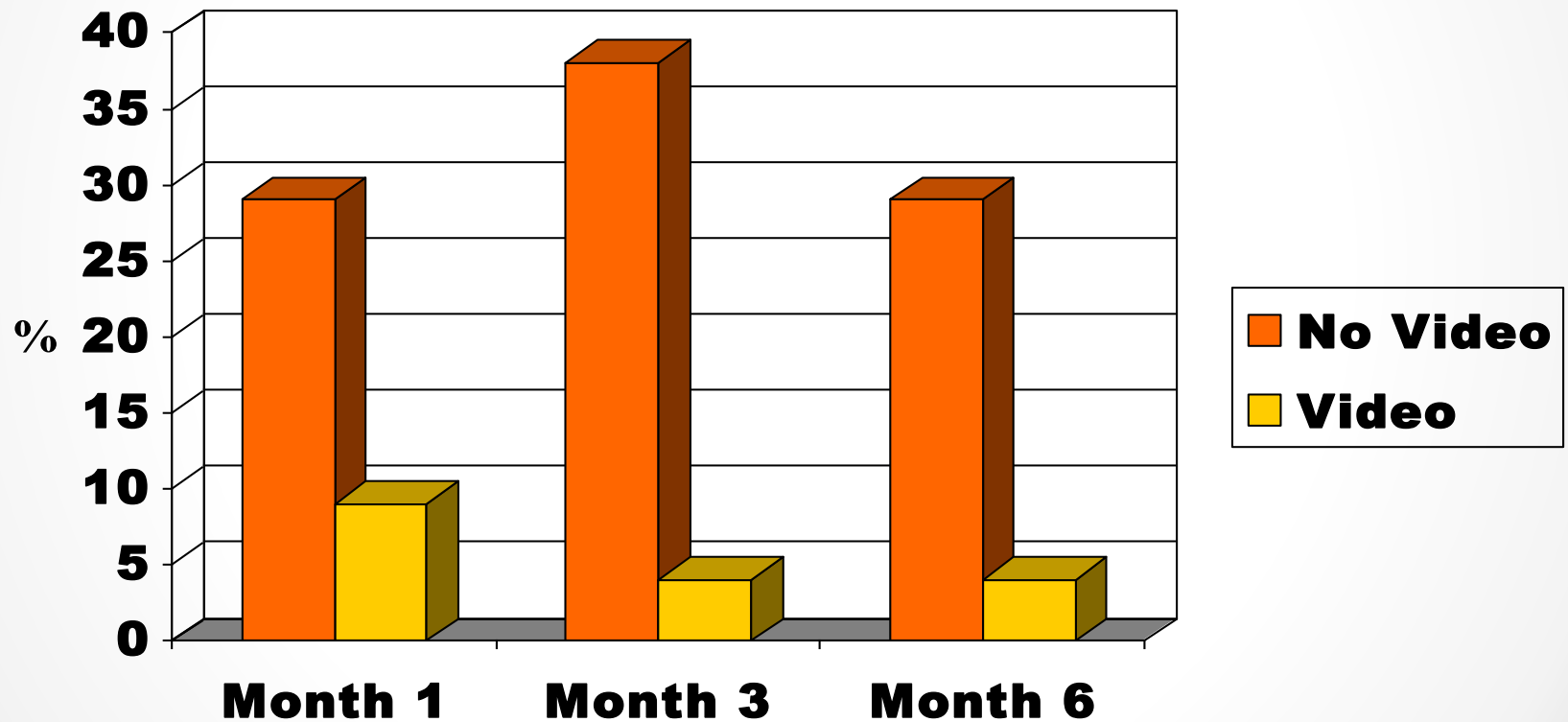
# Urgent Care Visits



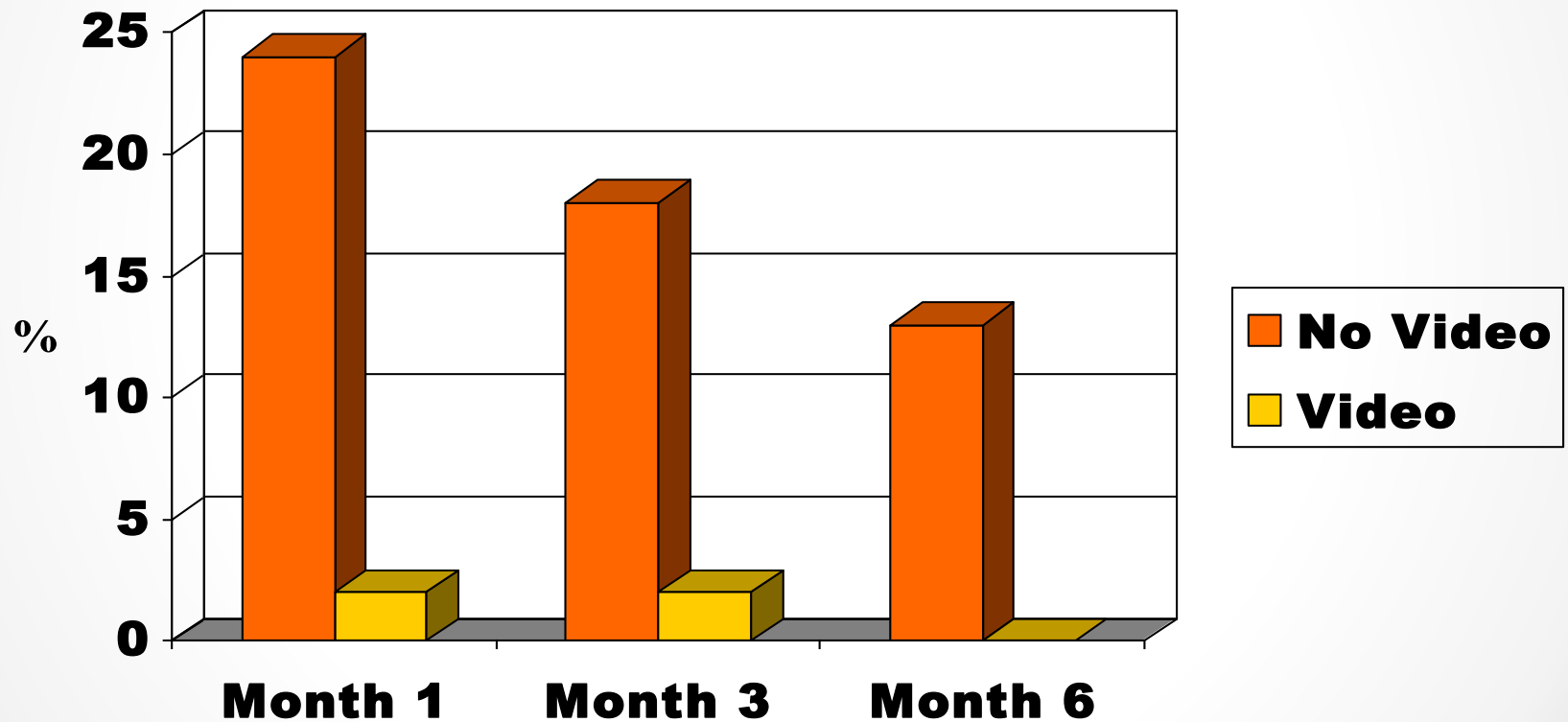
# Taking Narcotics



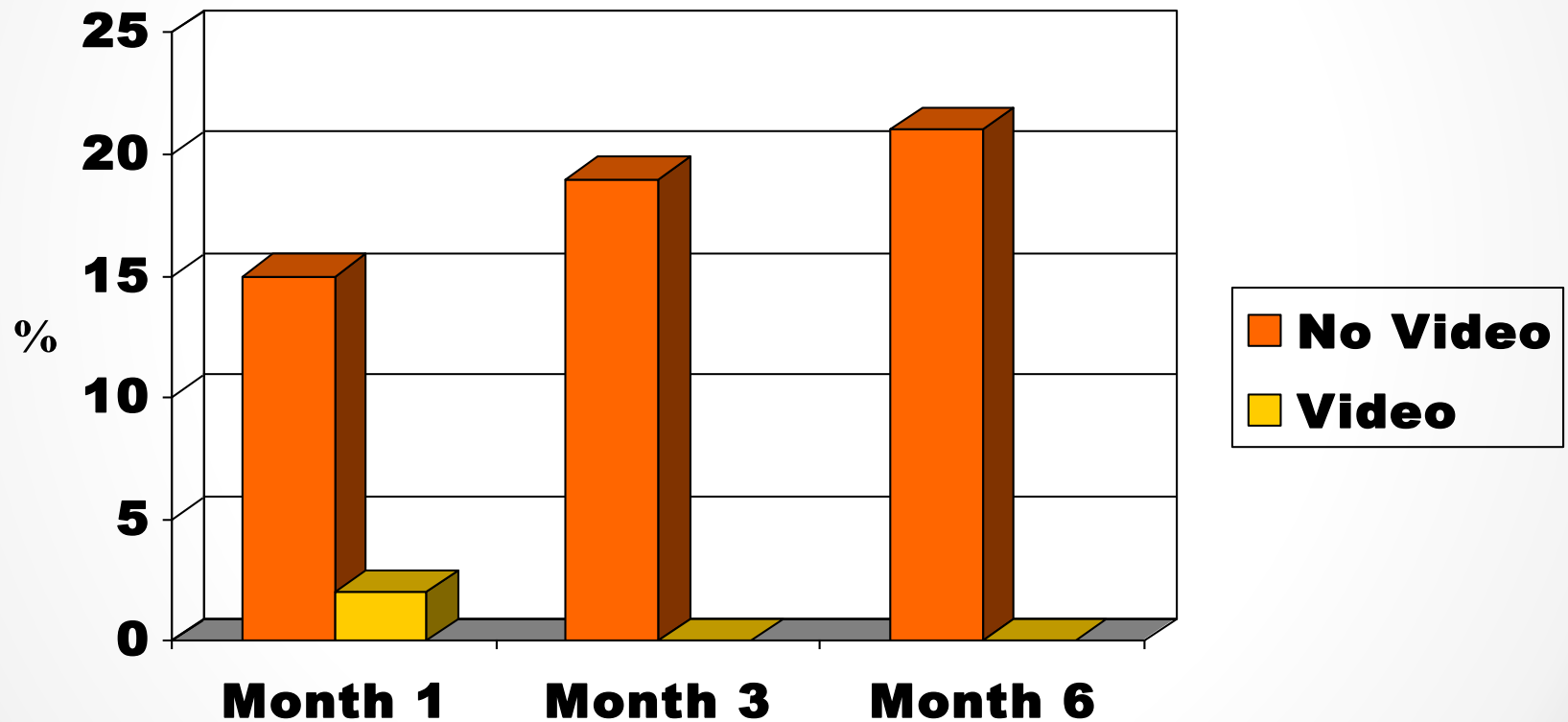
# Taking Muscle Relaxant



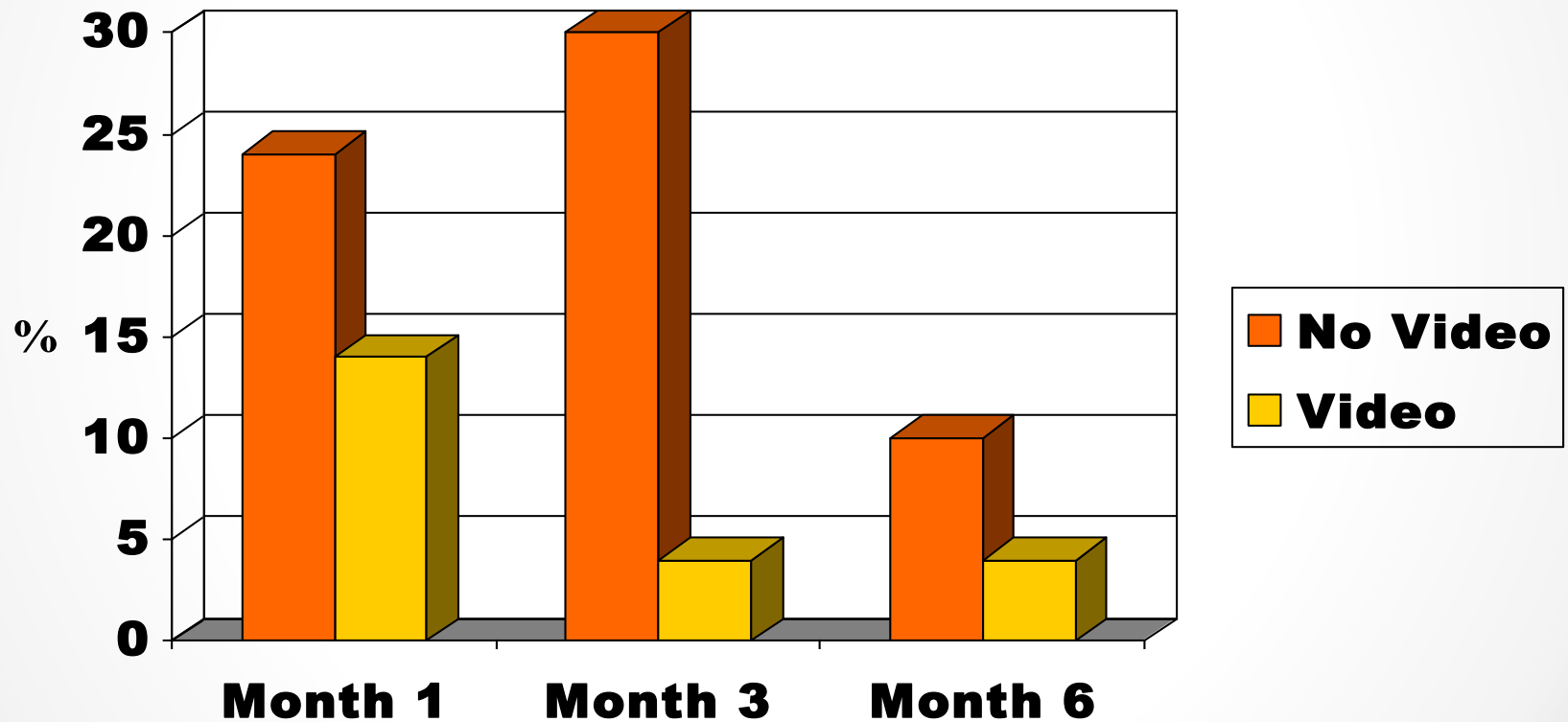
# Wearing Neck Brace



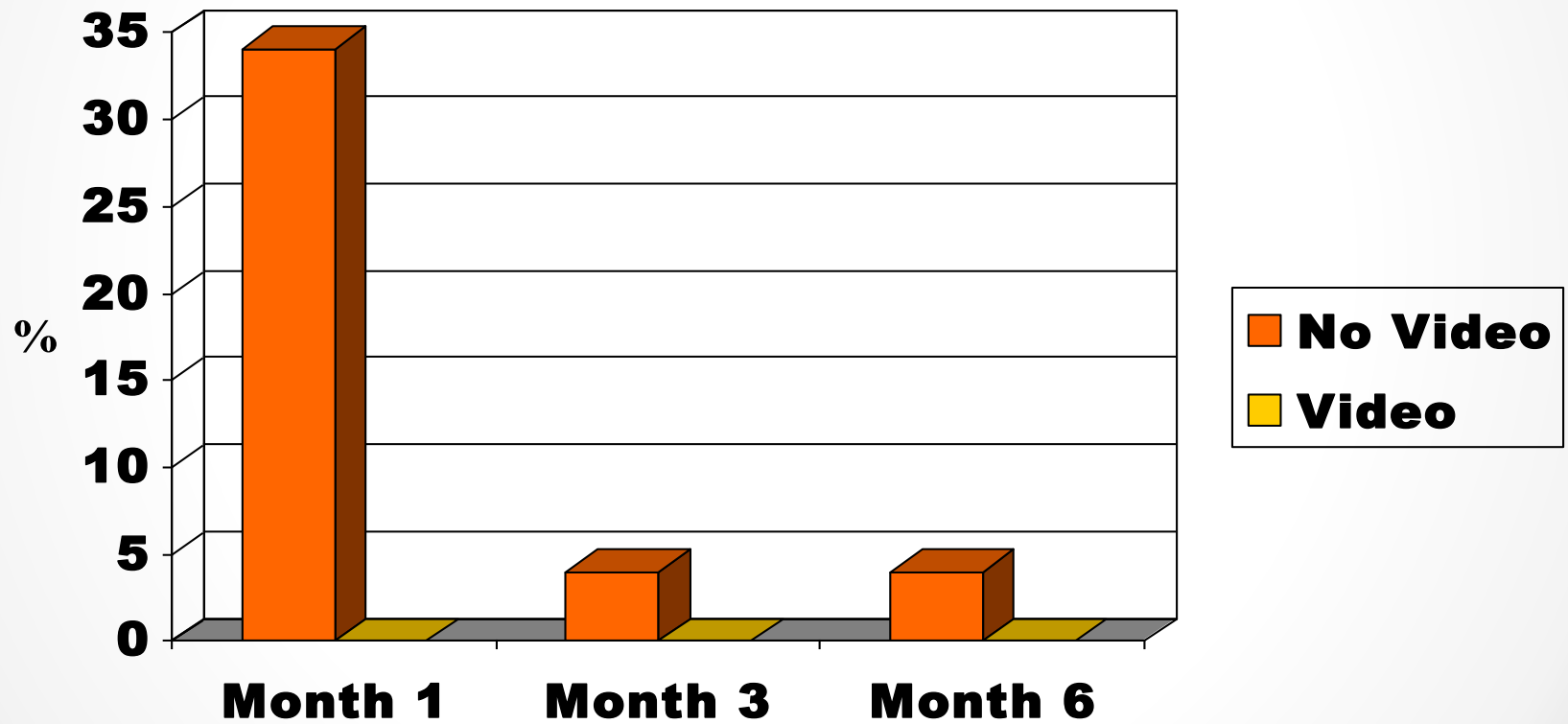
# Surgical Consultation



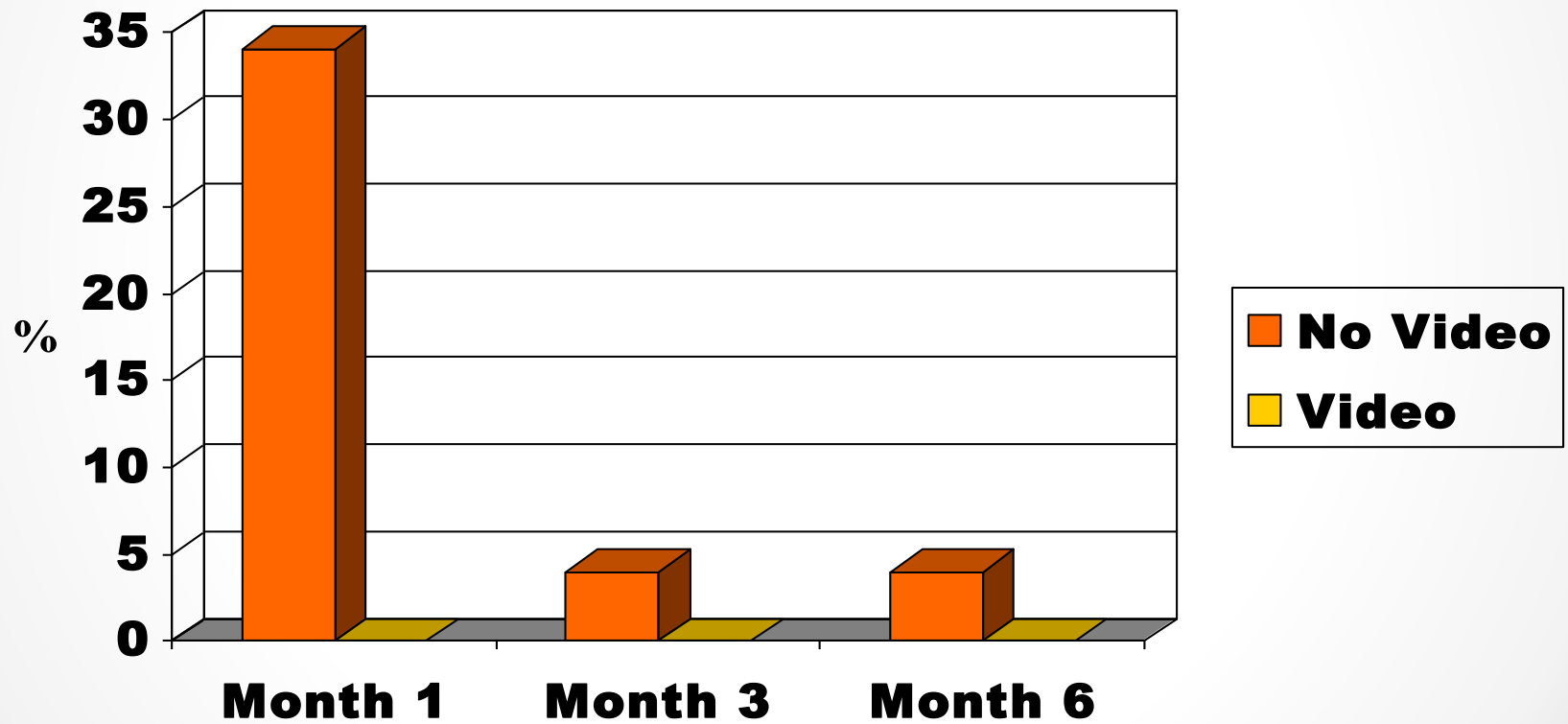
# Cut Back Activities



# Bed Rest

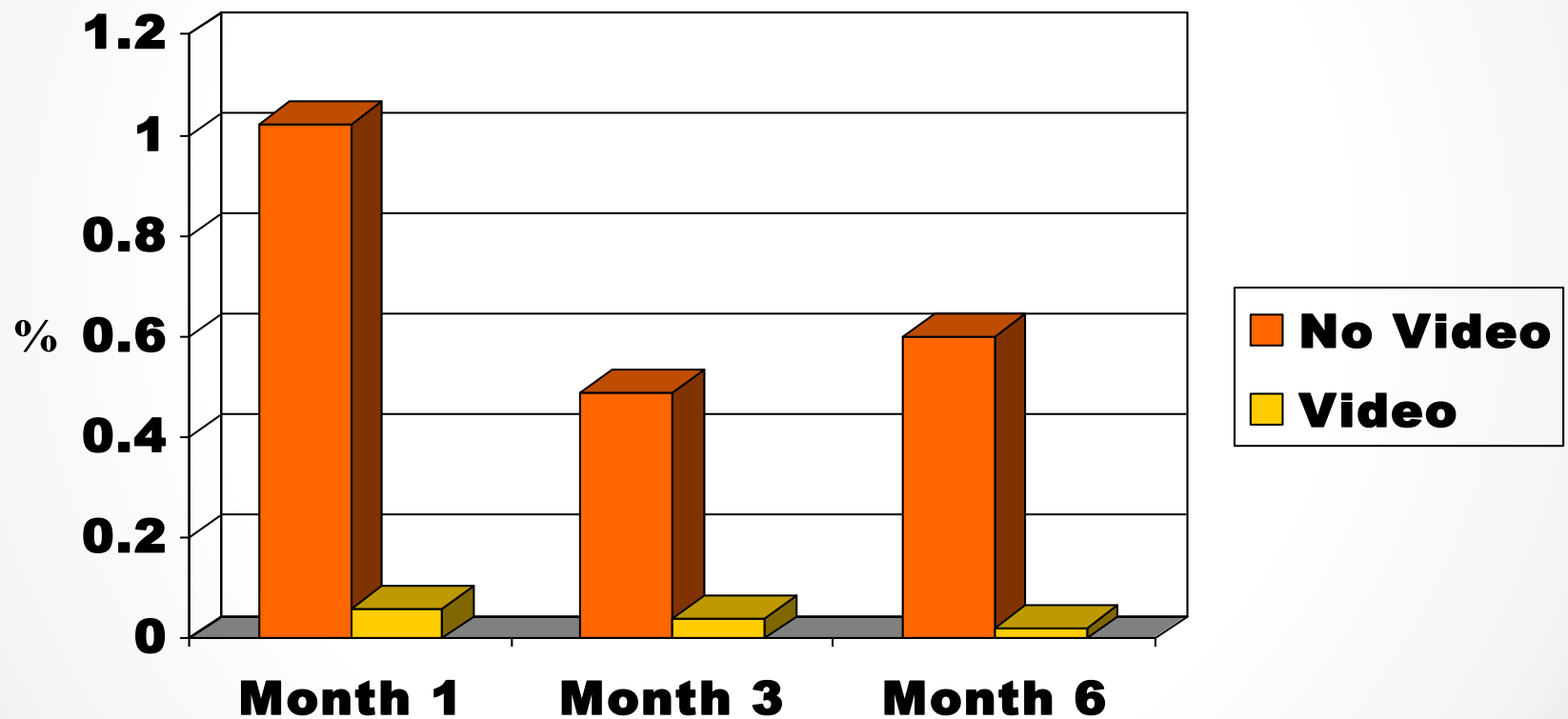


# Bed Rest

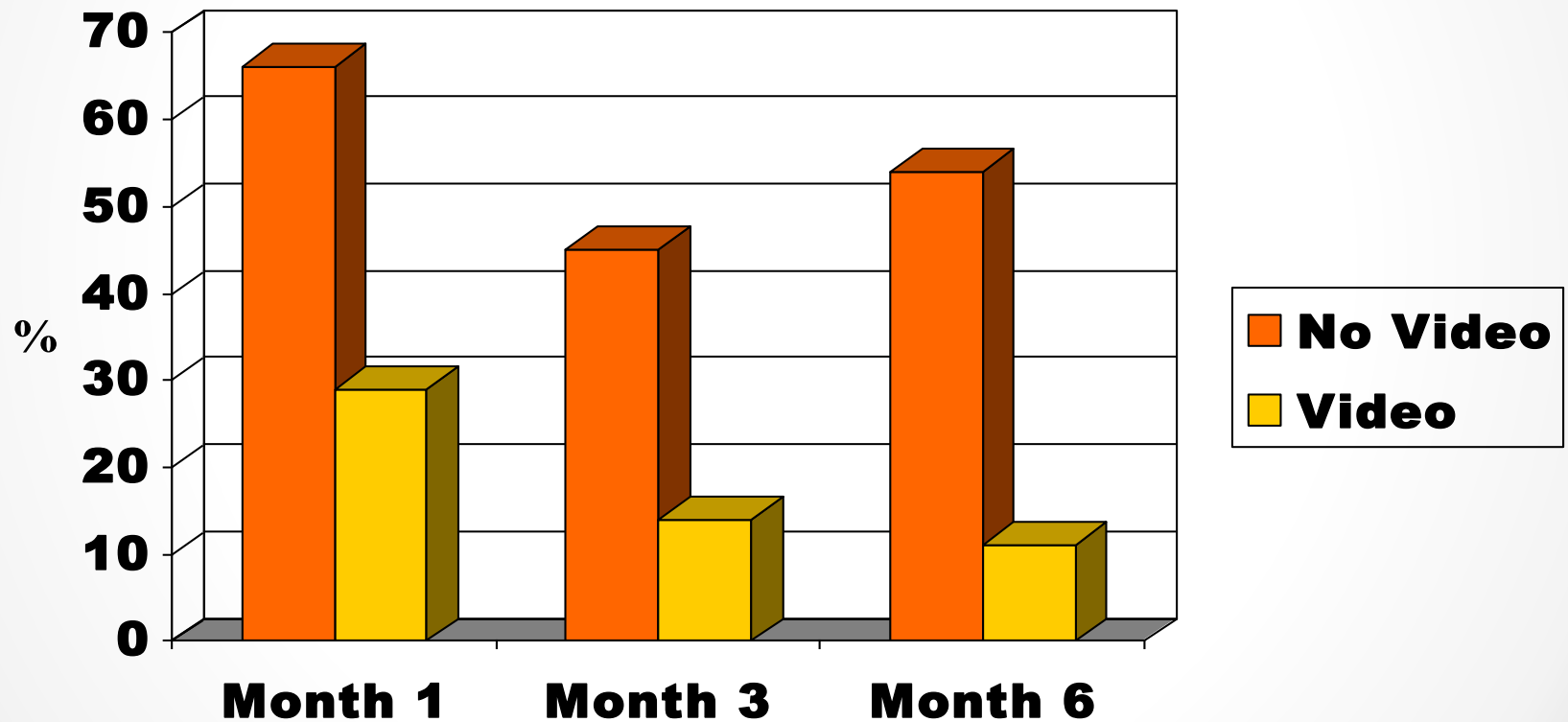




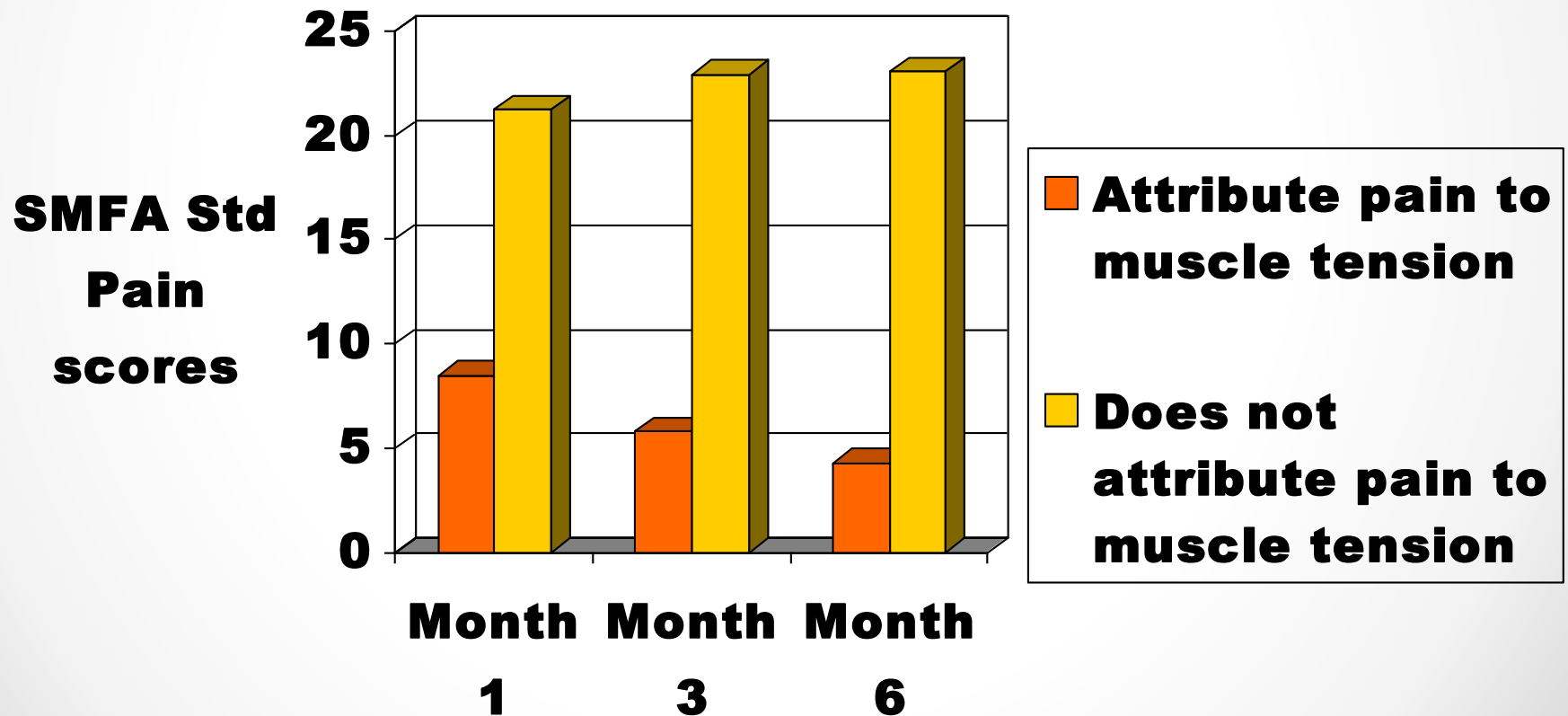
# Number Missed Workdays Due to Injury



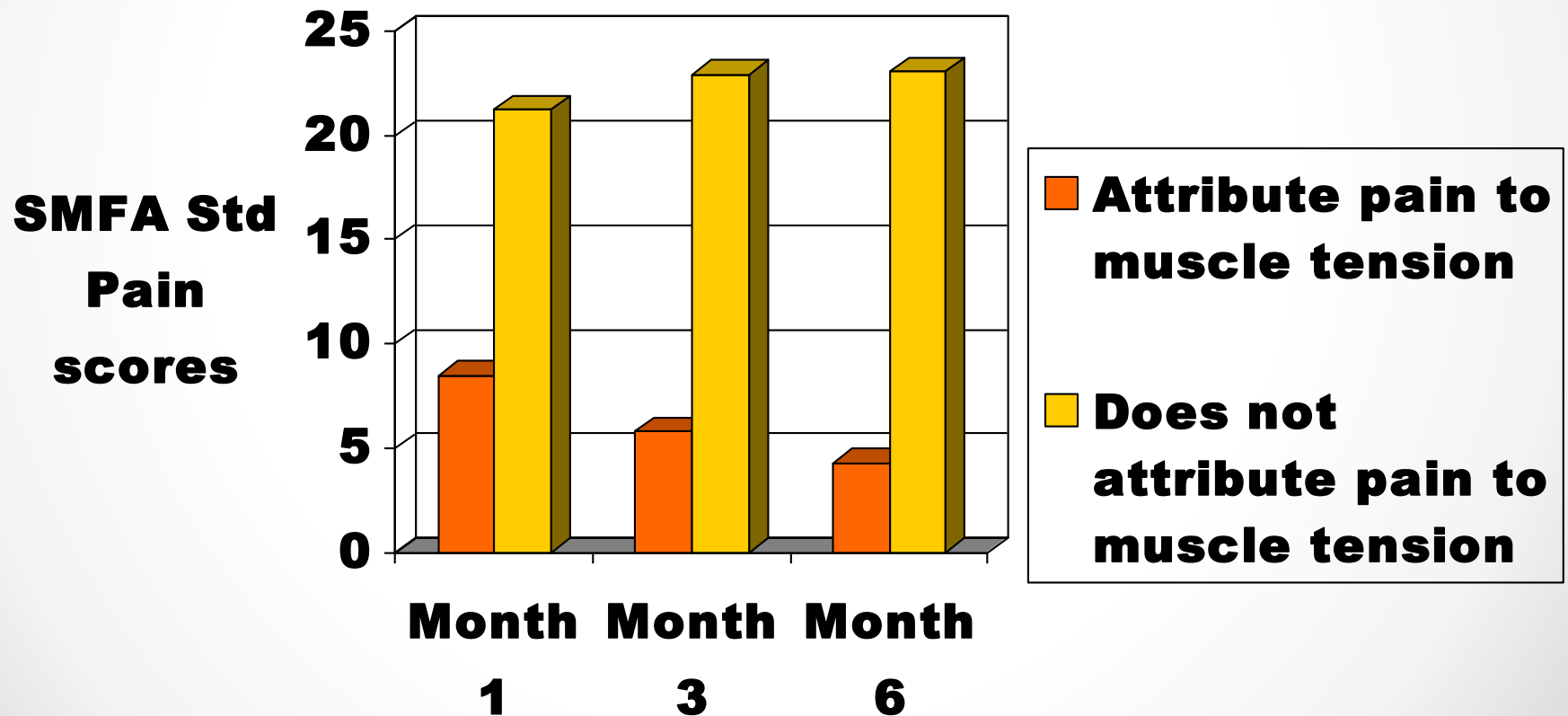
# Primary Care Doctor Office Visits



# attribution of pain etiology and pain improvement



# attribution of pain etiology and pain improvement



# Why was a 12 minute video so effective in preventing chronic neck/head pain?

- Answer is the core of this talk

# Where Does the Pain Come From?

- Key question-seldom asked
- Is there a strong central component?
  - Is the pain a neurological construction absent peripheral mechanisms?
  - Evidence of central factors
    - Seratonergeric systems
    - Dopaminergic systems
    - Antidepressant medication
    - Imaging studies
    - Small % of the variance
- Muscle Fatigue
  - No evidence for byproducts which would indicate fatigue
- Peripheral Mechanisms- Trigger Points

# Typical Diagnosis

- Cervical Strain
- Lumbar Strain
- Repetitive Strain Injury
- Tension Headache
- TMJ or TMD
- Myofascial Pain Syndrome






Wait a minute here, Mr. Crumbley, maybe its not kidney stones after all!



# Typical Misdiagnoses

- Ruptured or bulged disc
- Pinched nerve
- Carpal tunnel syndrome
- Tennis elbow 
- Bursitis
- Thoracic Outlet Syndrome
- Depression (or other Psychiatric diagnosis)
- Fibromyalgia

# Etiological Theories

- Fatigue/Posture models
- Inflammation models
- Micro-lesion
- Subtle metabolic abnormality
- Trigger Points



Travell & Simons'

# Myofascial Pain and Dysfunction: The Trigger Point Manual

VOLUME 1. Upper Half of Body

---

Second Edition

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*Clinical Professor  
Department of Physical Medicine and Rehabilitation  
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*Formerly Clinical Chief  
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**JANET G. TRAVELL, M.D.<sup>†</sup>**

**LOIS S. SIMONS, M.S., P.T.**

*Consultant, Myofascial Pain and Dysfunction*

Illustrations by Barbara D. Cummings

with contributions by Diane Abeloff and Jason Lee



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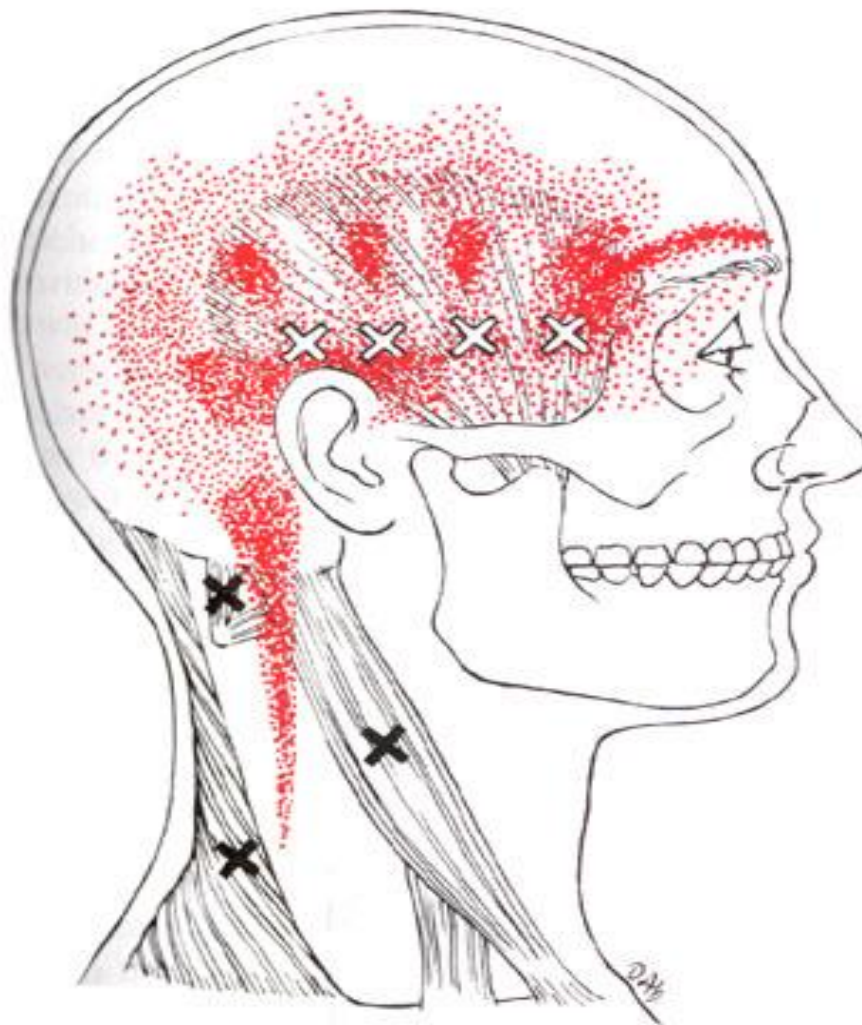
<sup>†</sup> Dr. Janet Travell's genius and medical insight identified in the first edition the clinical picture of individual myofascial pain syndromes and many perpetuating factors. In addition, we were most fortunate to have had the benefit of her advice in preparing some of this edition. She emphasized the importance of including a new chapter that covers the respiratory muscles and supplied unique pearls of clinical wisdom that sprinkle this revision.

# Trigger Points (TrPs) I

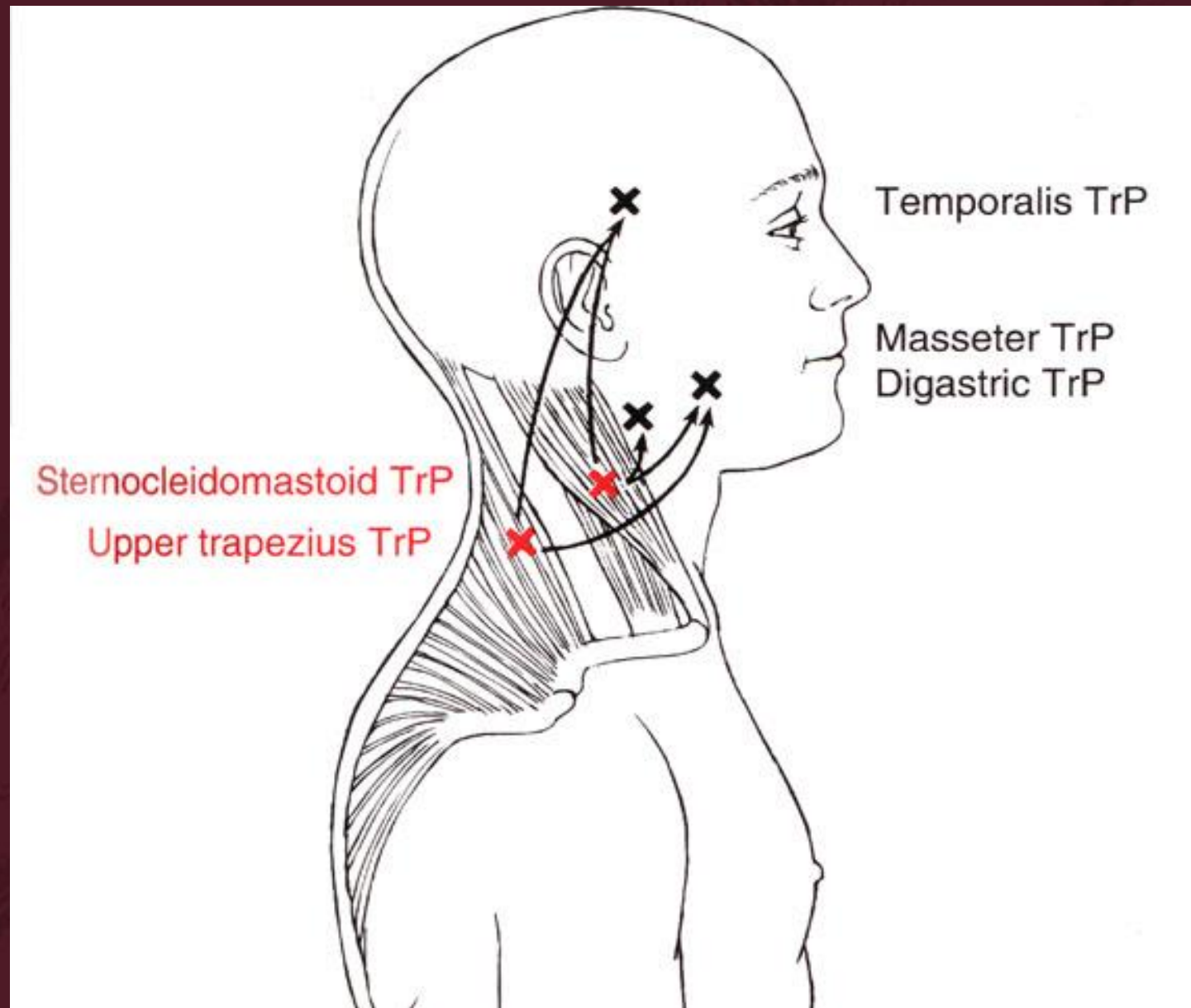
- Trigger point is the sine qua non of Myofascial Pain Syndrome (MPS)
- Associated stiffness
- Localized point tenderness in muscle
- Stimulation produces local and referred pain
- Often with a palpable taut band

# TrPs II

- Twitch
- Trigger because like a gun trigger is initiated with pressure
- Produces pain in another place-(target)



**Figure 5.2.** Overlapping pain referral patterns (red) from myofascial trigger points (Xs) in various masticatory and cervical muscles produce typical unilateral or bilateral migraine or tension-type headache pictures.



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arked that  
npanied by  
in the neck  
o the cran-  
at the mas-

toid attachment of the sternocleidomas-  
toid. They reported inducing referred head  
pain by applying digital pressure to these  
tender muscles and by injecting hyper-  
tonic salt solution into them, location un-  
specified.

#### Sternal Division (Fig. 7.1A)

An active TP in the lower end of the  
sternal division refers pain downward  
over the upper portion of the sternum (Fig.  
7.1A). This is the only downward refer-  
ence of pain from this muscle.<sup>49,53</sup> True  
trigeminal facial neuralgia is not accom-  
panied by sternal pain, which, when also  
present, suggests the sternocleidomastoid  
myofascial syndrome.

When an unusual TP is activated in the  
lowest part of the sternal division, where  
that division may merge with a slip of the  
inconstant sternalis muscle, the TP is as-  
sociated with a paroxysmal dry cough that  
can be precipitated by mechanical stimu-  
lation of the TP.

At the mid-level of the sternal division,  
TPs refer pain homolaterally, arching  
across the cheek (often in finger-like pro-  
jections) and into the maxilla, over the  
supraorbital ridge and deep within the or-  
bit.<sup>51</sup> Pain may be referred on the same  
side to the external auditory canal.<sup>56,62</sup> The  
quality of the pain is described by patients

to be aching as in the deep pain defined  
by Kellgren.<sup>23</sup> The TPs along the inner  
margin at the mid-level of this division  
refer pain to the pharynx and to the back  
of the tongue during swallowing,<sup>5</sup> which  
causes "sore throat," and to a small round  
area at the tip of the chin.<sup>53</sup> Marbach<sup>28</sup>  
shows a similar pattern that includes the  
cheek, temporomandibular joint and mas-  
toid areas.

In the upper end of the sternal division,  
TPs refer pain to the occipital ridge behind,  
but not close to the ear, and to the vertex  
of the head like a skull cap, with scalp  
tenderness in the pain reference zone.

Autonomic concomitants of TPs in the  
sternal division relate to the homolateral  
eye and nose.<sup>49,53</sup> Eye symptoms include  
excessive lacrimation, reddening (vascular  
engorgement) of the conjunctiva, apparent  
"ptosis" (narrowing of the palpebral fis-  
sure) with normal pupillary size and re-  
actions, and visual disturbances. The  
"ptosis" is due to spasm of the orbicularis  
oculi muscle, rather than to weakness of  
the levator palpebrae muscle. The spasm  
is caused by increased excitability of mo-  
tor units within the reference zone of ster-  
nal division TPs. The patient may have to  
tilt the head backward to look up, because  
of inability to raise the upper eyelid. Visual  
disturbances include not only blurring of  
vision,<sup>47,49</sup> but also dimming of perceived

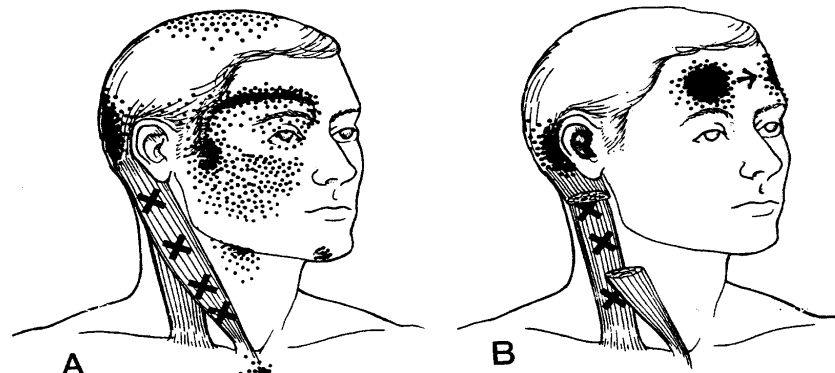


Figure 7.1. Referred pain patterns (solid red shows essential zones and stippling shows the spillover areas) with location of corresponding trigger points (Xs) in the right sternocleidomastoid muscle. A, the sternal (superficial) division. B, the clavicular (deep) division.



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rized in Table 8-2. In 1992, Wolfe *et al.*<sup>300</sup> reported a study part of which involved the

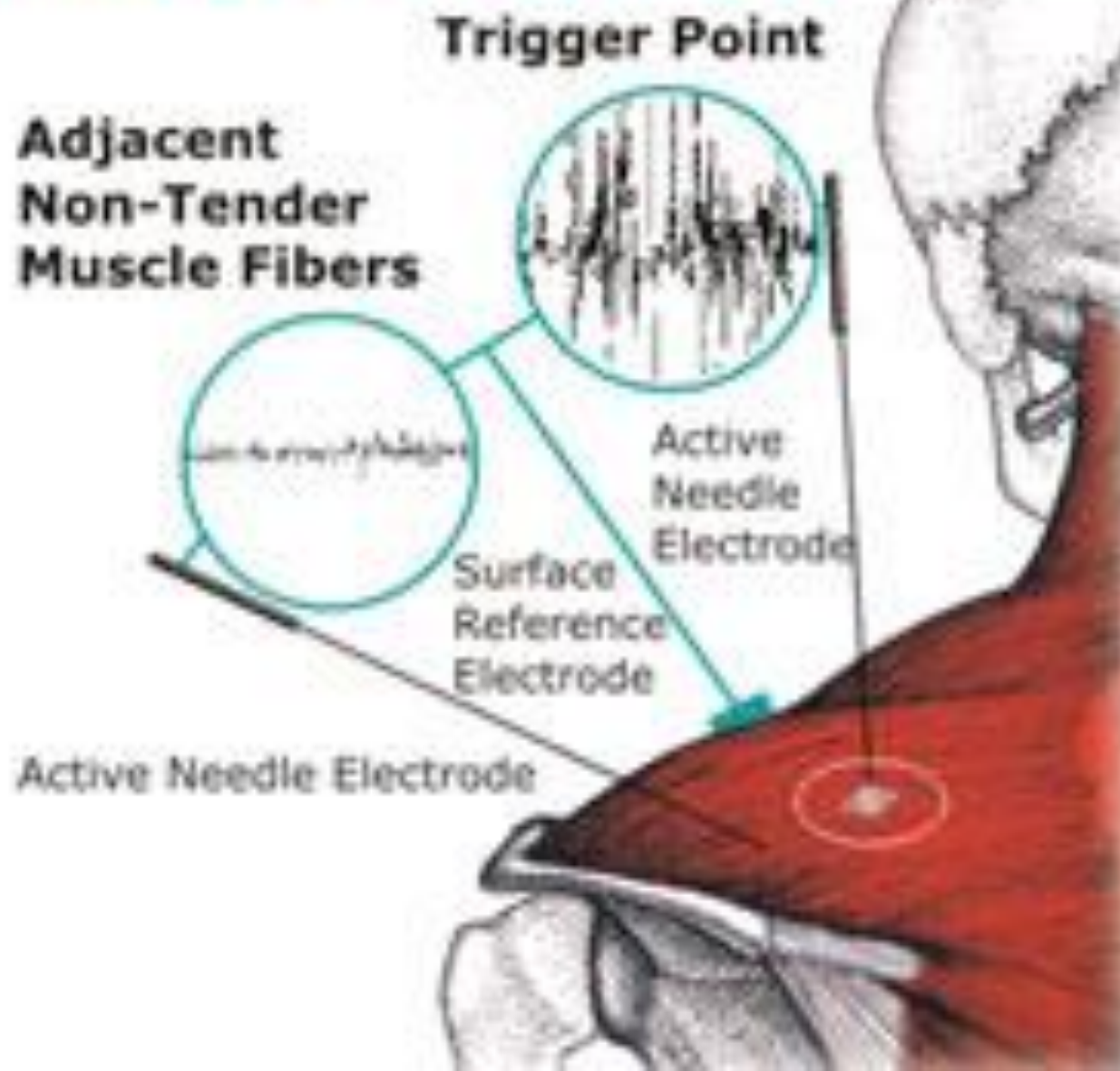
lients with low back pain by two examiners picked from a pool of one general practitioner and four medical students. Each

Table 8-2 ***Interrater Reliability of Examinations for Trigger Point Characteristics, Kappa Values***

Examination	Wolfe <i>et al.</i> <sup>300</sup>	Nice <i>et al.</i> <sup>207</sup>	Njoo <i>et al.</i> <sup>210</sup>	Gerwin <i>et al.</i> <sup>97</sup>	Mean
Spot tenderness	0.61		0.66	0.84	0.70
Jump sign			0.70		0.70
Pain recognition	0.30		0.58	0.88	0.59
Palpable band	0.29		0.49	0.85	0.54
Referred pain	0.40	0.38	0.41	0.69	0.47
Twitch response	0.16		0.09	0.44	0.23
Mean	0.35	0.38	0.49	0.74	

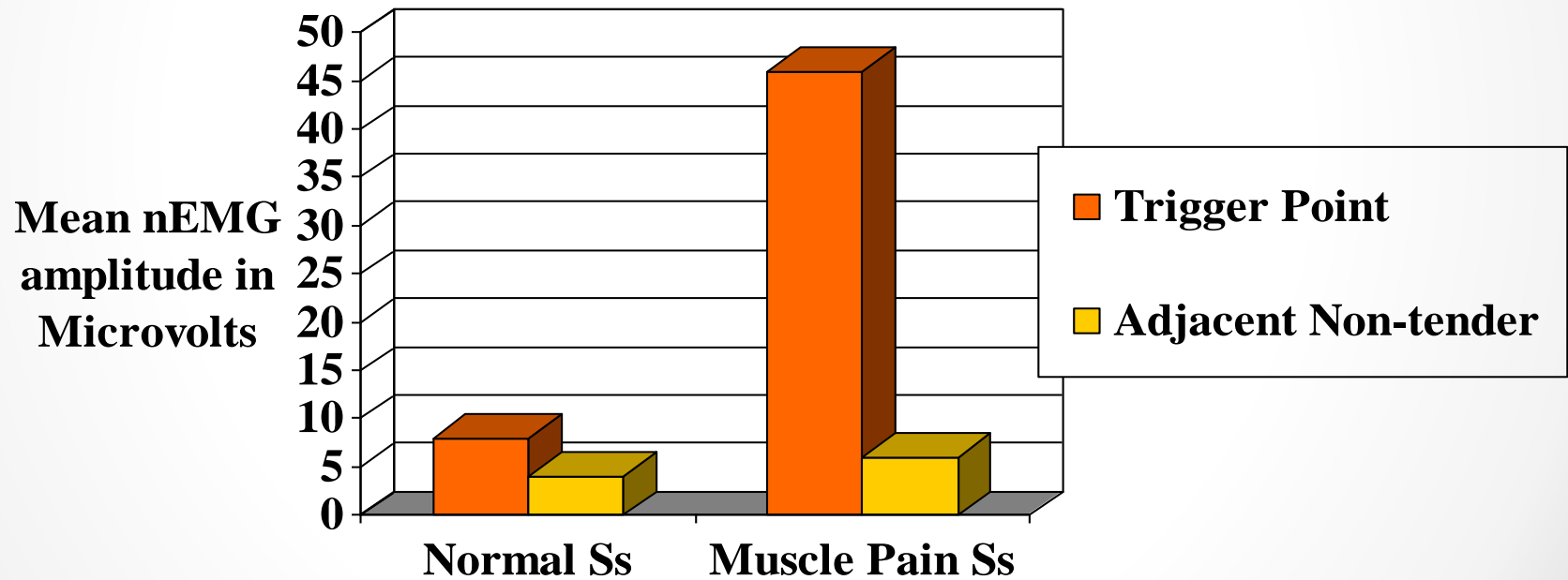
Gerwin, R., Shannon, S., Hong, C., Hubbard, D. & Gevirtz, R. (1997) Interrater reliability in myofascial trigger point examination. *Pain*, 69, 65-73.

# Needle EMG Activity



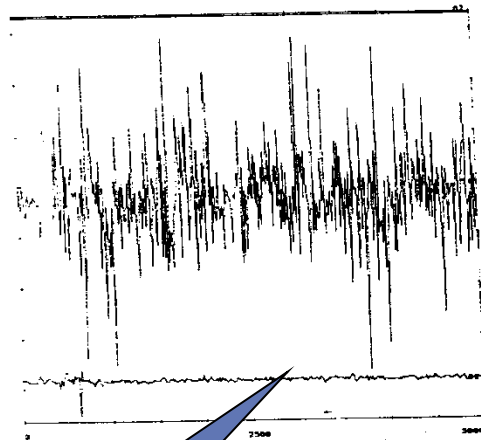
# Myofascial Trigger Points Show Spontaneous Needle

## EMG Activity (Hubbard & Berkoff, 1993)

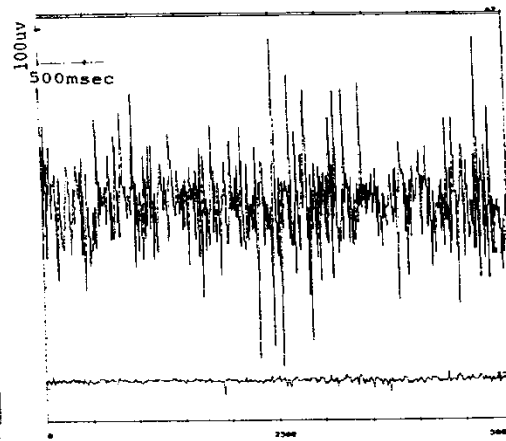


# Effects of Curare on nEMG in TPs and Adjacent, (Non-tender) Sites

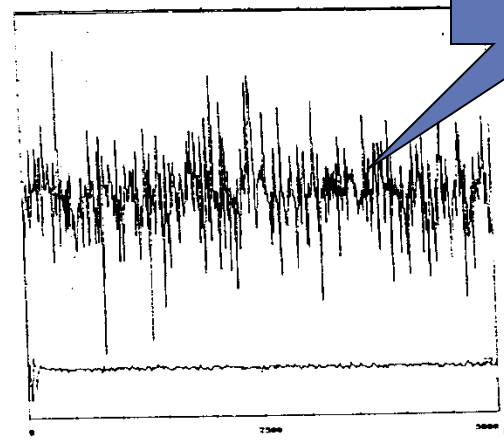
Pre



Injection



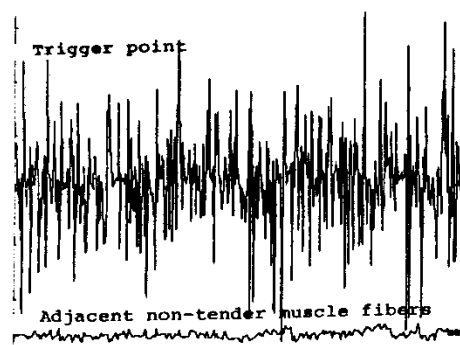
Post



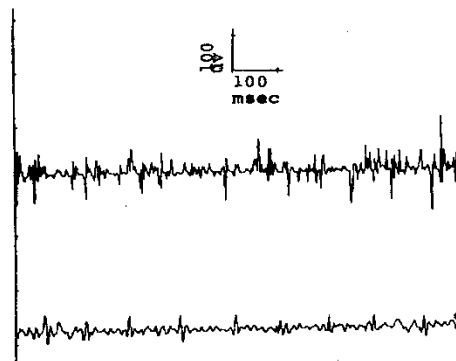
TP nEMG

Adjacent nEMG

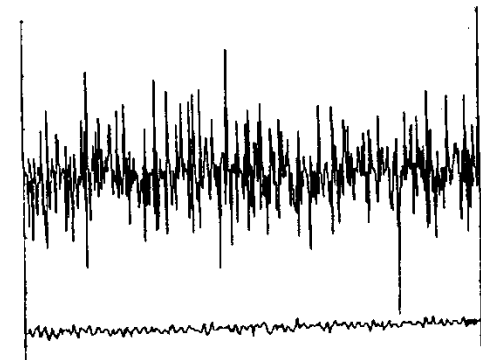
# The Effect of Phentolamine Injection on TP & Adjacent nEMG



BEFORE



20 MINUTES AFTER



50 MINUTES AFTER

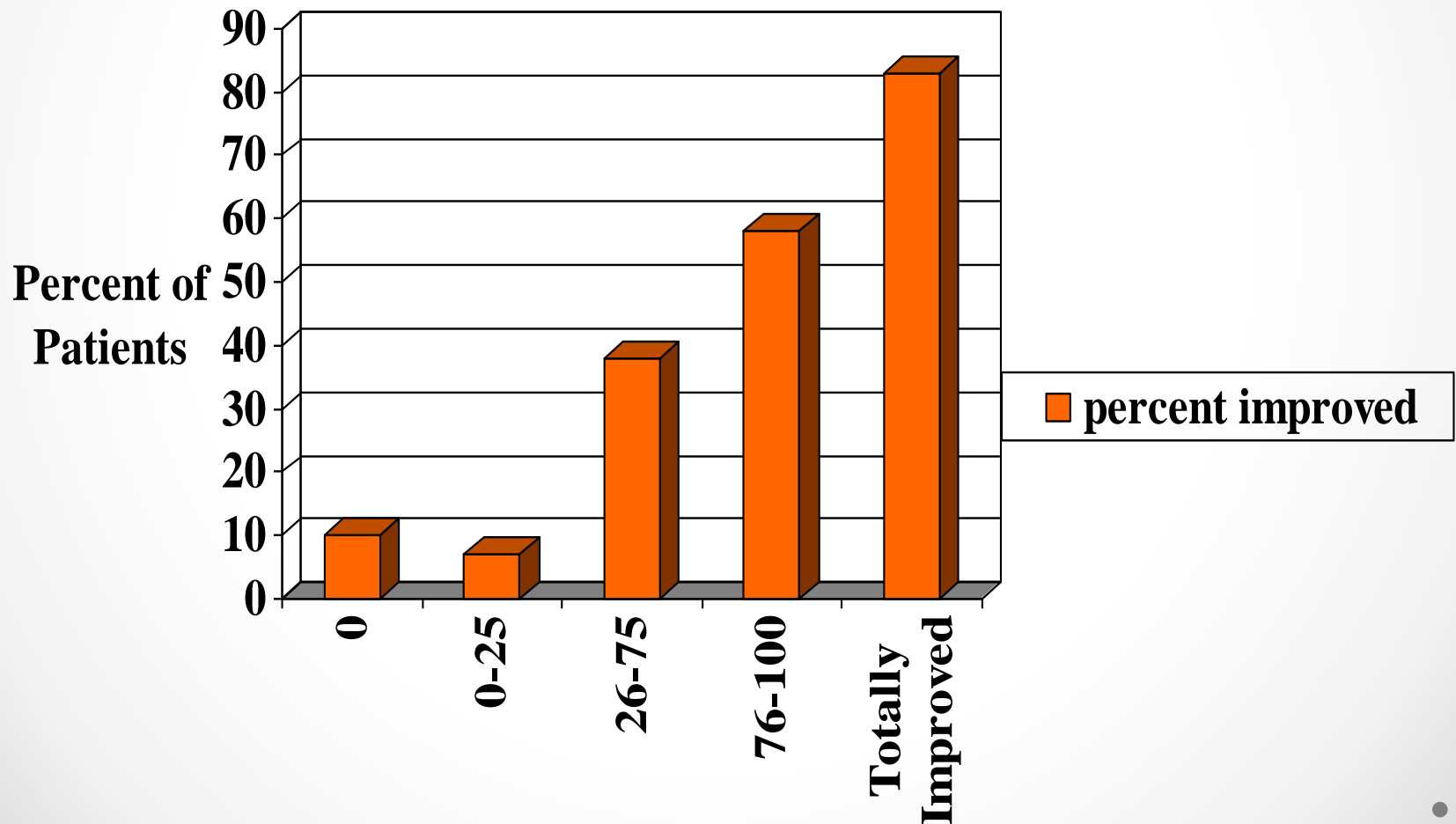
PHENTOLAMINE 2.5MG INJECTED DIRECTLY INTO TRIGGER POINT IN PATIENT WITH MYOFASCIAL PAIN  
David Hubbard, MD, Dpt Neurology, University of California, San Diego

**Phentolamine effect on the spontaneous electrical activity of active loci in a myofascial trigger spot of rabbit skeletal muscle\*1 .**

Archives of Physical Medicine and Rehabilitation ,  
Volume 79 , Issue 7 , Pages 790 - 794

J . Chen , S . Chen , T . Kuan , K . Chung , C . Hong

# Clinical Efficacy of Phenoxybenzamine (Myotech)

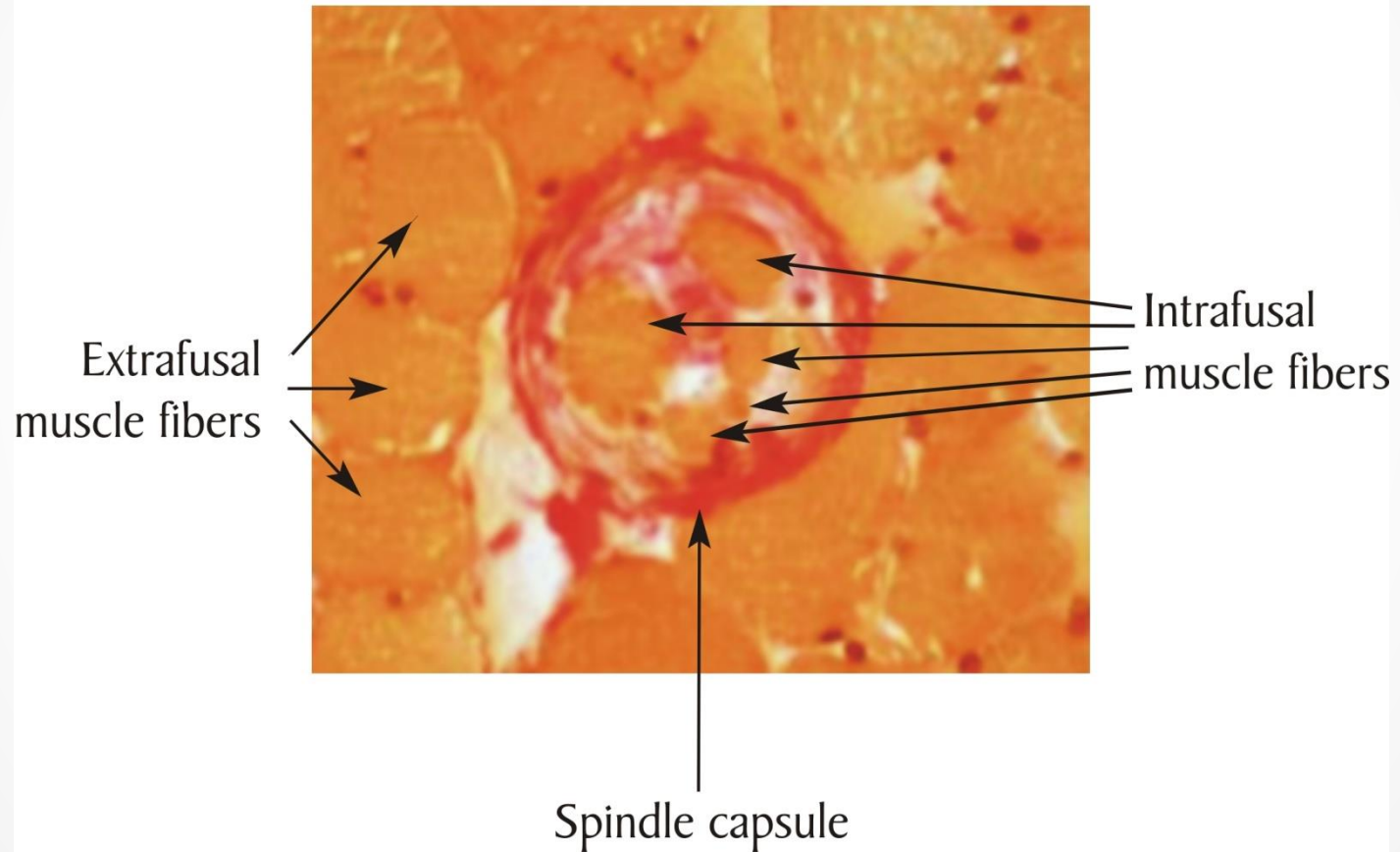


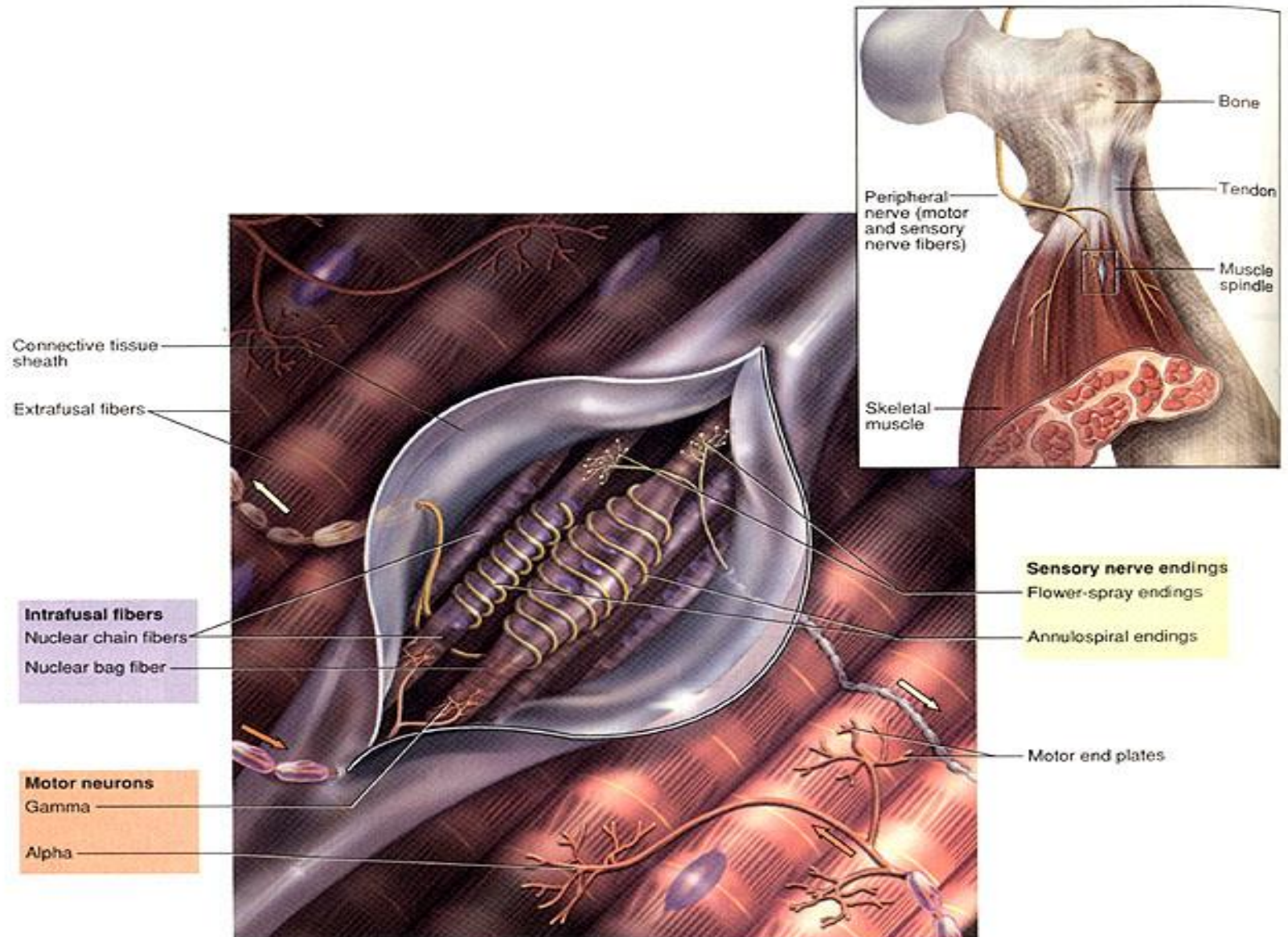
# Italian Spindle Studies

- Passatore, Deriu, Grassi, & Raotta (1996), *J. Auton N.S.*
- Grassi, Deriu, & Passatore (1993) *J. Physiology*
- Grassi, Deriu, Artusio, & Passatore (1993) *Arch Ital Biol*
- Grassi & Passatore (1990) *Functional Neurology*
  - Found strong response in spindle could be elicited by sympathetic cervical nerve stimulation, abolished by alpha-adrenergic blockade, unaffected by sympathetically induced vasomotor changes.
  - "These data suggest that, when the sympathetic nervous system is activated under physiological conditions, there is a marked depression of the stretch reflex which is independent of vasomotor changes and is probably due to decrease in sensitivity of muscle spindle afferents" (Grassi, Deriu, & Passatore, 1993, p.163)



## Needle EMG-Guided Biopsy of a Trigger Point





**Figure 15.11** A muscle spindle and its innervation.





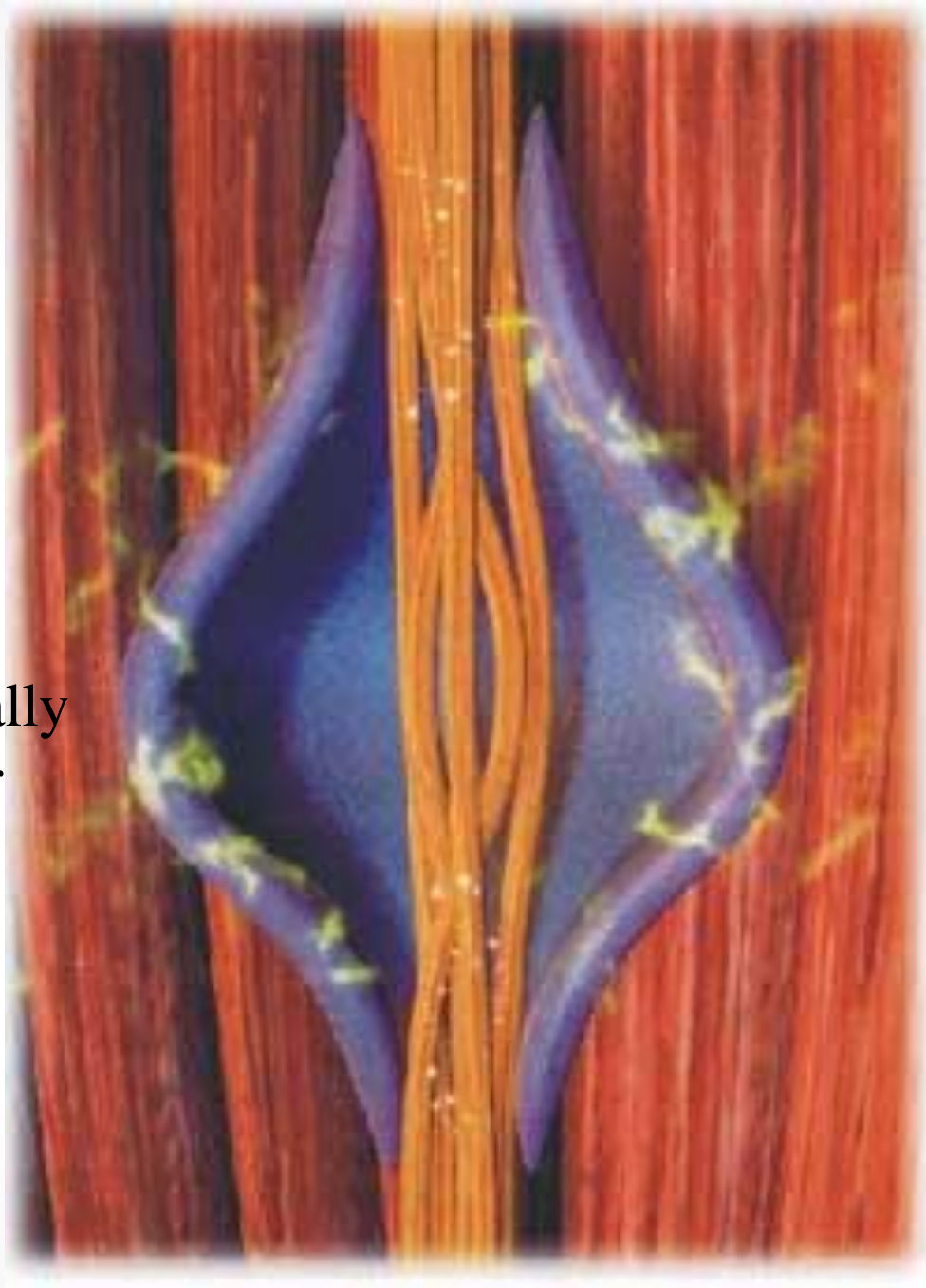
Boyd

Muscle Spindle

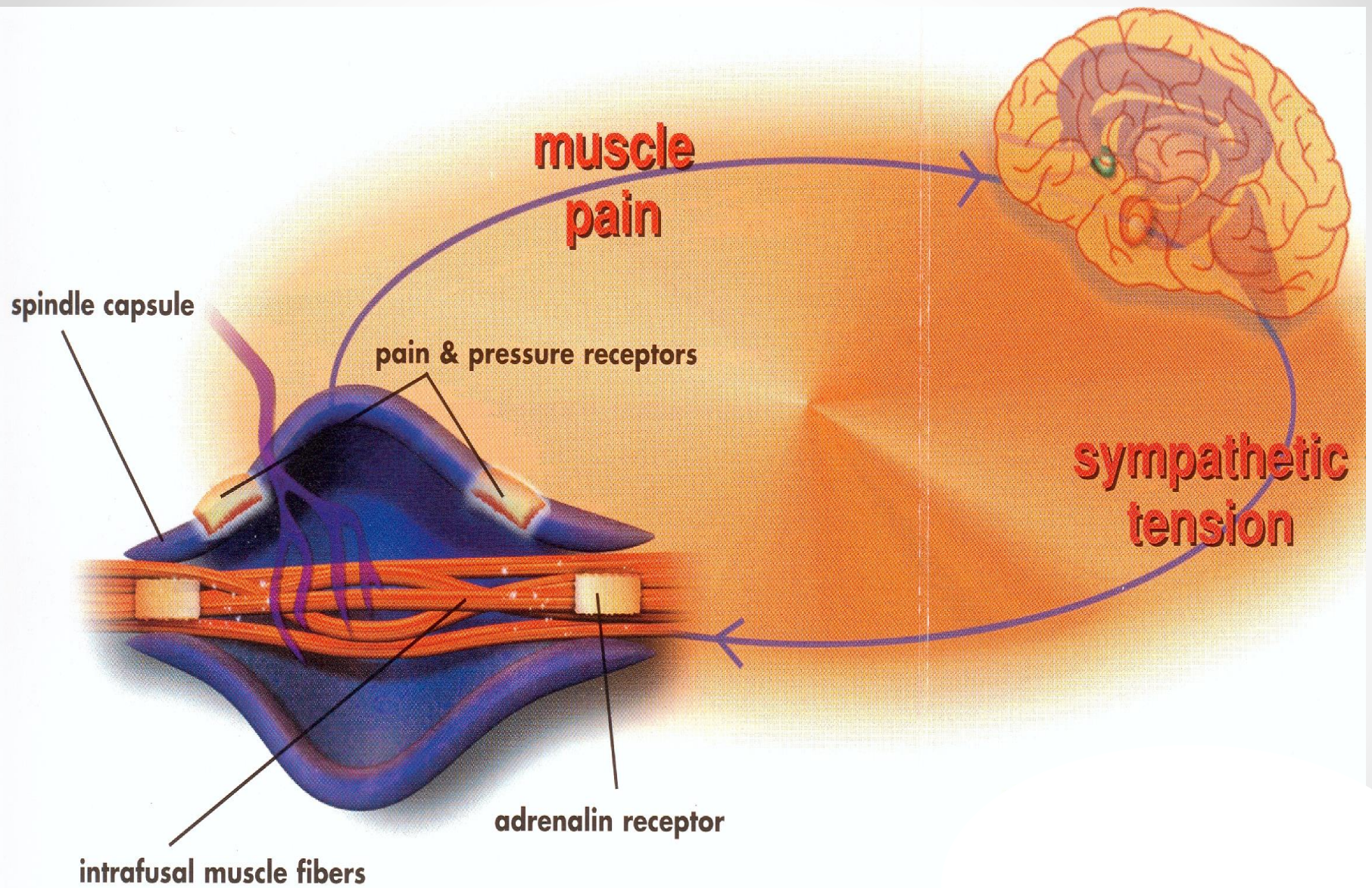
Partanen, J., *J. of Physiology*, 1999. *The Fusimotor Theory Revisited.*

- “...we have observed alpha-EPS (*end plate spikes*) coactivation and even independent EPS activation, not connected to muscle contraction.”

Spindles are  
sympathetically  
preparing for  
motor action

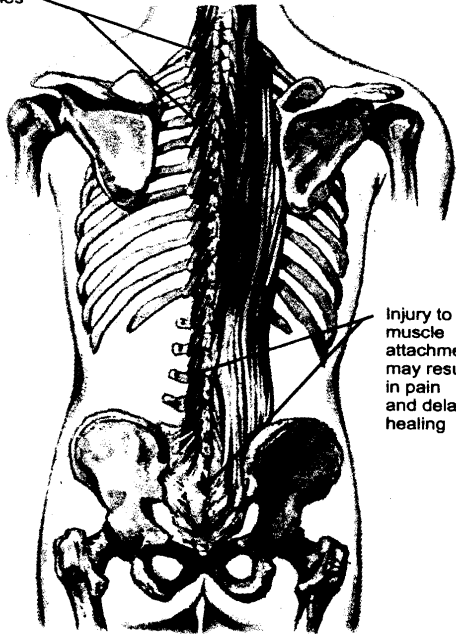




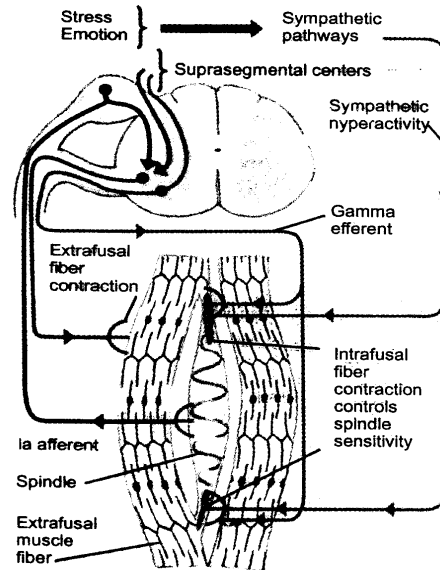


## Myofascial Factors in Low Back Pain

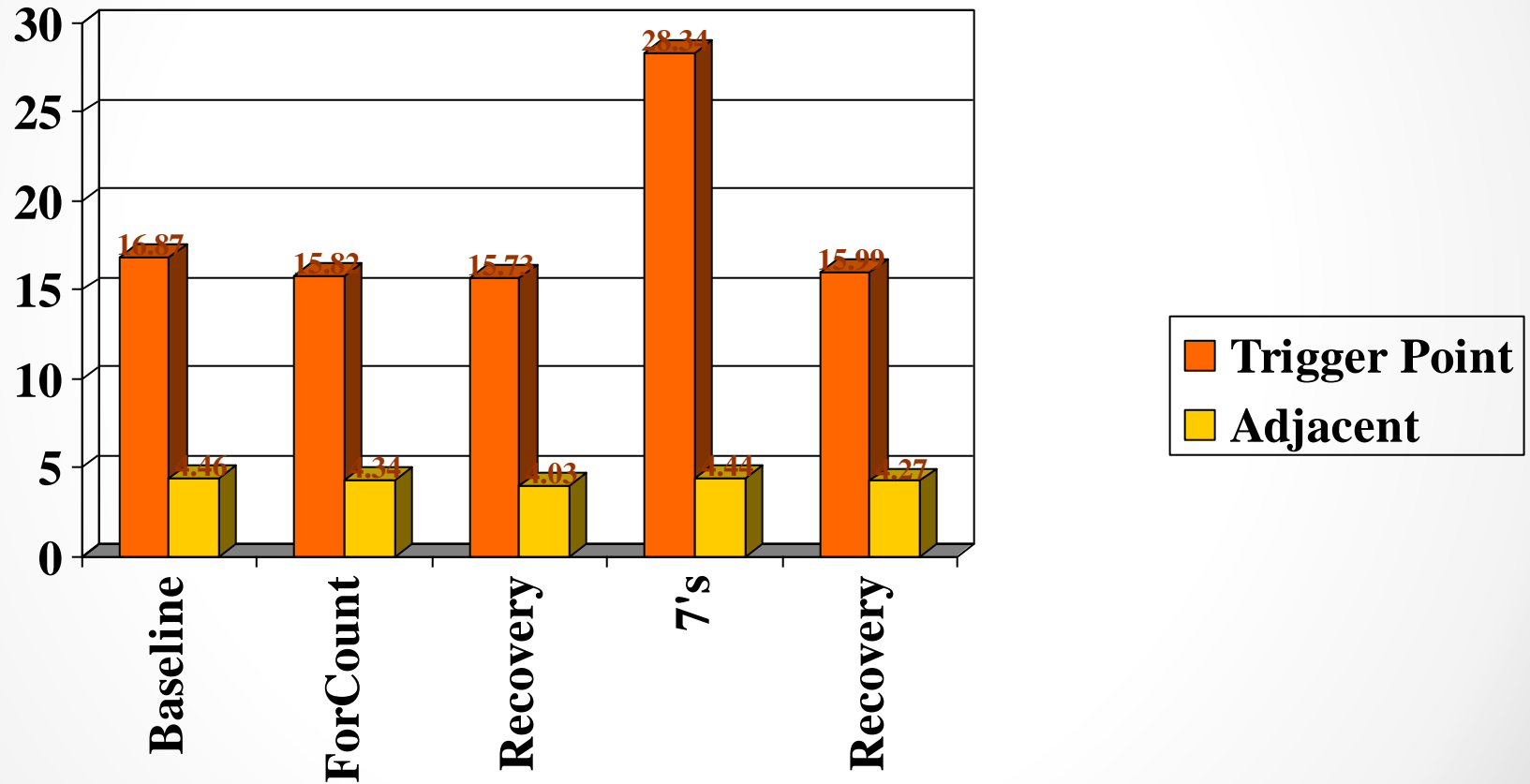
Deconditioning of lumbar extensors,  
 particularly longissimus and multifidus  
 muscles



Injury to muscle  
 attachments  
 may result  
 in pain  
 and delayed  
 healing



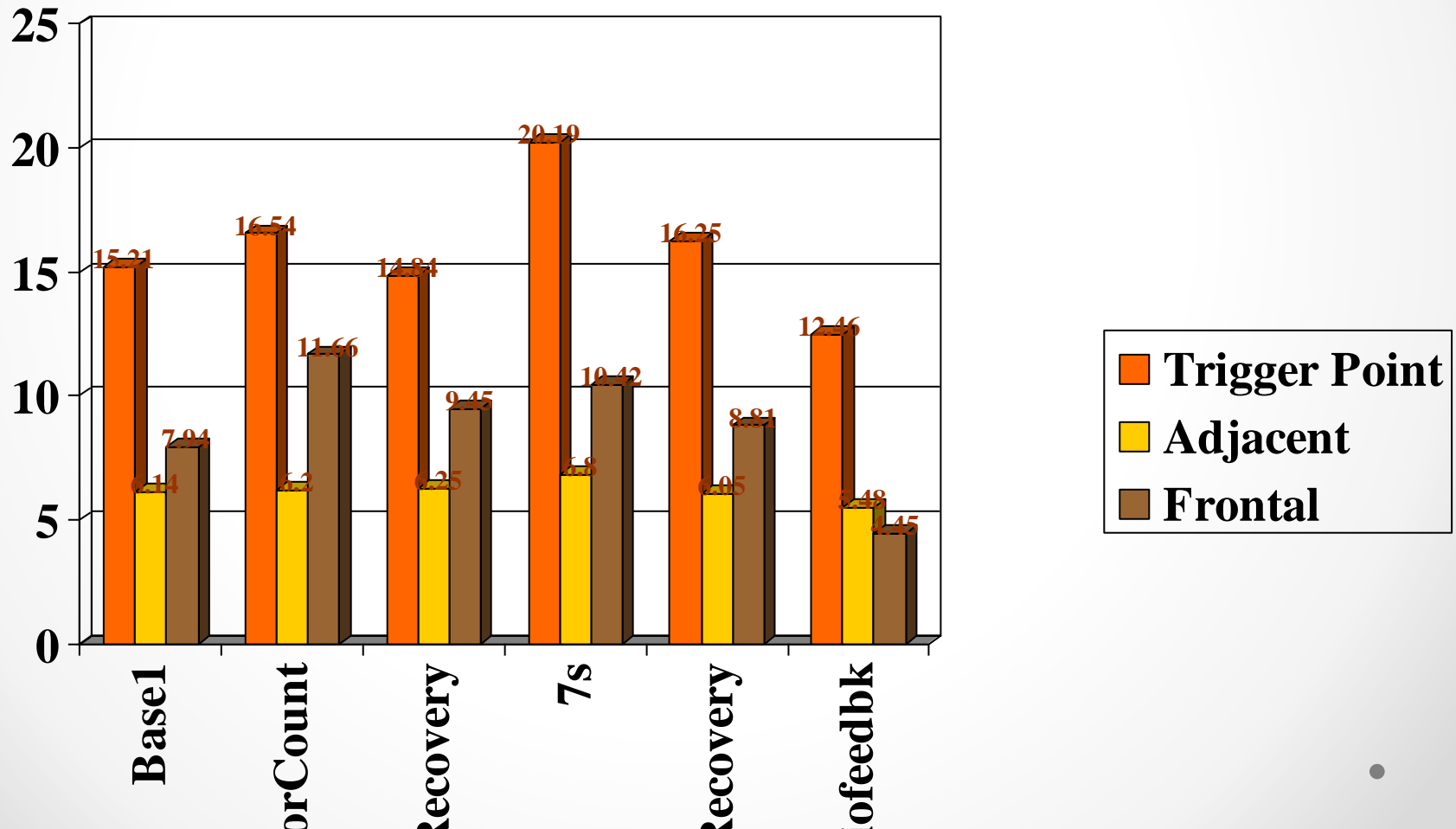
Muscle spindles provide feedback  
 mechanism for muscle tension.  
 Sensitivity of spindles modulated by  
 gamma efferent system and  
 by sympathetic innervation of  
 spindles. Sympathetic hyperactivity  
 can result in painful spasm of spindles.





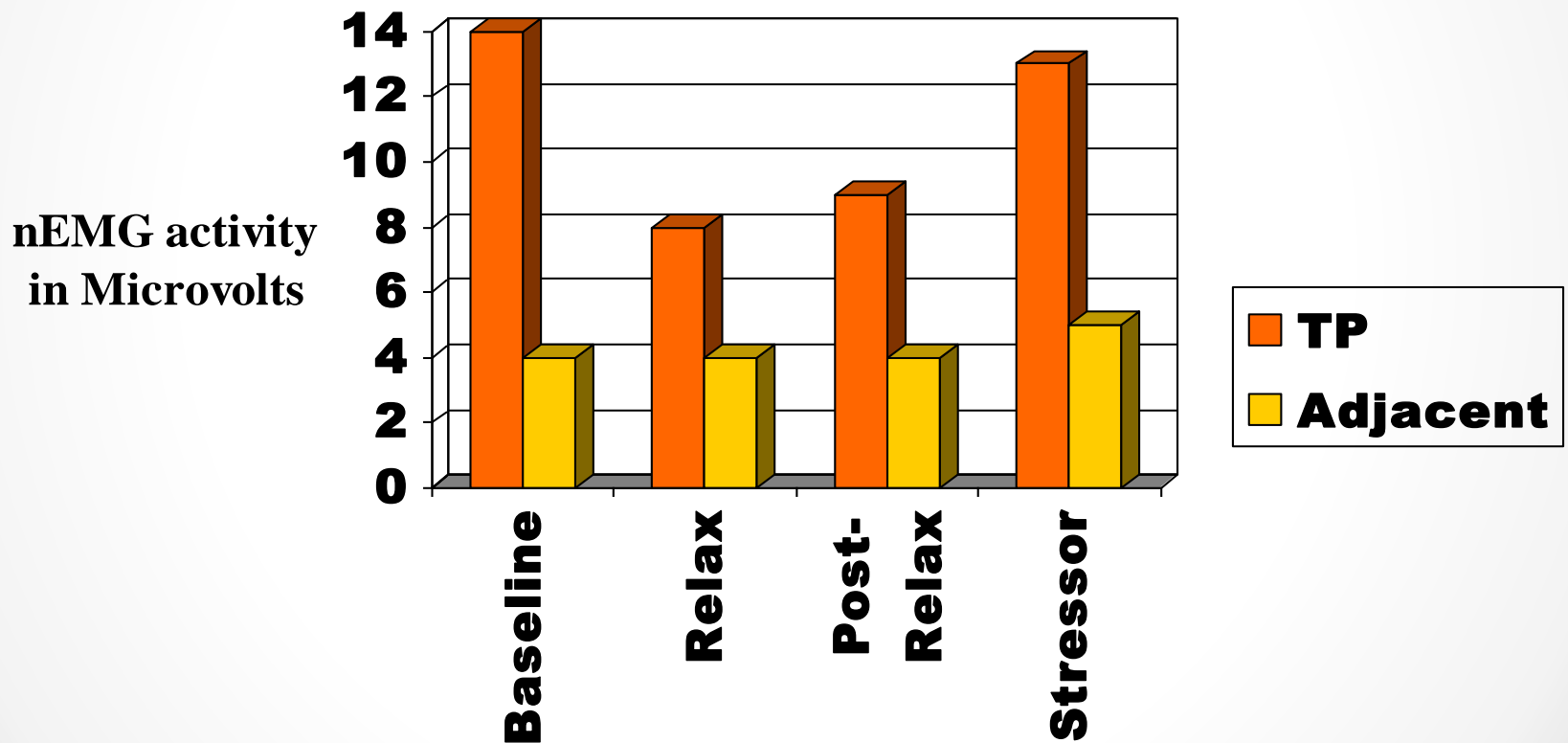
# Trigger Point vs. Adjacent nEMG vs. Frontal EMG

Lewis, C. & Gevirtz, R.N, (1994) Needle Trigger Point and Surface EMG  
Measurements of Psychophysiological Responses in Tension-Type Headache Patients, *Biofeedback  
and Self-Regulation*, 19, 274-275 (abstract)

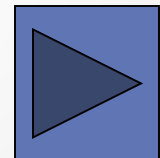
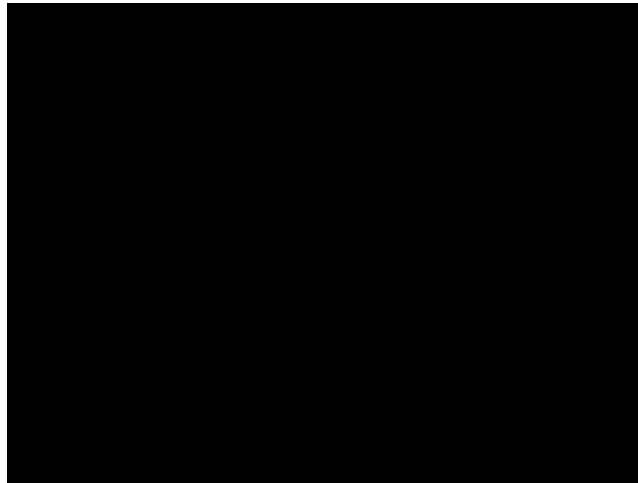


autogenic relaxation training on EMG activity in myofascial trigger

points. *Journal of Musculoskeletal Pain*, 6, #4.

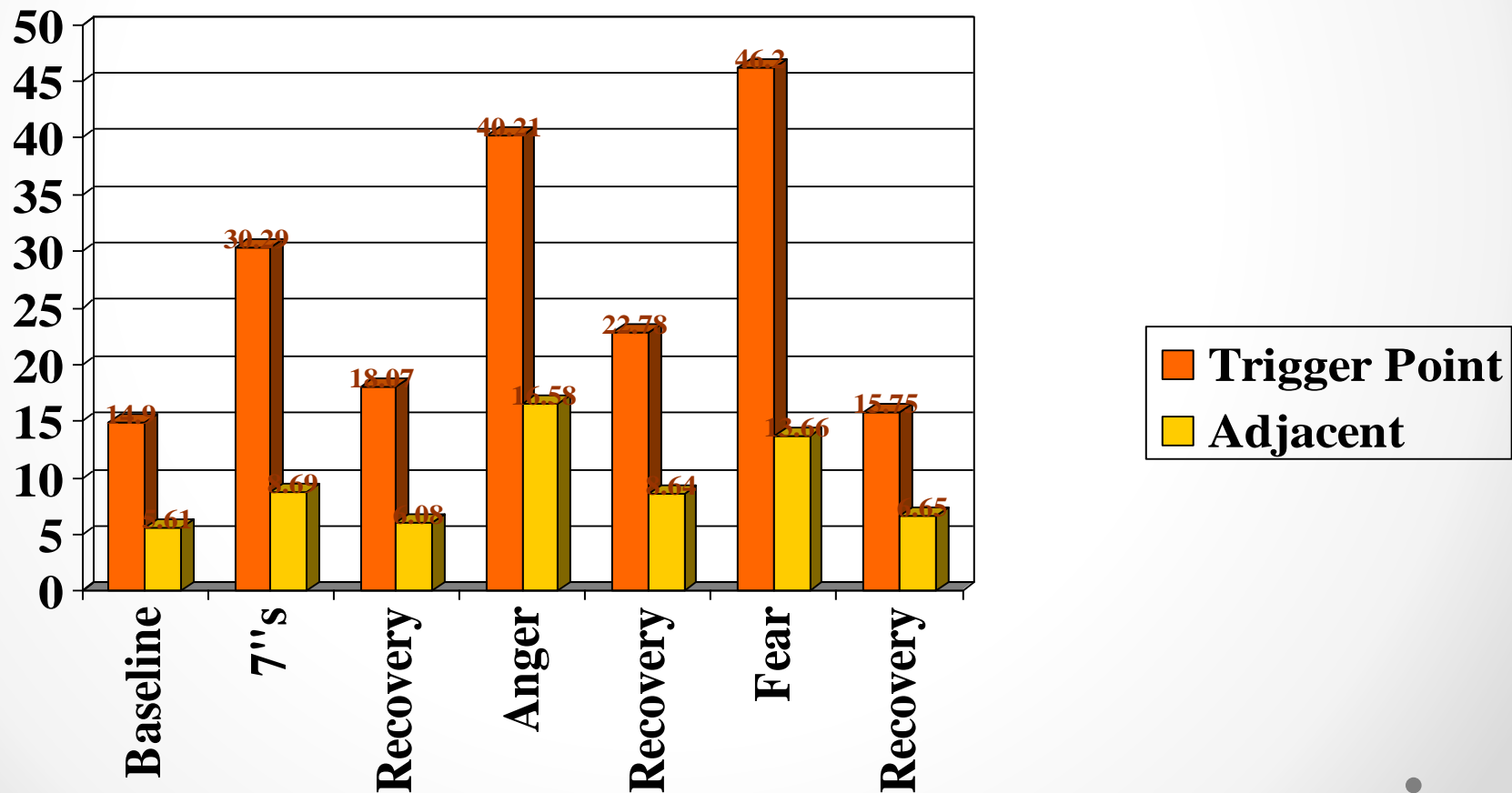


# Video



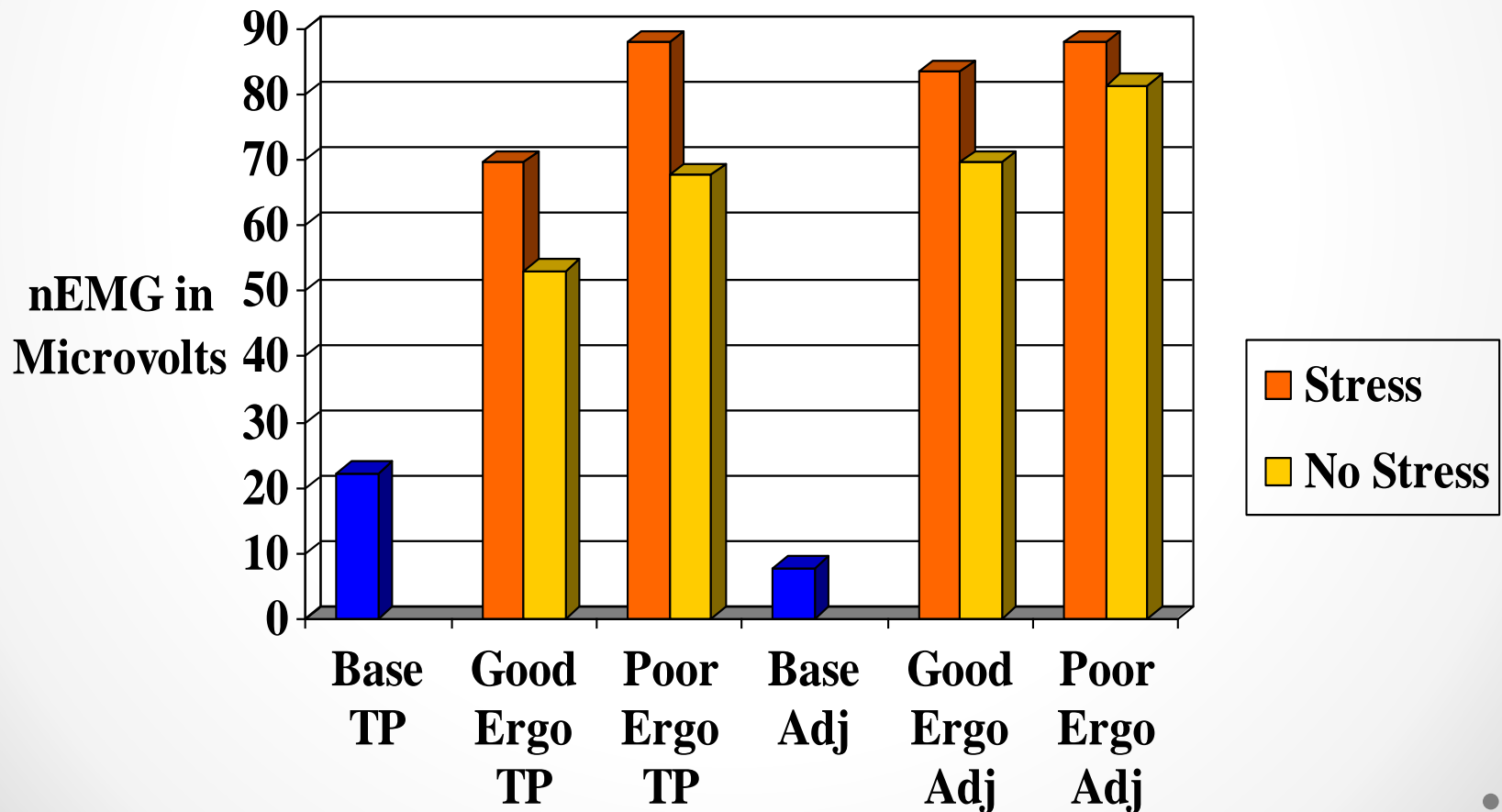
## Needle Electromyographic Response to Emotional Stimuli *Applied*

*Psychophysiology and Biofeedback, 22, 137 (abstract)*

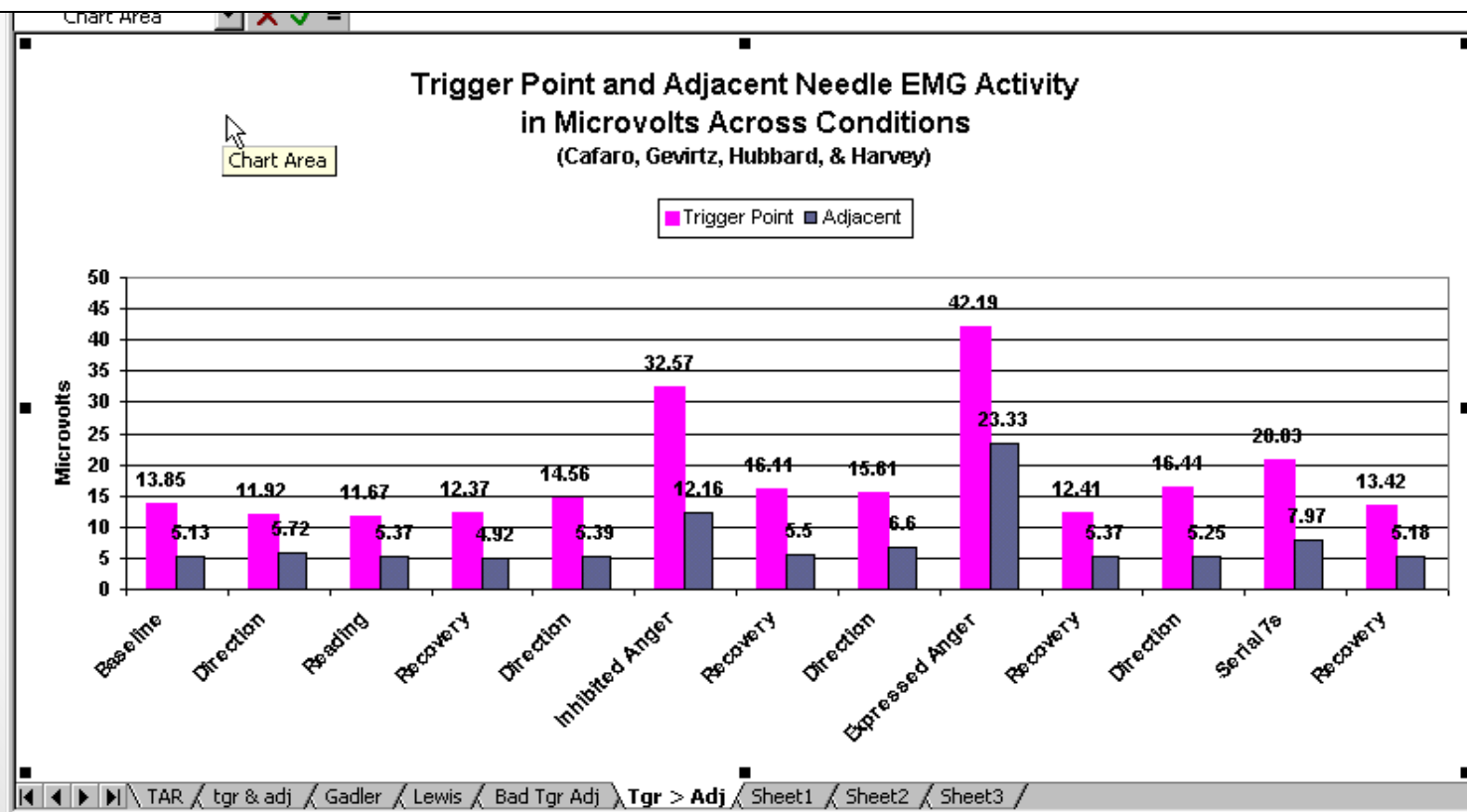


# nEMG Across Ergonomic & Stress Conditions

Muse, J. & Gevirtz, R. (1999) The effects of a psychological stressor on nEMG activity while performing a typing task in good and poor ergonomic positions.  
*Applied Psychophysiology and Biofeedback*, 24 (2), 120 (abstract).



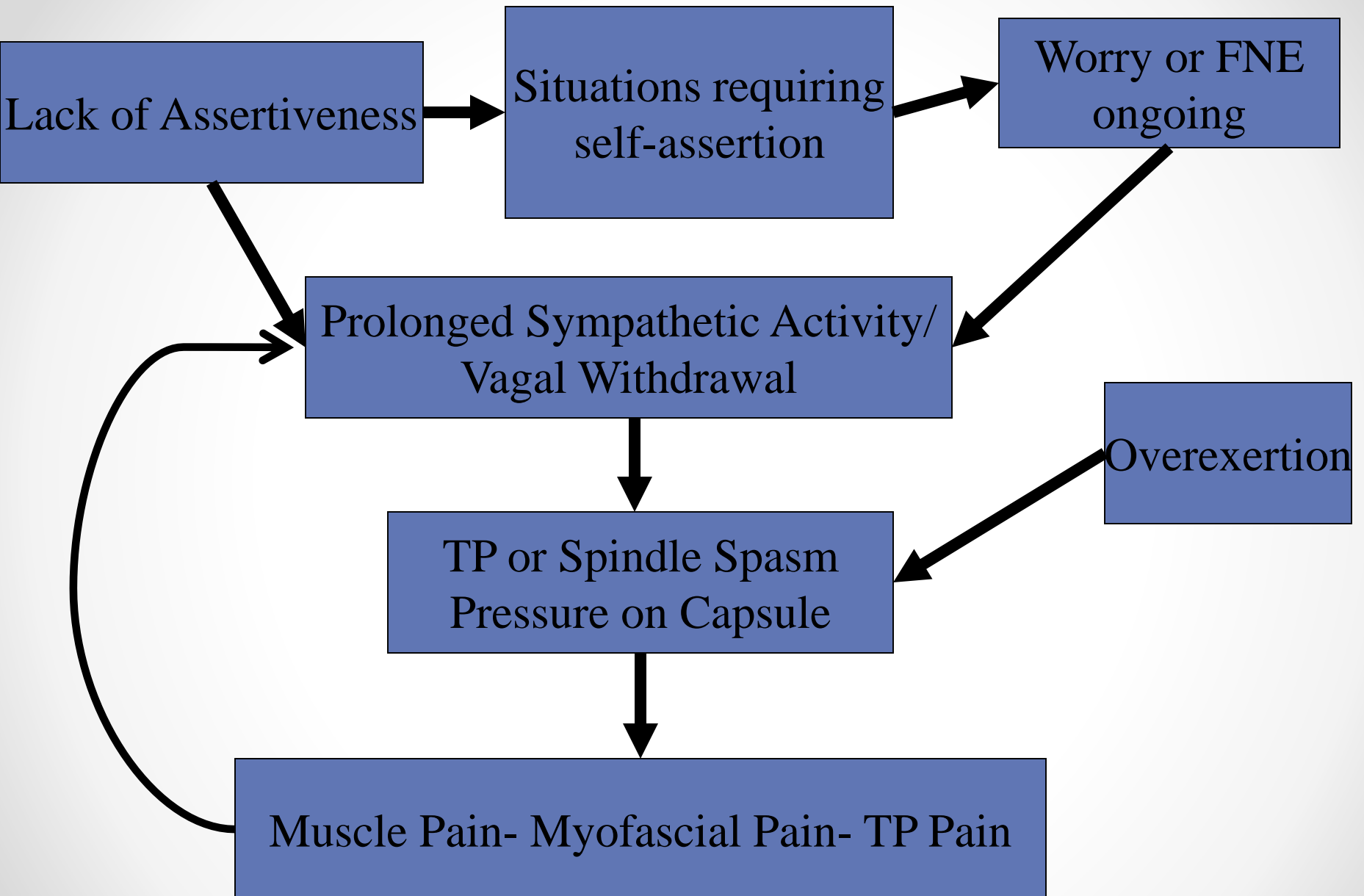
Cafaro, T.A., Gevirtz, R.N., Hubbard, D., & Harvey, M. (2001)  
 The exploration of trigger point and heart rate variability excitation and  
 recovery patterns in actors performing anger inhibition and anger expression.  
*Applied Psychophysiology and Biofeedback*, 26, 236(abSTRACT).



# Personality Traits and Tp Worsening

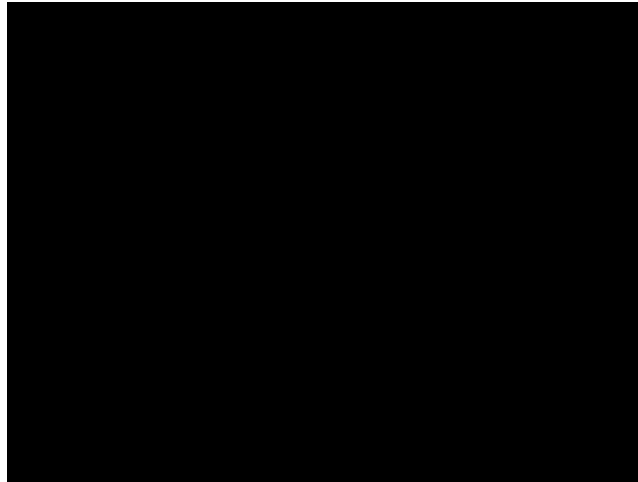
- In 86 1st year graduate students, the Penn State Worry Questionnaire (among a number of other predictors) predicted trigger point worsening 2-3 months later over the course of increasing stress in an academic semester,  $r=.35$ ,  $r^2=.123$  (Armm, Gevirtz, Hubbard, & Harpin, 1999)

# Mediational Model of Muscle Pain





# Insert Myopoint Video Here



# *Treatment*



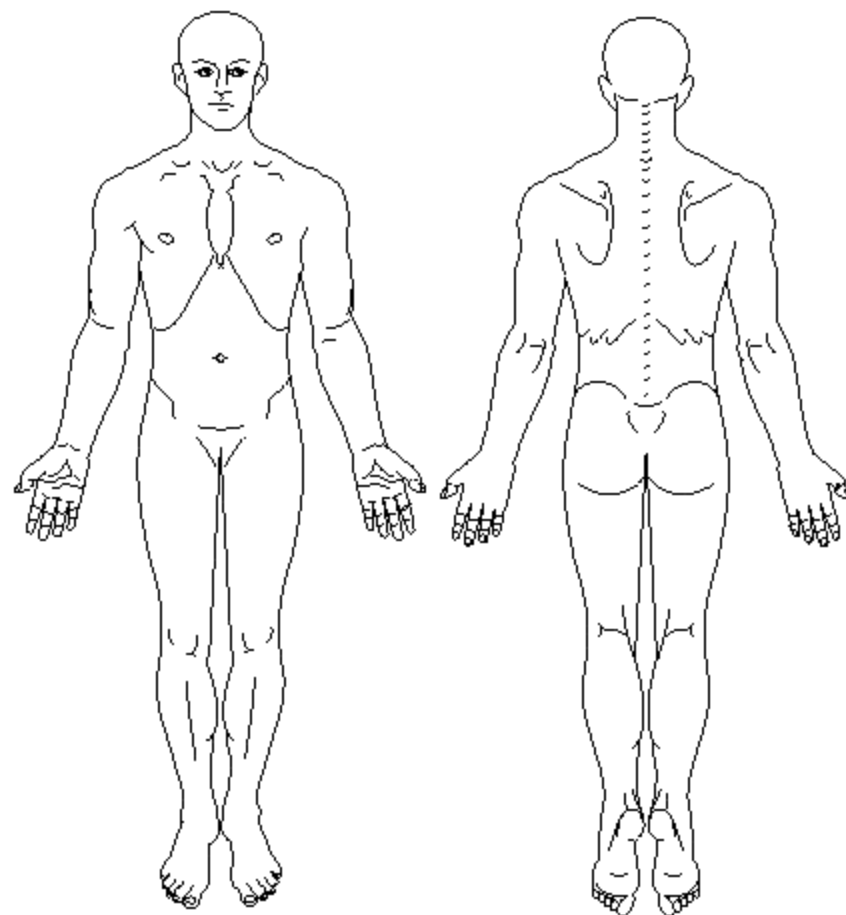
Testing whether laughter *is* the best medicine

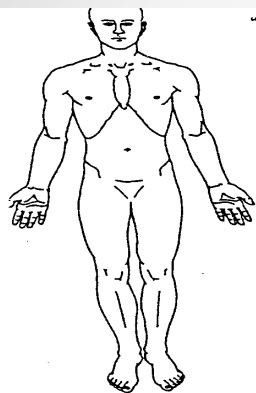
# PAIN DRAWING

**SHADE IN WITH A PENCIL ALL AREAS YOU HAVE PAIN.**

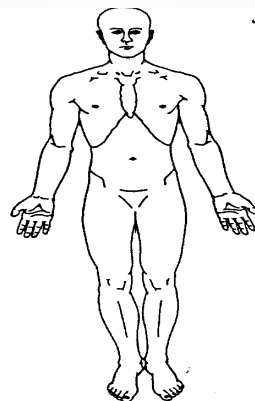
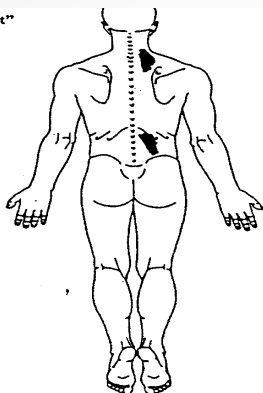
*(Don't forget to include the head or areas of lesser pain).*

*Use small x's to show any areas of numbness or tingling*

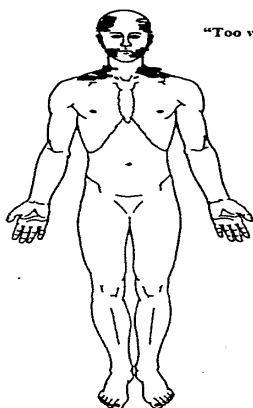
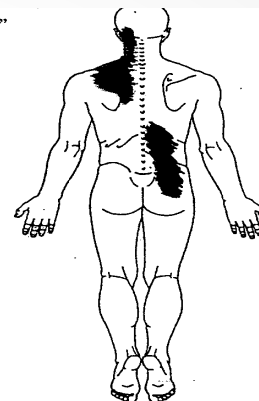




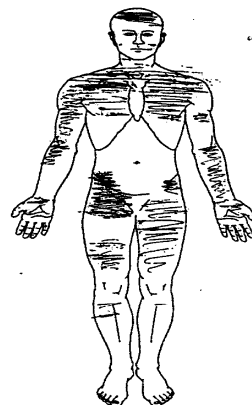
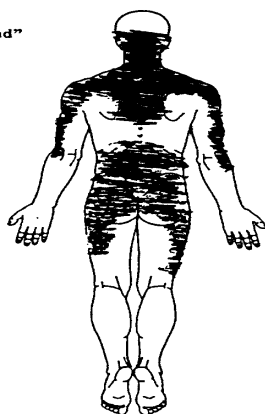
"Excellent"



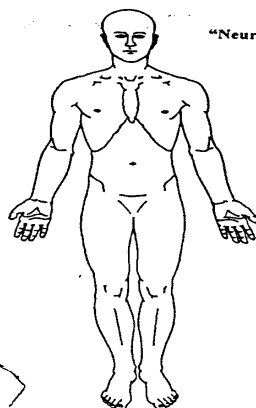
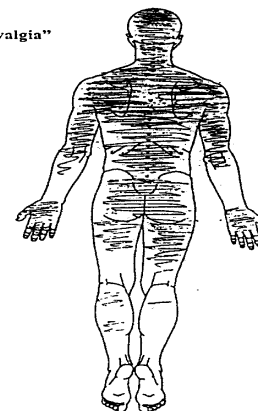
"Typical"



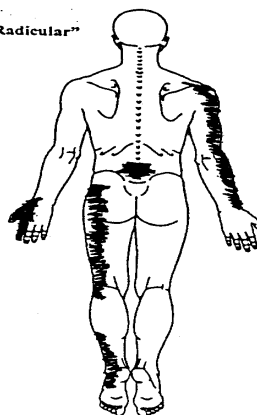
"Too widespread"



"Fibromyalgia"



"Neuropathic/Radicular"



SOURCE OF PAIN	DIAGNOSES	PHYSIOLOGY	SYMPTOMS	EXAM	TESTS	TREATMENT	PROGNOSIS
MUSCLE	STRAIN INJURY LOW BACK PAIN REPETITIVE TRAUMA 'TMJ' TENSION HEADACHE MYOFASCIAL PAIN	MUSCLE STRETCH RECEPTOR OVER- STRETCH, AND ADRENALIN OVER- ACTIVITY	WIDESPREAD PAIN, STIFFNESS  INCREASED WITH EXERTION, IMMOBILIZATION AND TENSION	TRIGGER POINTS  ISOMETRIC CONTRACTION INCREASES PAIN	TRIGGER POINT EMG SHOWS SPASM LOCALIZED TO THE NIDUS OF THE TRIGGER POINT	GENTLE STRETCH  BIOFEEDBACK  EMG-GUIDED TRIGGER POINT INJECTION	RESOLVABLE BUT TENSION MUST BE ADDRESSED
NERVE COMPRESSION	RADICULOPATHY CARPAL TUNNEL DISC HERNIATION	COMPRESSION AND ISCHEMIA OF NERVE	RIBBONS OF PAIN, TINGLING AND NUMBNESS	STRETCHING NERVE INCREASES PAIN,  DECREASED SENSATION IN NERVE DISTRIBUTION	MRI, CT OR MYELOGRAM  SHOW COMPRESSION OF THE NERVE BY DISC, TUMOR OR OTHER TISSUE	SURGICAL DECOMPRESSION IF NERVE COMPRESSION PERSISTS	AFTER SURGERY, RISK OF RESIDUAL NERVE DAMAGE
NERVE DAMAGE	NEUROPATHY RADICULOPATHY	DEMYELINATION OR DISRUPTION OF NERVE	SAME AS NERVE COMPRESSION	DECREASED SENSATION IN NERVE DISTRIBUTION,  LOSS OF REFLEXES	EMG-NVC  SHOWS SLOWING OF NERVE CONDUCTION AND/OR TWITCHING OF MUSCLE	"ANTI-DEPRESSANTS"  "ANTI-CONVULSANTS"	PERMANENT
NERVE TRACTION	THORACIC OUTLET SYNDROME  PIRIFORMIS SYNDROME	STRETCHING OR CROWDING OF NERVE BUNDLES	TINGLING OF ENTIRE ARM OR LEG	PALPATION AND CONTRACTION OF MUSCLES INCREASES TINGLING.	EMG-NCV  IS NORMAL	SAME AS FOR MUSCLE PAIN	RESOLVABLE ONCE MUSCLE PAIN RESOLVED
JOINT	OSTEOARTHRITIS  DEGENERATIVE SPINE DISEASE  RHEUMATOID ARTHRITIS	THINNING AND ROUGHENING OF JOINT SPACE	PAIN LOCALIZED TO JOINT	PASSIVE MOVEMENT OF JOINT INCREASES PAIN  THICKENING OF JOINT	X-RAY  SHOWS JOINT DEGENERATIVE CHANGES	NON-STEROIDAL ANTI- INFLAMMATORIES	SLOWLY PROGRESSIVE ■
MIGRAINE	MIGRAINE	SHUNTING OF BLOOD THROUGH THE MENINGES	ATTACKS OF PAIN, LASTING 1-3 DAYS, WITH NAUSEA	NORMAL EXAM	NONE	IMITREX	VARIABLE
RSD*	COMPLEX REGIONAL PAIN SYNDROME	CONSTRICTION OF BLOOD FLOW IN THE HAND OR FOOT	PAIN IN THE HAND OR FOOT THAT DOES NOT FIT A NERVE PATTERN	SKIN TEXTURE AND TEMPERATURE CHANGES	SKIN TEMPERATURE MEASUREMENT	BIOFEEDBACK  LIDOCAINE GIVES TEMPORARY RELIEF	VARIABLE
FIBROMYALGIA	FIBROMYALGIA	UNKNOWN	DIFFUSE PAIN, FATIGUE, INSOMNIA, DEPRESSION	DIFFUSE TENDERNESS IN ALL FOUR QUADRANTS OF BODY	NONE	ANTI-DEPRESSANTS  NON-STEROIDAL ANTI- INFLAMMATORIES  <i>Chronic biofeedback</i>	SLOWLY PROGRESSIVE ? variable

# Differential Diagnosis of FM and MPS

(adapted from Schneider, 1995)

<i>Symptom</i>	<i>Fibromyalgia</i>	<i>Myofascial Pain Syndrome</i>
Pain pattern	Bilateral & Widespread	Regional: Specific referred pain patterns
Morning fatigue	Yes	No
Sleep disorder	Yes: strong correlation with FM	Sometimes: secondary to pain & discomfort of MPS
Soft tissue findings	Tender point	Trigger point
Palpable changes	None	Distinct “nodularity” over TP; Palpable, taut “ropy” bands with associated features
Female/Male ratio	10-20:1	1:1

## Differential (continued)

### *Symptoms*

### *Fibromyalgia*

### *Myofascial Pain Syndrome*

History / presentation

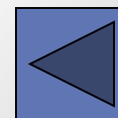
Chronic, widespread pain; morning fatigue, stiffness and pain of unknown cause

History of acute or chronic muscle strain or injury; regionalized pain


Treatment approach

Treatment is systemic:  
Low dose anti-depressants  
Aerobic Exercise  
Psychotherapy  
Chiropractic manipulation

Treatment is specific and local:  
Accupressure  
Therapeutic stretch  
Injection



# Treatment Considerations I

- Education/Attribution Shift 
- Use grid, video, articles, persuasion, diagrams, etc. to achieve shift in causal attribution
- Physical management
  - Acupressure, acupuncture, theracane, tennis balls, passive stretches, moist heat, spray and stretch
  - Injections (Phenoxybenzamine, botulinum toxin type A, dry needling)



# Sharp Hospital Treatment Model I

- 1992 to present
- Average weekly census =225 patients (one of largest in world)
- 61% managed care, 33% workers' compensation
- 67% reduction in following year health care costs
- Despite average of 3.8 years disability, 67% returned to work

# Parasympathetic

## “Accentuated Antagonism”

- “Vagal ‘tone’ predominates over sympathetic tone at rest. Under normal physiological conditions, abrupt parasympathetic stimulation will inhibit tonic sympathetic activation and its effects at rest and during exercise. This response is known as ‘accentuated antagonism’ “(Olshansky et al., 2011, p.863; Yang and Levy, 1984; Schwegler and Jacob, 1975; Levy, and Zieske, 1969)

**common levator**  
Muscle for the nose  
and the upper lip.

**levator muscle**  
Specifically for the  
upper lip.

**Santorini's cartilage**

**cheek muscle**

**depressor muscle** which  
lowers the angle of the  
mouth or the lips  
(depressor angulae  
oris or triangularis).

**zygomaticus minor  
muscle**

**zygomaticus major  
muscle**

**orbicular muscle of  
the lips**

**depressor muscle of the  
lower lip or chin**

**chin (mental) muscle**

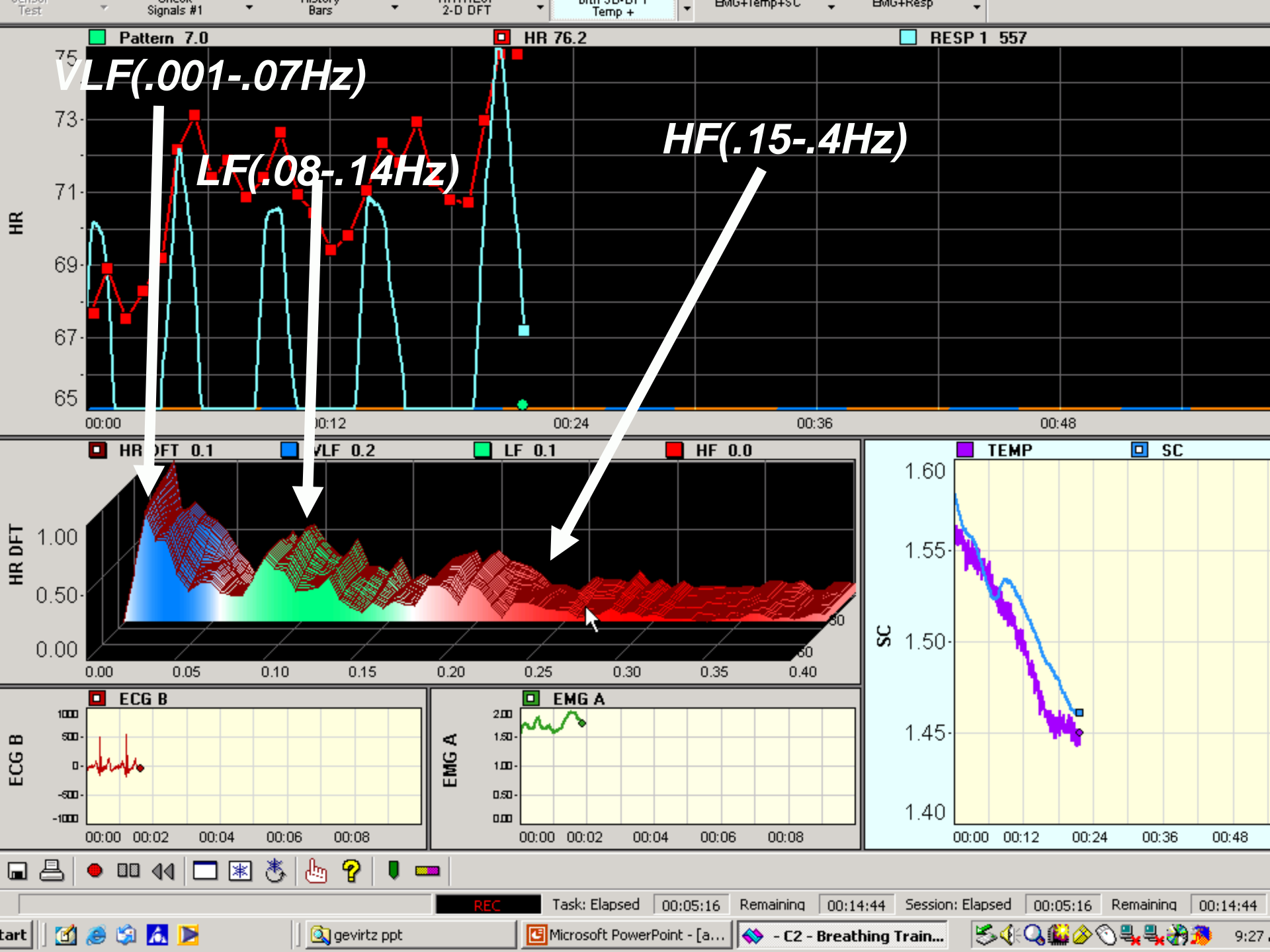


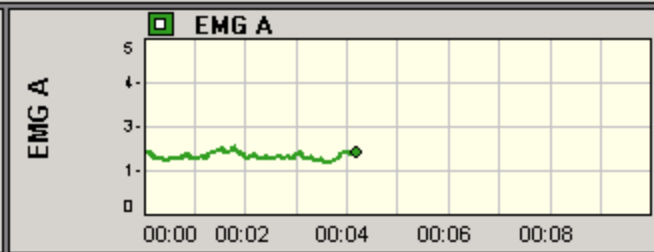
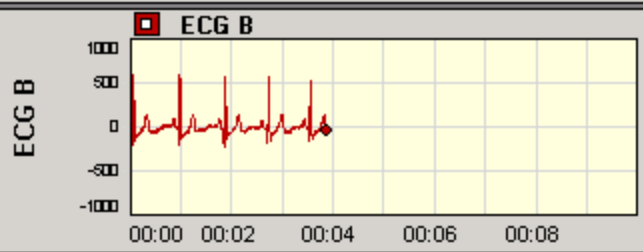
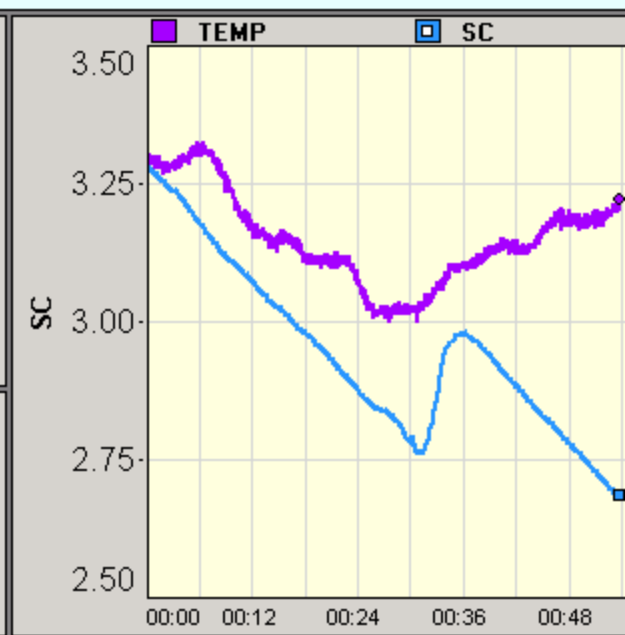
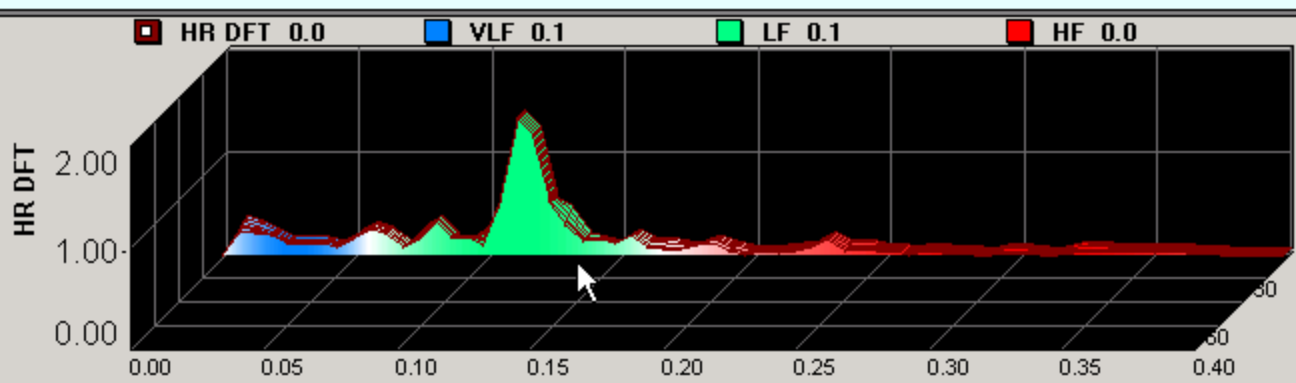
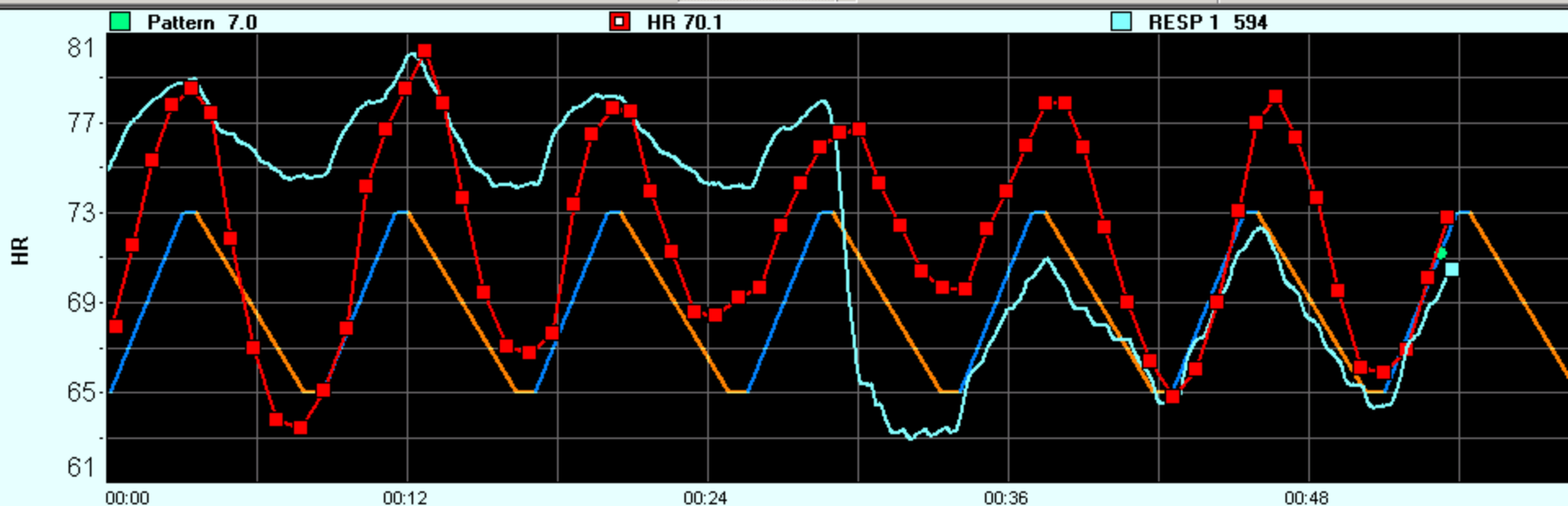
# Sharp Hospital Treatment Model II

- Muscle pain education/differential diagnosis
- Cognitive coping
- Physical coping/gentle stretching
- Medication management
- Use of interns
- De-emphasize traditional psychological models

# Treatment II: sEmg Biofeedback Techniques

- Muscle awareness
  - Biofeedback, bilateral, symmetry, traps, frontal
- Frontal EMG
  - Cultivated Low Arousal
  - Facial Muscle Feedback
- Bi-lateral Trapezius Tx
  - For Bracing or Splinting
  - For Symmetry
  - For Breathing
- Specific Muscle Placement







## Cerebral Cortex



## Medulla Oblongata

the *familial pattern* is what underlies the generation of

sistent source of dynamic rhythmic patterns in the body.





# The Trigger Point Therapy Workbook

YOUR SELF-TREATMENT GUIDE FOR PAIN RELIEF

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**Clair Davies, N.C.T.M.B.**

Foreword by David G. Simons, M.D., coauthor of *Travell & Simons' Myofascial Pain and Dysfunction: The Trigger Point Manual*

*"I believe this book will help end a great deal of needless suffering and prevent a great deal of unnecessary surgery."*

—Devin Starlanyl, coauthor of  
*Fibromyalgia & Chronic Myofascial Pain*

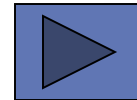
The proven method for overcoming soft-tissue pain  
now available in a practical step-by-step format.

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Fibromyalgia • Chronic Myofascial Pain Syndrome • Low Back Pain  
Carpal Tunnel • Tennis Elbow • Neck and Jaw Pain • Frozen Shoulder  
Arthritis • Headaches • Sore Knees and Feet • Accident Trauma  
Joint Pain and Muscle Aches • Sports and Repetitive Strain Injuries

# Treatment Considerations III

- Breathing/relaxation
  - Cultivated low arousal, breathing retraining, mindfulness techniques, etc.
  - Resonant Frequency Training
- Problem solving
  - Using awareness of muscle tension, try to remedy causal situation(seeing the big picture)

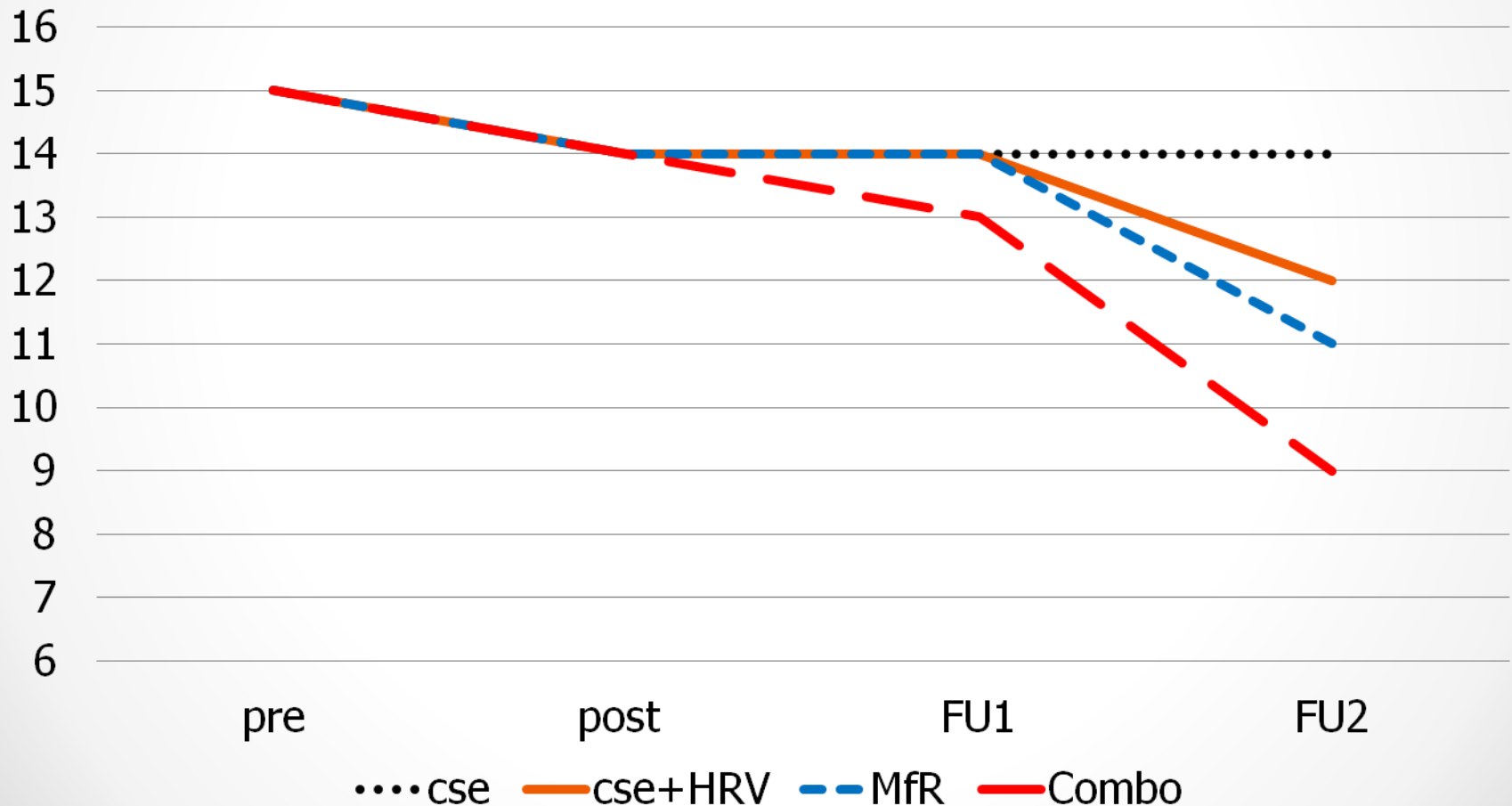


# Treatment Considerations IV

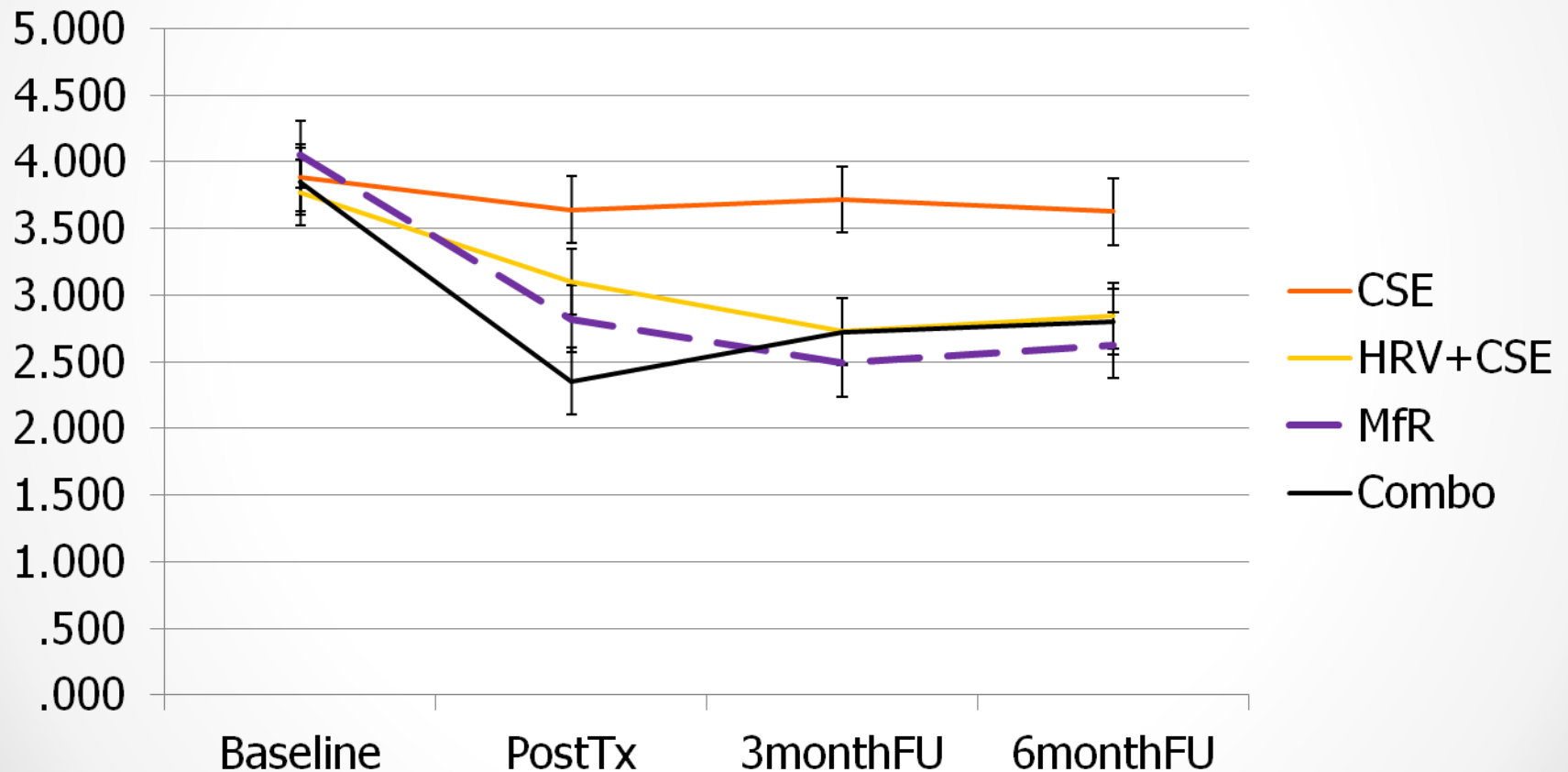
- Cognitive interventions
  - Since the model hypothesizes that persistent sympathetic activity (even if low level) stimulates activity in the TrPs, we now look for the “smoking cognitive gun”. This is likely to center around distorted self-schema such as: “I’m only a valid person if I am pleasing others”, or “If I am not perfect I am worthless”.

# Pain ratings across time

(Vagades, Gordon, Gevirtz, Andrasik (2013) N=124



# Composite pain measure



# Wrap-Up

- Summary of the arguments presented today
  - Epidemiology
  - Pathophysiology
  - Treatment
- Implications: Mind/Body techniques should be the first line treatment for muscle pain disorders



